



Master Thesis

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Electricity supply in West Africa: between bilateral agreements and a single regional market

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Abstract

It is necessary to specify that this study is an academic work carried out by a student as part of his master's project. The hypotheses and reasoning made by the student are at the origin of the results obtained.

Energy has a crucial role in the economic development of a nation or region. The states of ECOWAS, have decided to come together to unite for this challenge and offer quality services to the population. WAPP, a specialized institution, decides to interconnect networks in order to pool the resources of the electricity market and offers quality access at a competitive price to the population. It is therefore necessary to strengthen production, distribution and transmission capacities to ensure the coordination of electricity exchanges between member countries.

This study initially consisted in setting up a methodology explaining the progressive approaches that are applied throughout the project. The strategies for expanding the fleet are each analysed: the self-sufficiency strategy including existing imports and bilateral agreements, the strategy applied by WAPP along with variants involving the share of local production for importing countries. The expansion analysis is done with the support of the PlanElec software. An economic and technical comparison is then made on these two strategies, based on the different costs, the different investments, the installed powers by type and the energy produced.

It can be seen that the more the share of local production increases for importing countries, the more interesting the weighted cost of production becomes. But this has a limit demonstrated by the autarkic strategy. Indeed, the countries considered as importers use imports and their weighted cost of production is lower than with a local production share imposed.

From a global economic point of view, it is more interesting to rely on the major energy powers of the sub-region.

With this study, it has been shown that it is more interesting for countries to turn to an open market policy, dependent on the major powers of the region, although politically no country wishes to be totally dependent on another.

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Introduction

The Economic Community of West African States (ECOWAS) is a West African intergovernmental organization established on 28 May 1975. It has a population of about 300 million inhabitants over an area of about 5 million km². Its main objective is to promote economic and political cooperation between states.

Energy has a crucial role in the economic development of a nation or region. Without energy there would be no drinking water, no hospitals, no schools, no housing, no means of transport. The states of ECOWAS have decided to come together to unite for this challenge and offer quality services to the population. WAPP, a specialized institution, decides to interconnect the networks in order to share the electricity market and offer quality access at a competitive price to the population. It is therefore necessary to strengthen production, distribution and transmission capacities to ensure the coordination of electricity exchanges between member countries.

This study focuses on production capacities within ECOWAS, the diversity of this region leads to as many opportunities as challenges in the process of market sharing. Therefore, during this work, it will be interesting to see the planning, net present cost and average cost of production of each country, applying an autarkic strategy to each country compared to the WAPP single regional market strategy.

As a first step, a methodology will be established to detail the order of the steps to be followed throughout the work.

Once implemented, the implementation of expansion strategies will be considered and presented, i.e. how planning, objective function and constraints are selected and modelled on the basis of certain assumptions.

To apply modelling, there is some data to recover on the demand of each country, on the supply of each country and a reflection on the current situation of each country. It is necessary to establish a study between 2018 and 2040 following a certain dynamic.

Now that everything is at hand, it is possible to implement the self-sufficient strategy based on the countries' current energy policies, i.e. the resources used and existing bilateral agreements, among others.

This strategy will be compared with the single regional market strategy, which is the strategy adopted by the WAPP, on economic aspects and quality of service. Finally, it will examine how much local production there is in this single regional market.

Finally, an overall comparison will be presented and a discussion on this work will be opened on the limitations of the assumptions made and the results obtained.

1. Methodology

Initially, it is necessary to analyse the work done by Hermann Bayem using the PlanElec software and to appropriate it. This makes it possible to make assumptions and clearly develop the methodology that will be applied throughout this study¹.

The methodology makes it possible to establish the main stages of this project, which is the study and comparison of a market open to the entire ECOWAS region with an autarkic market for each member country, here is a description:

1.1. Data collection

The data collection is based on several aspects and hypotheses that will allow the study to progress.

1.1.1. Demand analysis

For each country, it is very important to determine the annual electricity need and its evolution in time. For this, two important hypothesis are given: the electricity demand corresponds to the energy delivered for the distribution network and a load factor (FC) and a growth rate are fixed for each country.

Each country has a positive economic growth due to the urbanisation, rural migration, demographic growth and the need's evolution. A different discount rate is applied, it depends on the actual situation in the country in 2018. With an indicative load factor for every country and the evolution of the electricity demand in *GWh*, it will be possible to obtain the maximum of the load power needed to insure the demand.

A load factor is higher when the quality of service is good or when it is an industrialized country. On the other hand, it will be lower when there is a weak management of the production or a demand essentially based on the residential sector.

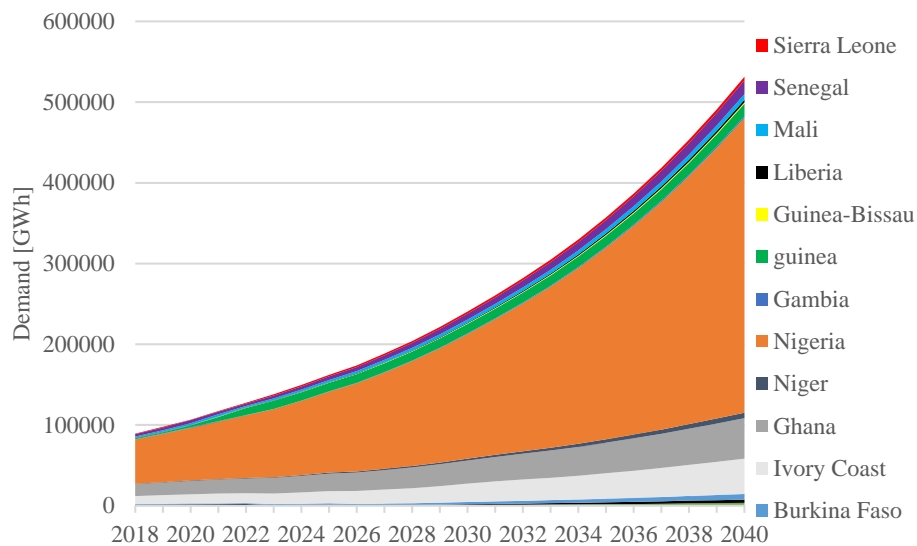


Figure 1: Annual demand evolution for all countries of the ECOWAS

With all these indications, it is possible to establish a monotonous load function for each country and to keep it constant for all the study. Below, a summary table illustrates all load factors and growth rates of the electricity demand, until 2040 :

¹ (Herman, 2006)

Country	Load Factor	Growth rate of the demand
Benin	57%	8.9%
Burkina Faso	55%	7.3%
Ivory Coast	73%	6.9%
Gambia	61%	6.9%
Ghana	70%	5.8%
Guinée	55%	7.5%
Guinée Bissau	64%	7%
Libéria	58%	8.8%
Mali	69%	6.6%
Niger	61%	9%
Nigeria	70%	9%
Sénégal	69%	7.3%
Sierra Leone	61%	8.6%
Togo	72%	6.5%

Table 1: Data and Hypothesis for each country

1.1.2. Supply analysis

In correlation with the demand, there is the supply. The principal objective is the supply must be high enough to ensure the demand with a good quality service. To study the supply it is necessary to rely on:

- The functional power plant : it represents existing power plants in 2018. It is important to note that the power capacity of the plants is maintained constant until the end of life in PlanElec software. Other essential information concerns the fuel costs, the life cycle, operating costs, annuities. The fuel costs are supposed constant during all the study period. Between 2018 and 2040, the plants for which decommissioning is being carried out will not be renewed but replaced by candidate. Regional power plants are located in the country where they are geographically. For every existing power plant without a year of implementation this year will be taken as 2008.²
- The candidate power plants : it is about studying for each country, different power plant opportunities which can be installed depending on the available resources. They will be studied on different aspects : their power, their life cycle, the types of resources, their efficiency and the implementation time. They are classified into two groups :
 - The decided candidate plants : power plants for which there is an implementation year given.
 - The planned candidate plants : power plants unities still in development without a date of implementation.
- Bilateral agreements : they will be taken into account only for the self-sufficient strategy. It is about export or import of electricity for each country. They will be preserved during the study with an eventual increase of the interconnection capacity. An important data to establish is the exchange cost which means the cost of the energy exported. Due to lack of information, these costs are from a 2001 study³. If there is an import of electricity in a country, it will be designed by a hydraulic power plant, with a power equal to the line capacity and a life cycle of 1 year on

² (ECREEE towards sustainable energy, 2018)

³ (Ndour, 2001)

Planelec. For the optimisation, import will be considered as a power plant planned, to have the choice to import electricity or to benefit local production.

1.1.3. Economic data

To compare strategies, on the given study period until 2040, it is necessary to work with a representative interest rate for each country. It will be adapted, taking into account the question of the risk aversion to invest in the countries and the business environment: the higher is the risk, the higher will be the rate. For the single regional market, the interest rate will be representative of the actual situation in the region: this value will be taken as 8%. The discount rate proposed is equal to the interest rate of the country, then the risk perception is different for each country, because they have a different interest rate. The money scale is the following :

- 1€ = 1.15 US\$
- 1€ = 655.90 FCFA

For each existing and candidate power plants it is important to obtain data about investment costs, O&M costs, fuel costs, the implementation time, interest during the construction (5%). With all these information, the objective function (Net Present Cost) could be minimized with a good quality of service constraint for each strategy. The objective function will be explained mathematically in the part named 2.2.

1.2. Analysis of the expansion strategies

1.2.1. The self-sufficient strategy

The self-sufficient strategy is an energy planning based on a supply that answers the national electricity demand, using energy import from boundary countries if agreements exist. An economic optimisation will be realised with a good service quality constraint represented by the *Loss of Load Probability* (LOLP) fixed at 0.6%, which is equal to 2 days per year, and a security margin between 5 and 30% to ensure a good supply quality. For this strategy, bilateral agreements will be kept for the study period. The electricity import will be modelled by a candidate hydraulic power plant: other candidate power plants will be studied for each country, it will depend on the potential of development and energy sources useful in the country or by import. Appointed power plants or candidate power plants with a regional goal will not be modelled for the self-sufficient strategy.

For this analysis, the first step, is to study importer countries, to obtain the quantity of imported energy by these countries. This imported energy will be from an exporter country, member of the ECOWAS (Nigeria, Ghana, Ivory Coast or Guinea). Electricity imports will be added to the exported countries demand, to establish the production to ensure the local demand and the export.

This study will analyse the Eastern zone of the ECOWAS : Benin, Burkina Faso, Ivory-Coast, Ghana, Niger, Nigeria and Togo.

1.2.2. Single regional market analysis

The single regional market represents an electricity market unifying ECOWAS countries. Similarly to the self-sufficient strategy, an economic optimisation will be done. For all the sub-region, the security margin will be lower due to the power plant size. The existing power plants regroup all existing power plants of every country. These power plants will not be renewed after their life cycle. Import power plants (which are designed as a hydraulic power plant in the self-sufficient strategy) will not exist since it is a single unified market. Each existing power plant or future power plants will be named by the country localisation to realize an energy statement of accounts for each one: this will take into account the local production and the energy imported or exported.

1.2.3. What is the local production part in the single regional market ?

Finally, a complementary analysis will be possible, modifying the autonomous degree of each country in the single regional market. A percentage of production will be set and the remaining percentage will define the production part of the unified market. With this analysis, it will be interesting to observe the differences concerning the investment costs for each country, the quality of service and the levelized cost of energy.

1.2.4. Discussion

Based on the initial hypothesis and obtained results over the period of study, it will be possible to define the limits of the study and the model. Also, this allows to discuss about the viability of the expansion plan in view of perspectives of the future of the ECOWAS.

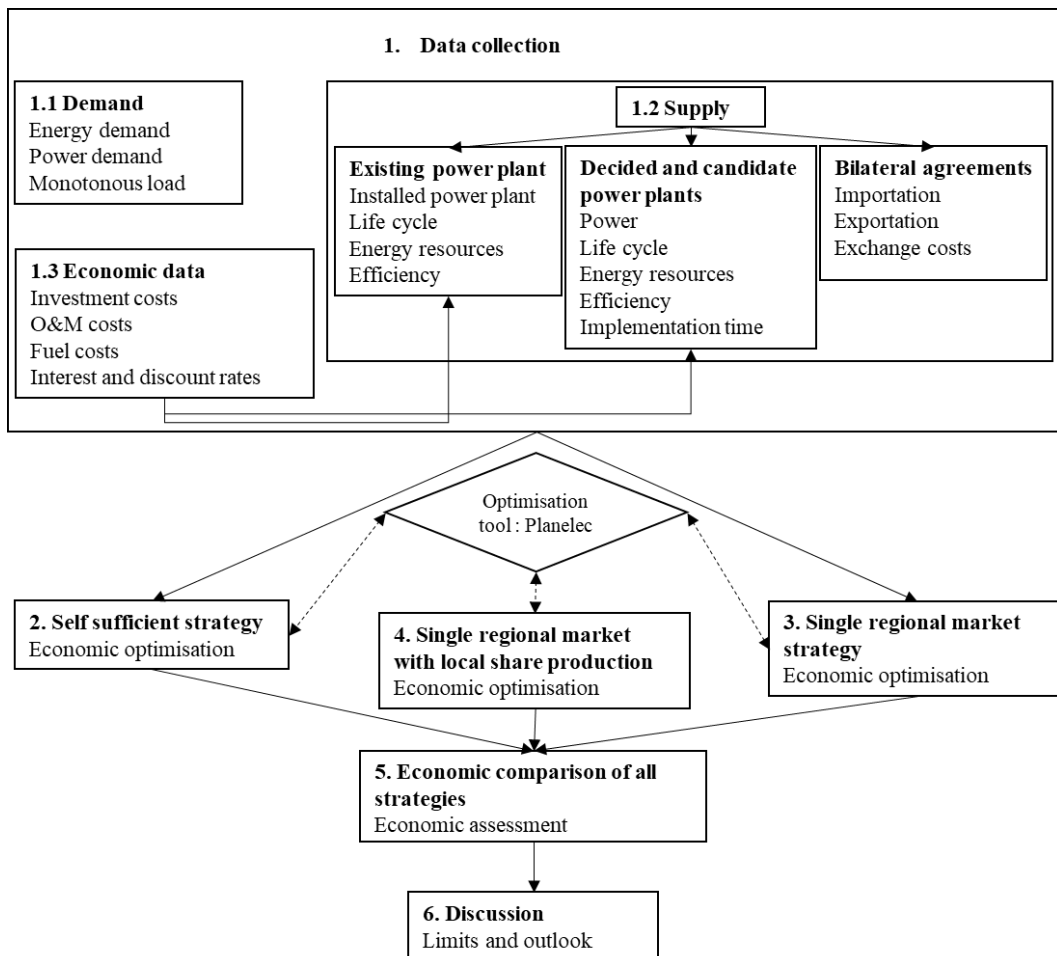


Figure 2: General procedural method

2. Development of different expansion strategies

2.1. Development for an expansion design

To realize these strategy analyses, data will be written in the PlanElec software. Before this step, a short *equilibrium duration method* will be done with candidate power plants for each country to submit a minimal planning of the power plant, to optimize the software using.

For an importer country, the power plant to install each year t is equal to the difference between the maximal power demand P_{max} , the existing power plant for the year t , imported power and power from decided power plant for this year t . Which is :

$$P_{\text{àinst},t} = P_{max,t} - P_{ex,t} - P_{imp,t} - P_{prévue,t};$$

With :

- $P_{\text{àinst},t}$: Power to install the year t [MW]
- $P_{max,t}$: Maximal power demand the year t [MW]
- $P_{ex,t}$: Existing power plan the year t [MW]
- $P_{imp,t}$: Imported power the year t [MW]
- $P_{prévue,t}$: Power from decided power plant year t [MW]

For an exported country the power to install is equal to :

$$P_{\text{àinst},t} = P_{max,t} - P_{ex,t} + P_{exp,t} - P_{prévue,t};$$

With :

- $P_{exp,t}$: Exported power the year t [MW]

The equilibrium duration method : For a country to study, it is necessary to know the evolution of electricity needs as said previously. With research and hypothesis on this evolution, it is possible to obtain the maximal power demand, then it is also possible to determine the load factor (cf. Table 1) which corresponds to the integral of the monotonous load function. The latter is the same for every year and is a polynomial function. Factors of this function are adapted with a goal seek operation, to match the ratio P_{min}/P_{max} , with a given value for each country (cf. Table 1). Then, you have the power used repartition for all hours of the year.

It is impossible to dismantle all the existing power plants because this results in very important investment costs. The life cycle must be respected and the dismantlement of the power plant must be conducted when needed.

To ensure every country's electricity demand, it is necessary to install new power plants in addition to the existing power plants. These new power plants are the *decided power plants* and *candidate power plants*. For all member countries, depending on the resources, *candidate power plants* can interchange between them. Once the choice is made, a calculation must be conducted, covering the total investment after the implementation with a 5% building rate and an implementation time between 1 and 7 years depending on the power plant size. Annuities, fixed costs, specific consumption, specific costs are also calculated. Fixed costs and annuities are summed by MW which becomes fixed charges (US\$/MW), O&M costs are added to specific costs by MWh and form together variable charges (US\$/MWh).

With both these charges, it is possible to have the total annual costs depending on the operating time during the year of *candidate power plants*. This total annual costs is a linear affine function : $ax+b$, with a , variables charges multiplied by the hours of the year that is x between $[0 ; 8760]$, and b fixed charges. These functions are graphically represented for each candidate power plant, and they have intersection points which correspond to the hours during which a candidate power plant is more interesting than the other crossed. With this method it is possible to define each operating time part for one year.

These operating times parts are the unknown x_i in the function of the monotonous charge. Multiplying the power to install the year t by the monotonous charge with a x_i given, the power to install for each candidate power plant i is obtained. This is shown in the the mathematical explanation below :

$$Inv_{aprèscons,i} = \frac{Inv_{puis,i} * (1 + i_c)^{T_c}}{1'000'000} * P_{cent,i} ;$$

- $Inv_{aprèscons,i}$: Total investment of the candidate power plant i after it implementation [M\$]
- $Inv_{puis,i}$: Investment per MW of power for the candidate power plant i [\$/MW]
- i_c : Interest rate during the implementation 5%
- $T_{c,i}$:Implementation time of the candidate power plant i [an]
- $P_{cent,i}$: Power of the candidate power plant i [MW]
-

$$A_i = \frac{Inv_{aprèscons,i} * i_{r,p}}{(1 - (1 + i_{r,p})^{-D_i}) * P_{cent,i}} * 1'000'000;$$

- A_i : Annuities of the candidate power plant i [\$/MW]
- $i_{r,p}$: Real interest rate of the country p ⁴
- D_i : Life time of the candidate power plant i [an]
-

$$C_{ConsoSpé,i,j,p} = \frac{ConsoSpé_{i,j,p} * Prix_{j,p}}{1'000} ;$$

- $C_{ConsoSpé,i,j,p}$: Specific consumption costs of the candidate power plant i , using the fuel j , in the country p [\$/MWh]
- $ConsoSpé_{i,j,p}$: Specific consumption of the candidate power plant i using the fuel j in the country p [kcal/kWh]
- $Prix_{j,p}$: Fuel price j , [\$/Gcal]

$$Ch_{fixe,i} = A_i + C_{fixe,exploit,maint,i};$$

- $Ch_{fixe,i}$: Fixed charges for the candidate power plant i [\$/MW]
- $C_{fixe,exploit,maint,i}$: Fixed O&M costs for the candidate power plant i [\$/MW]

$$Ch_{variable,i} = C_{ConsoSpé,i,j,p} + C_{variable,exploit,maint,i};$$

- $Ch_{variable,i}$: Variable charges for the candidate power plant i [\$/MWh]
- $C_{variable,exploit,maint,i}$: Variable O&M costs of the candidate power plant i [\$/MWh]

$$C_i = Ch_{fixe,i} + Ch_{variable,i} * x;$$

- C_i : Total annual costs of the candidate power plant i [\$/MW]
- x : Year time [0 ;8760]

⁴ The interest rates will be define depending on the risk aversion of the country.

$$P_{\text{ainst},t,i,p} = P_{\text{ainst},t,p} * m(x_i);$$

- $P_{\text{ainst},t,i,p}$: Power to install for the year t , with the candidate power plant i [MW]
- $m(x_i)$: Monotonous charge applied at the time part x_i of the candidate power plant i [-]

To have the number of candidate power plants, one must divide $P_{\text{ainst},t,i,p}$ by $P_{\text{cent},i}$. With the expansion design obtained by this method, it is possible to submit it for the software PlanElec as the minimal configuration.

2.2. Optimisation of the expansion design

This optimisation is realized with the PlanEec software, there are three main steps : the generation of possible expansion configurations, the simulation of these configurations and the optimisation of the power plant planning.

2.2.1. The generation of configurations

This step is to generate configurations respecting a maximal and minimal security margin of 30% and 5% and also the *LOLP* constraint. Higher is the security margin, higher are investments. The equilibrium duration method allows a first approximation of the minimal configuration year by year. Candidate power plants can be added to ensure the load power.

2.2.2. The simulation of configurations⁵

The simulation is based on a probabilistic model which includes different costs, criteria of power plants and the monotonous charge function of the studied country. During simulations, constraints are about the CO₂ emissions and *LOLP*. For this work, there are no penalties or constraints on the CO₂ because the global power plant will mainly depend on fuel resources.

2.2.3. The optimisation of the power plant planning

When conducting the simulations respecting the different constraints, it is possible to calculate the expansion planning and to compare them with the objective function, which has to be minimized.

The objective function :

$$F = \min(NPE) = \sum_{t=2018}^{2040} \left(D_t / (1 + a)^{t-2018} \right);$$

- F : Objective function
- NPE : Net present cost [US\$]
- D_t : Costs for the year t [US\$]
- a : The discount rate

Annual costs D_t are the reunion of these different costs :

⁵ (Herman, 2006)

$$D_t = A_t + O\&M_t + CC_t - VR_t + END_t;$$

- A_t : Annual investment costs pour l'année t [US\$]
- $O\&M_t$: Variable and fixed O&M costs [US\$]
- CC_t : Fuel consumption costs [US\$]
- VR_t : Residual value of the power plants [US\$]
- END_t : Unserved energy cost during the year t [US\$]

The objective function is subject to some constraints, which are as follows:

$$k_t = f_t + U_{k,t};$$

$$f_t = k_{t-1} - D_{k,t};$$

$$f_t + U_{kmin,t} \leq k_t \leq f_t + U_{kmax,t};$$

$$(1 + a_t) * P_{dmax} \leq P(k_t) \leq (1 + b_t) * P_{dmax};$$

$$LOLP(k_t) \leq LOLP_{crit}$$

- k_t : Configuration of the power plant for the year t
- f_t : Fixed functional system of the power plant for the year t
- $U_{k,t}$: Configuration added to the fixed functional system of the power plant for the year t
- $D_{k,t}$: Decommissioning of power plants for the year t
- $U_{kmin(max),t}$: Minimal (maximal) configuration allowed for the year t
- P_{dmax} : Maximal power demand [MW]
- $P(k_t)$: Installed power with the configuration k for the year t [MW]
- a_t & b_t : Security margins 5 and 30%
- $LOLP_{crit}$: Loss Of Load Probability, 0.6%

3. Introduction of data

The aim is to present the necessary data to which the methodology and model for implementing the various strategies will be applied. The first data obtained for ECOWAS countries can be found on the Figure 1 and on the Table 1. They will be further specified during the study for the Eastern Zone countries.

The data were obtained with different mathematical models: econometric and technical-economic. Since the econometric model is not ideal for long-term forecasting, a technical-economic model should have been applied for all countries by breaking down demand by sector of activity according to the value added of each sector.

3.1. The demand data

The data used are based on a combination of several research and results ⁶⁷⁸⁹. The electricity demand corresponds to the energy delivered for the distribution network in **Error! Reference source not found..**

3.1.1. Benin

Benin's electricity demand is supplied by CEB and SBEE. In recent years the growth in consumption has been about 9% and the load factor 57%. For the demand forecast, the growth in consumption is 6.4% and the load factor remains equal to 57%.

3.1.2. Burkina Faso

According to the same source, energy distributed in Burkina Faso increased by an average of 9% between 2004 and 2016. The demand forecast is based on an average consumption growth rate of 7.3%, while the peak forecast is based on a load factor of 55%.

3.1.3. Ivory Coast

The last few years of the Ivory Coast have been politically unstable, which has led to irregular growth in many areas, including the growth of electricity consumption. For the entire duration of the study, a growth rate of 6.9% will be applied to the demand forecast with a load factor of 0.73.

3.1.4. Ghana

In 30 years the population of Ghana will double, which will threaten the country's current economic progress. The country has experienced a crisis with the end of gas supply through the GAO pipeline. The increase in demand will be less significant than in the first 3 countries mentioned, with 5.8% and a load factor of about 0.75.

3.1.5. Niger

By making assumptions about future developments, it is possible to assume an annual demand growth of 9% and a load factor of 0.61 (Tractebel, 2011).

3.1.6. Nigeria

⁶ (Tractebel, 2011)

⁷ (African Development Bank Group, s.d.)

⁸ (Energy International Administration, 2018)

⁹ (World Bank, 2015)

Due to the lack of data, Nigeria's demand forecasts are based on the master plan prepared by Tractebel in 2011, the growth in electrical energy consumption is 9% and a load factor of 0.70 is used.

3.1.7. Togo

Still with the same master plan, the growth in electrical energy consumption for Togo is about 6.5% like Benin but with a better load factor of 72%.

3.1.8. Summary report

This part summarizes the energy demand in GWh, the load capacity in MW, the load factor and the electricity growth factor kept constant for each country.


Country	Benin		Burkina Faso		Ivory-Coast		Ghana		Niger		Nigeria		Togo	
FC / % 	0.57	6.4	0.55	7.3	0.73	6.9	0.74	5.8	0.61	9	0.7	9	0.72	6.5
Year	E	Pmax	E	Pmax	E	Pmax	E	Pmax	E	Pmax	E	Pmax	E	Pmax
2018	1309	261.0	1612	334.6	9875	1544.1	14171	2170.7	1151	215.4	55985	9130.0	1583	251.2
2019	1399	278.9	1739	361.0	10556	1650.7	14993	2296.6	1254	234.8	61024	9951.7	1685	267.5
2020	1494	297.9	1876	389.4	11284	1764.6	15863	2429.8	1367	255.9	66516	10847.3	1795	284.9
2021	1597	318.3	2024	420.1	12063	1886.3	16783	2570.8	1490	279.0	72502	11823.6	1912	303.4
2022	1706	340.1	2183	453.1	12895	2016.5	17756	2719.9	1625	304.1	79027	12887.7	2036	323.1
2023	1822	363.3	2355	488.8	13785	2155.6	18786	2877.6	1771	331.5	86140	14047.6	2168	344.1
2024	1947	388.2	2541	527.3	14736	2304.4	19876	3044.5	1930	361.3	93893	15311.9	2309	366.5
2025	2080	414.7	2741	568.8	15753	2463.4	21029	3221.1	2104	393.8	102343	16690.0	2459	390.3
2026	2222	443.1	2957	613.6	16840	2633.4	22248	3408.0	2293	429.2	111554	18192.1	2619	415.7
2027	2374	473.4	3189	662.0	18002	2815.1	23539	3605.6	2500	467.9	121594	19829.3	2789	442.7
2028	2537	505.7	3440	714.1	19244	3009.3	24904	3814.7	2725	510.0	132537	21614.0	2971	471.5
2029	2710	540.3	3711	770.3	20572	3216.9	26348	4036.0	2970	555.9	144465	23559.2	3164	502.2
2030	2896	577.3	4004	831.0	21991	3438.9	27877	4270.1	3237	605.9	157467	25679.6	3369	534.8
2031	3093	616.7	4319	896.4	23509	3676.2	29493	4517.7	3528	660.4	171639	27990.7	3588	569.6
2032	3305	658.9	4659	967.0	25131	3929.8	31204	4779.8	3846	719.9	187087	30509.9	3822	606.6
2033	3531	704.0	5026	1043.2	26865	4201.0	33014	5057.0	4192	784.7	203925	33255.8	4070	646.0
2034	3757	749.0	5393	1119.3	28719	4490.9	34929	5350.3	4569	855.3	222278	36248.8	4335	688.0
2035	3997	796.9	5787	1201.0	30700	4800.7	36955	5660.6	4981	932.3	242283	39511.2	4616	732.7
2036	4253	847.9	6209	1288.7	32818	5132.0	39098	5988.9	5429	1016.2	264088	43067.2	4916	780.3
2037	4525	902.2	6662	1382.8	35083	5486.1	41366	6336.3	5917	1107.6	287856	46943.3	5236	831.1
2038	4815	960.0	7149	1483.7	37504	5864.6	43765	6703.8	6450	1207.3	313763	51168.2	5576	885.1
2039	5123	1021.4	7670	1592.0	40091	6269.3	46303	7092.6	7030	1316.0	342002	55773.3	5939	942.6
2040	5451	1086.8	8230	1708.2	42858	6701.9	48989	7504.0	7663	1434.4	372782	60792.9	6325	1003.9

Table 2 : Demand between 2018 and 2040 for the Eastern Zone of ECOWAS

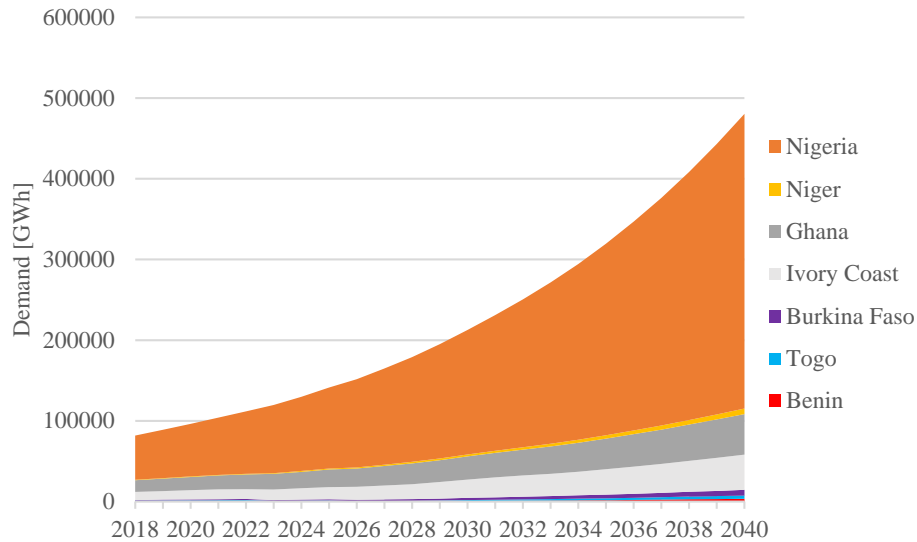


Figure 3 : The increase in electricity demand between 2018 and 2040

3.2. Supply data¹⁰

For each country, the power plant on grid and the power plant planned (decided) are presented. The candidate power plants will not be listed, they will be represented by power plant models below in the report.

Bilateral agreements are kept for the self-sufficient strategy and the interconnection lines could be extended to ensure the electricity demand. The imported energy price will be constant throughout the study as well as the discount rate and the interest rate.

As a reminder, every power plant that has reached the end of its life will be dismantled at the corresponding year. It could be renewed but it will be represented by a new power plant that will lead to additional investments.

3.2.1. Benin & Togo

Benin and Togo are together because they have some important interconnections and some power plants which are located in one or the other but ensure a production for both. They also have interconnections with Ghana and Nigeria which export electricity energy to Togo and Benin. SBEE and CEB CEET are the main electricity companies. CEB has one hydraulic power plant (Nangbeto 65MW) based in Togo but working for Togo and Benin. CEB has also two gas turbines, one based in Togo (Lomé 24MW) and the other in Benin (Maria Gleta 24MW), otherwise SBEE and CEET are strictly for their respective country.

In Benin excepted Nangbeto, the power capacity is based on the thermal production : main fuels are the ordinary diesel (DDO) or heavy fuel (HFO), the thermal capacity represents 163MW at the present time.

The thermal capacity production in Togo is composed of gas turbines, and some diesel power plants, with a total installed power of 115MW.

¹⁰ (ECREEE towards sustainable energy, 2018)

BENIN			
Name	Group	Combustible	Capacity [MW]
Maria Gleta1	Gas turbine	DDO	24
Naitingou	Generator	DDO	4
Parakou	Generator	DDO	4
Porto-Novo	Generator	DDO	6
Parakou	Generator	DDO	5
Vedoko	Generator	DDO	20
Akpakpa	Generator	HFO	35
Gbegamey	Generator	DDO	15
Maria Gleta2	Gas turbine	DDO	50

Table 3 : Existing power capacity in Benin

TOGO			
Name	Group	Combustible	Capacity [MW]
Lomé	Generator	DDO	20
Contour Global	Gas turbine	NG	6x15
Lome	Generator	HFO	5
Nangbeto	Hydraulic		2x32.5

Table 4 : Existing power capacity in Togo

The peak capacity is not ensured by the local existing capacity, Benin and Togo have to import electricity from Ghana and Nigeria. To simplify interconnections, Togo and Benin import the same quantity of energy, that is 200MW from Nigeria and 50MW from Ghana, with an equal repartition.

Most of the existing power capacity will be dismantled before 2040, some projects are decided or planned for Benin and Togo with a hydraulic power plant expansion and better gas line structure to provide some natural gas from Ghana and Nigeria. Their power plants will be represented mainly by gas turbines, combined cycle and hydraulic power plants.

BENIN			
Name	Group	Capacity [MW]	Implementation
Maria Gleta	Gas turbine	50	2020
Kétou	Hydraulic	112	Planned
Beterou	Hydraulic	23.2	Planned
Vossa	Hydraulic	79.2	Planned
Oulougbe	Hydraulic	30	Planned

Table 5 : Decided/Planned projects for Benin

TOGO			
Name	Group	Capacity [MW]	Implementation
Lomé	Gas turbine	40	2020
Adjarala	Hydraulic	147	Planned
Tétéou	Hydraulic	50	Planned
Kpessi	Hydraulic	15.9	Planned
Titira	Hydraulic	23.8	Planned
Sarakawa	Hydraulic	24.2	Planned

Wawa	Hydraulic	8.4	Planned
Baghan	Hydraulic	5.8	Planned

Table 6 : Decided/Planned projects for Togo

3.2.2. Burkina Faso

Currently, Burkina Faso's electric power generation capacity is mainly represented by generators using DDO or HFO, only 2MW of the capacity is supplied by hydroelectric power plants. The total available capacity is not high enough to ensure to load capacity of the country, Burkina Faso must import energy from Ivory-Coast (50MW).

Name	Group	Combustible	Capacity [MW]
Ouaga I	Generator	DDO	5
OuagaII	Generator	HFO	23.3
Komsilga	Generator	HFO	79.5
Kossodo	Generator	HFO	51
Bobo II	Generator	HFO	57
Gaoua	Generator	DDO	1.9
Dedougou	Generator	DDO	4.4
Dori	Generator	DDO	3
Ouahigouya	Generator	DDO	3.7
NIORLA	Hydraulic		1.5
TOURNI	Hydraulic		0.5

Table 7 : Existing power capacity of Burkina Faso

Burkina Faso's projects have as fuel DDO and HFO, otherwise some hydraulics projects are planned to complete the production capacity.

Name	Group	Capacity [MW]	Implementation
FADA	Generator	7.5	2018
KOSSODO	Generator	50	2020
Ouaga-Ouest	Generator	100	Planned
Ouaga-NordOuest	Generator	70	Planned
Samendeni	Hydraulic	2.76	2019
Bagré II	Hydraulic	16	Planned
Bontoli	Hydraulic	5.1	Planned
Gongourou	Hydraulic	5	Planned
Folonzou	Hydraulic	10.8	Planned
Ouéssa	Hydraulic	21	Planned

Table 8 : Decided/Planned projects for Burkina Faso

3.2.3. Ivory Coast

Ivory Coast is an exporting country, in 2018 it exports to Burkina Faso and Mali respectively 50MW and 70MW. The generation capacity has to ensure the local energy needs and the exports. Hydroelectric power plants represents, in 2018, 40% of the existing generation capacity, the other 60% are based on gas turbine and combined cycle.

Name	Group	Combustible	Capacity [MW]
Azito	Combined cycle	GN	152
Azito	Combined cycle	GN	152
Azito	Combined cycle	GN	168
Ciprel	Gas turbine	GN	33
Ciprel	Gas turbine	GN	33
Ciprel	Gas turbine	GN	33
Ciprel	Gas turbine	GN	111
Ciprel	Combined cycle	GN	111
Ciprel	Combined cycle	GN	117
Ciprel	Combined cycle	GN	111
Vridi	Gas turbine	GN	21.5
Aggreko	Gas turbine	GN	35
Aggreko	Gas turbine	GN	30
Aggreko	Gas turbine	GN	35
Aggreko	Gas turbine	GN	50
Aggreko	Gas turbine	GN	50
Buyo	Hydraulic		54.9
Buyo	Hydraulic		54.9
Buyo	Hydraulic		54.9
Kossou	Hydraulic		58.5
Kossou	Hydraulic		58.5
Kossou	Hydraulic		58.5
Soubré	Hydraulic		93
Soubré	Hydraulic		93
Soubré	Hydraulic		93
Taabo	Hydraulic		70.2
Taabo	Hydraulic		70.2
Taabo	Hydraulic		70.2

Table 9 : Existing power capacity of Ivory Coast

A lot of these power plants will be dismantled after the end of their life duration, Ivory-Coast has already decided the implementation year for some projects to compensate for ageing, moreover some projects are planned. The country wants to develop Coal power plant generation and to continue electricity production also with natural gas and hydroelectricity.

Name	Group	Capacity [MW]	Implementation
Azito IV	Combined cycle	180	2020
Azito IV	Combined cycle	100	2021
Ciprel V	Combined cycle	260	2020
Ciprel V	Combined cycle	130	2021
Songon	Combined cycle	3x123	Planned
Abatta	Combined cycle	3x123	Planned
San Pedro I II III.IV	Coal power plant	4x350	Planned
Singrobo	Hydraulic	44	2022
Gribo Popoli	Hydraulic	112	2022
Boutoubre	Hydraulic	150	Planned
Louga	Hydraulic	246	Planned
Tayaboui	Hydraulic	80	Planned
Tiboto	Hydraulic	113	Planned
Tiassalé	Hydraulic	51	Planned
Daboitié	Hydraulic	55	Planned
Aboisso	Hydraulic	90	Planned

Table 10 : Decided/Planned projects for Ivory Coast

3.2.4. Ghana

Ghana is known as an exporting country which exports to Benin and Togo, but it is also known as a country with a very obsolete nature of distribution equipment which generates a high level of losses in the distribution system.¹¹

Ghana uses almost all of its hydroelectric potential, to ensure the electricity demand growth and exports. The electricity generation is also based on thermal capacity with gas turbines and combined cycles.

¹¹ (Center of Global Development, 2017)

Name	Group	Combustible	Capacity [MW]	Implementation	Démantèlement
TAPCO	Combined cycle	DDO	100	1997	2022
TAPCO	Combined cycle	DDO	100	1997	2022
TAPCO	Combined cycle	DDO	100	1998	2023
TICO	Combined cycle	DDO	100	2001	2026
TICO	Combined cycle	DDO	100	2001	2026
TICO	Combined cycle	DDO	100	2012	2037
CENIT	Gas turbine	DDO	100	2012	2037
TT1PP	Gas turbine	DDO	100	2009	2034
TT2PP	Gas turbine	DDO	11.7	2010	2035
TT2PP	Gas turbine	DDO	11.7	2010	2035
TT2PP	Gas turbine	DDO	7.2	2010	2035
TT2PP	Gas turbine	DDO	7.2	2010	2035
TT2PP	Gas turbine	DDO	7.2	2010	2035
KTPP1	Combined cycle	DDO	100	2017	2042
KTPP2	Combined cycle	DDO	100	2017	2042
AKSA	Gas turbine	HFO	345	2017	2042
KARPOWER III	Gas turbine	HFO	646	2018	2043
AMERI	Gas turbine	NG	230	2016	2041
SUNSON ASOGLI	Combined cycle	NG	180	2010	2035
SUNSON ASOGLI	Combined cycle	NG	340	2016	2041
Akosombo	Hydraulic		150	2006	2056
Akosombo	Hydraulic		150	2006	2056
Akosombo	Hydraulic		150	2006	2056
Akosombo	Hydraulic		150	2006	2056
Akosombo	Hydraulic		150	2006	2056
Akosombo	Hydraulic		150	2006	2056
Bui	Hydraulic		114	2013	2063
Bui	Hydraulic		114	2013	2063
Bui	Hydraulic		114	2013	2063
Kpong	Hydraulic		36	1982	2032
Kpong	Hydraulic		36	1982	2032
Kpong	Hydraulic		36	1982	2032
Kpong	Hydraulic		36	1982	2032

Table 11 : Existing power capacity of Ghana

A large part of the power plant has been sized to compensate the obsolete level of the distribution network, few projects are decided or planned, to encourage initiatives to improve the distribution network.

Name	Group	Capacity [MW]	Implementation
KPONT	Combined cycle	120	2018
CENPOWER	Combined cycle	360	2018
ATUABO	Coal power plant	700	Planned
CENIT ENERGY VRA	Combined cycle	110	Planned
Marinos	Combined cycle	100	Planned
Juale	Hydraulic	87	Planned
Pwalugu	Hydraulic	48	Planned
Daboya	Hydraulic	43	Planned
Hemang	Hydraulic	93	Planned
Kulpawn	Hydraulic	36	Planned

Table 12 : Decided/Planned projects for Ghana

3.2.5. Niger

The generation capacity of the Niger is composed of small thermal power plants lower than 20MW. Its global size is about 151.4MW. Main fuels are DDO and coal, but Niger is also an importing country with an interconnection with Nigeria, it imports 40MW in 2018.

Name	Group	Combustible	Capacity [MW]	Implementation	Démantèlement
GOUDEL	Generator	DDO	12.6	2009	2039
GAYA	Generator	DDO	0.2	1998	2028
GAYA	Generator	DDO	0.42	2011	2041
MARADI	Generator	DDO	0.7	1989	2019
MARADI	Generator	DDO	1.2	2009	2039
MARADI	Generator	DDO	3.4	2009	2039
TAHOUA	Generator	DDO	1.5	1991	2021
TAHOUA	Generator	DDO	0.8	2009	2039
MALBAZA	Generator	DDO	0.75	1999	2029
MALBAZA	Generator	DDO	6	2015	2045
ZINDER	Generator	DDO	2.6	1991	2021
ZINDER	Generator	DDO	3.2	2009	2039
AGADEZ	Generator	DDO	1.4	2012	2042
DIFFA	Generator	DDO	6.664	2015	2045
GOROUBANDA	Generator	DDO	20	2016	2046
GOROUBANDA	Generator	DDO	20	2016	2046
GOROUBANDA	Generator	DDO	20	2016	2046
GOROUBANDA	Coal power plant	Coal	20	2016	2046
AGGREKO	Generator	DDO	10	2012	2042
AGGREKO	Generator	DDO	10	2012	2042
AGGREKO	Generator	DDO	10	2012	2042

Table 13 : Existing power capacity of Niger

Projects are planned with multiples phases as the coal power plant project Salkadamna with 2 phases. To complete the generation capacity, Niger plans to install 3 local hydroelectricity power plants.

Name	Group	Capacity [MW]	Implementation
SONICHAR	Coal power plant	68.8	2018
GOROUBANDA 2	Generator	20	2020
Diesel Nord	Generator	4.5	2018
SALKADAMNA ph1	Coal power plant	4x50	2022
SONICHAR 2	Coal power plant	50	Planned
SALKADAMNA ph2	Coal power plant	400	Planned
Kandadji	Hydraulic	130	Planned
Gambou	Hydraulic	105	Planned
Dyodyonga	Hydraulic	26	Planned

Table 14 : Decided/Planned projects for Niger

3.2.6. Nigeria

Nigeria is the more powerful country in the region with a huge natural gas potential. The Nigerian power plant is mainly composed of combined cycles, and gas turbine. It has exported to Niger, Benin and Togo in 2018. A lot of power plants will be dismantled during the study duration, because of the end of their life cycle. To compensate these power plant dismantlement, Nigeria has planned abundant projects decided or not which are listed in the appendix. For optimisation they will be modeled as candidate power plant.

Name	Group	Combustible	Capacity [MW]	Implementation	Déclassement
DELTA	Gas turbine	GN	511	2005	2030
GEREGU GAS	Gas turbine	GN	414	2013	2038
OMOTOSHO GAS	Gas turbine	GN	335	2007	2032
OLORUNSOGO GAS	Gas turbine	GN	293	2007	2032
GEREGU NIPP	Gas turbine	GN	444	2013	2038
SAPELE NIPP	Gas turbine	GN	113	2011	2036
ALAOJI NIPP	Gas turbine	GN	240	2013	2038
OLORUNSOGO NIPP	Gas turbine	GN	631	2012	2037
OMOTOSHO NIPP	Gas turbine	GN	505	2012	2037
ODUKPANI NIPP	Gas turbine	GN	113	2015	2040
IHOVBOR NIPP	Gas turbine	GN	339	2014	2039
OKPAI	Gas turbine	GN	450	2005	2030
AFAM VI	Gas turbine	GN	650	2005	2030
IBOM POWER	Gas turbine	GN	154	2009	2034
AES EBUTE BARGE	Gas turbine	GN	279	2002	2027
OMOKU	Gas turbine	GN	75	2006	2031
TRANS AMADI	Gas turbine	GN	75	2010	2035
RIVERS IPP	Gas turbine	GN	160	2012	2037
GBARAIN	Gas turbine	GN	113	2016	2041
PARAS ENERGY	Gas turbine	GN	52	2008	2033
EGBIN	Gas turbine	GN	880	1987	2022
SAPELE	Gas turbine	GN	528	1990	2025
KAINJI	Hydraulic		160	1978	2028
KAINJI	Hydraulic		100	1976	2026
JEBBA	Hydraulic		506	1988	2038

SHIRORO	Hydraulic		450	1990	2040
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Table 15 : Existing power capacity of Nigeria

Name	Group	Capacity [MW]	Implementation
GBARAIN/UBIE I	Gas turbine	113	2018
EGBEMA I -NIPP	Gas turbine	113	2018
OMOKU - NIPP	Gas turbine	113	2018
ALAOJI 2 - NIPP	Gas turbine	285	2025
EGBEMA I -NIPP	Gas turbine	113	2019
EGBEMA I -NIPP	Gas turbine	113	2019
KADUNA IPP	Gas turbine	215	2019
OMOKU - NIPP	Gas turbine	113	2019
Mambila	Hydraulic	3050	Planned
Zungeru	Hydraulic	700	Planned
Gurara	Hydraulic	30	2018
Mabon	Hydraulic	39	Planned
Kashimbilla	Hydraulic	40	Planned

Table 16 : Decided projects and Hydroelectricity projects (Thermal planned projects are in the appendices)

3.2.7. Additional economic data

In this subsection are presented electric power exchanges between countries, costs of these exchanges, fuel prices, interest rates and candidate power plants with all their characteristics.

Interconnections will be maintained for the self-sufficient strategy, exchanges will be cancelled or increased according to the country needs. Table 17 : Bilateral agreements in the Eastern Zone suggests that imports could increase because the line capacity is not fully used.

Interconnection From - To	Line capacity [MVA]	Line capacity [MW]	Exchange capacity [MW]
Nigeria - Benin	388.5	311	100
Nigeria - Niger	189.7	152	40
Nigeria - Togo	388.5	311	100
Ghana - Benin	128	102	25
Ghana - Togo	128	102	25
Ivory Coast - Burkina Faso	327	262	50
Ivory Coast - Mali	327	262	70

Table 17 : Bilateral agreements in the Eastern Zone

Export prices, fuel prices are depending on political negotiations which are confidential, nevertheless it is possible to make some hypothesis :

- Export costs are based on a study from 2001, due to the lack of information.¹²

Exchange costs [\$/MWh]	Benin	Burkina Faso	Mali	Niger	Togo
Nigeria	67			63	67
Ghana	69				69
Ivory Coast		63	63		

Table 18 : Exchanges costs in the Eastern Zone of ECOWAS

- The cost of liquid fuels and coal depends on whether the country is coastal or not.
- Natural gas (NG) price depends on whether is from local production or importation form the West African Gas pipeline (WAG) or from liquefied gas (NGL).

Fuel	USD/GJ	USD/Gcal	Type de combustible	USD/GJ	USD/Gcal
NG local	5.1	21.35268	HFO land-based	11.5	48.1482
GN WAG	6.9	28.88892	DDO land-based	15.6	65.31408
GN NGL	6.9	28.88892	LCO land-based	12.8	53.59104
HFO coastal	9	37.6812	Land-based Coal	2.8	11.72304
DDO coastal	13.3	55.68444			
Coastal Coal	4.3	18.00324			

Table 19 : Fuel prices

These prices are not an absolute fact, they can represent the context and will be constant during this study.

The situation of ECOWAS member countries is different for everyone. Risk aversion to investing is more or less high, which is why it is important to work with different interest rates that characterize everyone's situation. The rates are defined according to the risk assessment and the business environment in the country. These criteria are noted by letters A, B, C, D, according to a study (COFACE, 2018). For this work, rate values were assigned and then an average is made with the rates corresponding respectively to the risk assessment rating and the business environment rating.

The business environment is based on economic aspects of the country and thus its strengths and weakness. On the other hand, the risk aversion is based on internal and external political and social aspects. This is how we have obtained these different interest rates for the Eastern zone.

Country	Risk aversion	Interest rate	Business environment	Interest rate	Final interest rate
Benin	B	0.06	C	0.08	7%
Burkina Faso	C	0.08	C	0.08	8%
Ivory Coast	B	0.06	B	0.06	6%
Ghana	B	0.06	B	0.06	6%
Niger	C	0.08	C	0.08	8%
Nigeria	C	0.08	D	0.1	9%
Togo	C	0.08	C	0.08	8%

Table 20 : Interest rate in the Eastern Zone of ECOWAS

To represent planned projects, a list presents all candidate power plants with their characteristics needed for the expansion planning.

¹² (Ndour, 2001) These values, which date back to 2001, should have been reduced to 2018 with an inflation rate of 2.12% (CPI Inflation calculator, 2018)

Name	Capacity [MW]	Efficiency [%]	Spe.cons [kCal/kWh]	Investment [\$ /kW]	Life cycle	Fixed O&M [\$ /kW/mois]	Variable O&M [USD/MWh]	Breakdown rate [%]	Maintenance rate [J/an]	CO2 emission [tCO2/TEP]
CC1	300	0.49	1755.96	996	25	0.55	3.765	0.082	29.93	5.19
CC2	300	0.51	1687.10	866	25	0.52	3.51	0.082	29.93	5.19
CC3	450	0.495	1738.22	937	25	0.52	3.519	0.082	29.93	4.47
CC4	450	0.52	1654.66	799	25	0.48	3.281	0.082	29.93	4.47
CC5	60	0.49	1755.96	1516	25	3.32	6.98	0.082	29.93	4.26
CC6	60	0.515	1670.72	1484	25	3.10	6.51	0.082	29.93	5.62
OCGT7	45	0.315	2731.50	890	25	1.45	4.68	0.075	27.38	7.75
OCGT8	100	0.33	2607.34	606	25	1.36	4.38	0.075	27.38	7.21
OCGT9	150	0.34	2530.65	567	25	1.27	4.09	0.075	27.38	6.67
COAL10	125	0.35	2458.35	1652	35	2.64	5.3	0.105	38.33	9.86
COAL11	250	0.37	2325.46	1622	35	2.29	4.6	0.102	37.23	9.58
HFO1	10	0.4	2151.05	1450	20	1.40	7.1	0.07	25.55	8.29
HFO2	20	0.4	2151.05	1350	20	1.40	7.1	0.07	25.55	8.29
DDO1	10	0.36	2390.06	1070	20	0.70	10.1	0.07	25.55	8.62
NGCC	702	N/A	1666.67	600.6	N/A	0.31	2.1	N/A	N/A	N/A
ANGCC	429	N/A	1590.91	1104	N/A	0.83	2	N/A	N/A	N/A
CT-GT	100	N/A	2525.25	1101	N/A	1.46	3.5	N/A	N/A	N/A
ACT-GT	237	N/A	2474.75	678	N/A	0.57	10.7	N/A	N/A	N/A
USC	650	0.46	2222.22	3636	N/A	3.51	4.6	N/A	N/A	N/A
CTNG	300	N/A	2601	226	N/A	1.83	1.3	N/A	N/A	N/A
PCG	300	N/A	2262.6	4620	N/A	4.25	5	N/A	N/A	N/A
HYD	-	-	-	-	50	8.33	2	0.05	23.75	-

Table 21 : Candidate power plants¹³

Other power plants have been studied (SIEMENS¹⁴ or GE Power¹⁵) but there was a lack of information on O&M costs and other characteristics, this is the reason why this study is done with candidate power plants from the Table 21. The Table 22 : Acronyms signification

, presents the name given to every candidate power plants :

¹³ (U.S. Energy Information Administration, 2016)

¹⁴ (Siemens, 2018)

¹⁵ (GE Power, 2018)

Appellation	Signification	Fueln°1	Fueln°2
CC	Combined cycle	Natural gas	Few liquid fuels
OCGT	Gas turbine	Natural gas	Few liquid fuels
COAL	Coal power plant	Coal	-
HFO	Generator	Heavy fuel	Few liquid fuels
DDO	Generator	Ordinary diesel	Few liquid fuels
ANGCC	Advanced Combined cycle	Natural gas	Few liquid fuels
ACT-GT	Advanced Gas turbine	Natural gas	Few liquid fuels
USC	Ultra Supercritical Coal	Coal	-
CTNG	Pulverized Coal	Coal	-
PCG	Pulverized Coal Greenfield	Coal	-
HYD	Hydraulic power plant	Water	-

Table 22 : Acronyms signification

3.2.8 Presentation of different technologies used

- Coal power plant : Coal power plants produce electricity by using the heat generated by the combustion of coal. After being sorted and washed, the coal is burned in a boiler, the heat generated heats the water and vaporizes it, the steam drives a turbine which, combined with an alternator, generates electricity. There are two methods to supply the thermal power plant:
 - The coal is crushed into small pieces to reduce it to fine dust for fuel. The energy efficiency of this process depends very much on the quality of the coal used.
 - Coal can be crushed and leads to the formation of a layer maintained in suspension by vertical air injection. Coal particles burn suspended and partially burned dust is recovered and re-injected into the boiler. This technic has the advantages of high efficiency, being able to use the bad qualities of coal and being low polluting.

New technologies could improve efficiencies while protecting the environment, including CO² capture and storage and ultra-supercritical power plants with an efficiency of 46%.¹⁶

- Hydraulic power plant : Hydraulic power generation exploits the potential energy of watercourses. Different techniques can be selected according to the geographical characteristics of the sites and are used to exploit this energy.
 - Lake power plants are associated with a water retention created by a dam. Water is collected in the upstream watersheds and stored behind the dam. This type of power plant is capable of supplying large quantities of energy very quickly, often called during high consumption and peak periods.
 - Run-of-river power plants do not have a reservoir and provide so-called basic energy produced in the run-of-river. This type of power plant requires only a few line constructions because its use is local, for a constant and reliable basic production.¹⁷

¹⁶ (BP, 2016)

¹⁷ (Syndicat des énergies renouvelables, 2012)

Hydropower plants depend on water supplies, in the dry season the available power will be low while during the rainy season the available power is close to the installed power. To remain as close as possible to reality, the minimum energy provided in the year by a hydropower plant is equal to 75% of the average energy. To obtain the available capacity for the average annual energy, a load factor of 0.40 is applied to the installed capacity for run-of-river and storage power plants.¹⁸

- Generators¹⁹: This device allows the production of electricity, by supplying it with fuel. This technology is able to compensate for any network shortcomings. They are composed of an internal combustion engine and an alternator. The internal combustion engine works in combustion, the reaction transforms the energy supplied by the fuel (heavy fuel oil or ordinary diesel) into mechanical energy that activates the alternator. The alternator once in operation provides electrical energy. They have three main functions:
 - They can be used in case of emergency, during a power failure, they start automatically and provide the necessary energy in the present time. They are generally present in public services, financial services in which a power outage can have terrible consequences.
 - They can also be considered as the main supply of electricity, by operating continuously.
 - The third possible function of these generators is to complete the electricity supply of the network during peak hours. They are automatically switched on to meet energy demand that may exceed production capacity.
- Gas turbine²⁰: Gas turbine engines derive their capacity from the combustion of fuel in a combustion chamber and the use of combustion gases to drive a turbine in the same way that high-pressure steam drives a steam turbine. A gas turbine consumes a lot of energy just to drive its compressor. As with all cyclic combustion engines, a higher maximum operating temperature in the machine means greater efficiency (Carnot's law), but in a turbine, it also means that more energy is lost in the form of heat. As a result, the efficiencies of single cycle turbines are quite low. One advantage of gas turbines is their fuel flexibility. They can be adapted to use almost all flammable petroleum products based on flammable gases or light distillates such as gasoline, diesel and kerosene that are available locally, although natural gas is the most commonly used fuel. Crude oils and other heavy oils can also be used. Gas turbines can be used for large-scale power generation. These facilities are not normally used for baseload power generation, but are used in large power systems for peak-shaving applications to provide peak power in an emergency.
- Combined cycle²¹: Combined cycle uses natural gas as a primary energy source. A combined cycle combines two types of power plants: the gas turbine, also known as a combustion turbine, and the steam turbine. Each one leads to the production of electricity. The gas turbine produces electricity from combustion gases. The fumes produced by this combustion can be hot enough to generate steam that drives the steam turbine. The combination of these 2 cycles allows to draw more work from the heat produced by a combustion. They can achieve a motor efficiency

¹⁸ (Realistic Energy, s.d.)

¹⁹ (Colin, 1998)

²⁰ (Electropaedia, 2005)

²¹ (Electricité de France, 2013)

of 60%. CO₂ emissions are reduced by half compared to other thermal production methods. As with gas turbines alone, combined cycles can use a variety of liquid fuels.

For the same candidate power plant, investment costs vary from one country to another because of the different interest rates applied. To obtain these different investment costs, the corresponding annuities must be calculated by summing them over the lifetime of the power plants and then dividing by the sum of the updates. This calculation is done for the single market strategy, which will allow you to choose where it is more interesting to invest in power plants.

With this global presentation of the data, it is possible to apply the method of carrying out expansion plans to the different strategies.

4. Self-sufficient strategy : analysis and results

The PlanElec software is used for the application of the method for carrying out expansion plans. In this section, the evolution of the existing and installed base of each country will be presented, while respecting the decommissioning of the plants, using projects and imports. The results will be presented in summary tables for each country. A review of total investment in the sub-region and weighted production costs will be carried out in order to compare the results with the Single Market strategy.

Here is a description of the approach adopted to size a power plant for each country:

The equilibrium time method allows pre-dimensioning for energy planning. In this study, it is applied to add to the existing fixed system and the decided projects, the candidate thermal power plants chosen for each country.

4.1. Import countries in the Eastern Zone of the ECOWAS

The importing countries in the eastern zone of the ECOWAS are Benin, Togo, Burkina Faso and Niger in 2018. These countries import electricity to support local production and ensure the demand.

There is an important point concerning Benin and Togo to report:

The CEB, which is the international organization for the production and transmission of electricity in Benin and Togo, has 3 power plants currently in operation: the gas turbines of Lomé Port and Maria Gleta, each with 24 MW and the Nangbeto Dam with 2x32.5 MW. There is a business model proposed by the CEB on the distribution of the energy produced:

- When there is no limitation - that is, when the plants are able to provide what is necessary for both countries - the distribution is as follows: 55% for Benin and 45% for Togo.
- When there is a limitation, so that Benin and Togo cannot use it as they wish, the distribution is made with 53% and 47% respectively for Benin and Togo.

The evolution of the generating power plant of importing countries is summarized in Table 32, shown by histograms (Figure 4, Figure 5, Figure 6 & Figure 7) and appended histograms summarizing energy production by plant type (Figure 31, Figure 32, Figure 33 & Figure 34).

- Benin has a levelized cost of energy of \$0.092/kWh, imports from Nigeria are increasing. Hydraulic projects are all carried out, however, the resulting production is low with only 7.4% of the energy produced for 22% of the total installed capacity.
- Togo has a lower levelized cost of energy than Benin despite their very strong link (0.080\$/kWh), this is mainly due to the fact that Togo uses natural gas more than heavy fuel oil unlike Benin. Togo's hydraulic capacity is better able to supply energy than Togo's because with

less installed capacity, it provides 10% of the energy needed to meet demand, which remains low despite everything.

- Burkina Faso's levelized cost of energy is the highest in the eastern region of ECOWAS: \$0.118/kWh. The net present cost is also high. These two facts are due to the use of thermal power plants using heavy fuel oils such as DDO and HFO. Moreover, the country's hydraulic potential is very low, only 2% of the production is ensured.
- Niger continues to import from Nigeria. Its levelized cost of energy is \$0.074/kWh, mainly due to the use of local coal and natural gas from Nigeria.

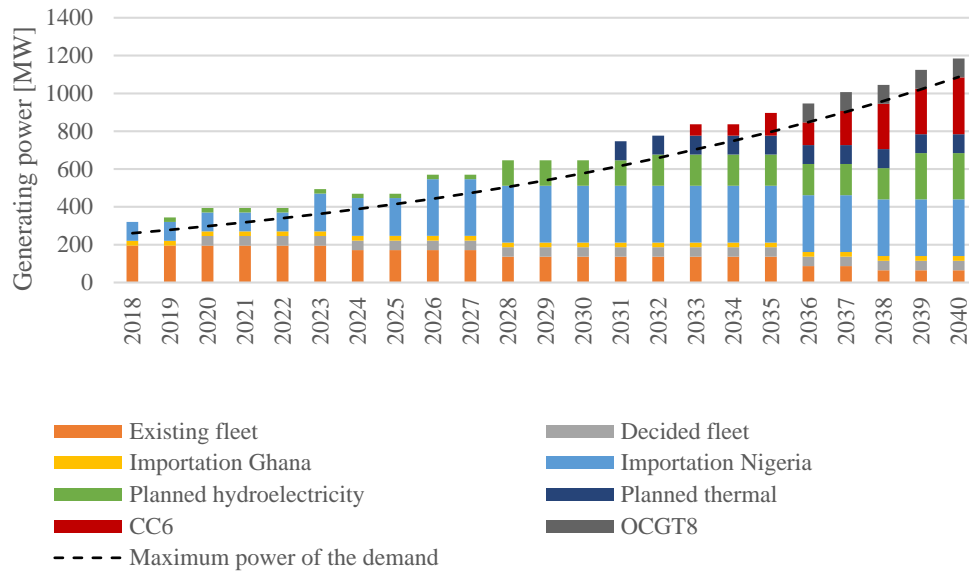


Figure 4 : Evolution of the generating power of Benin

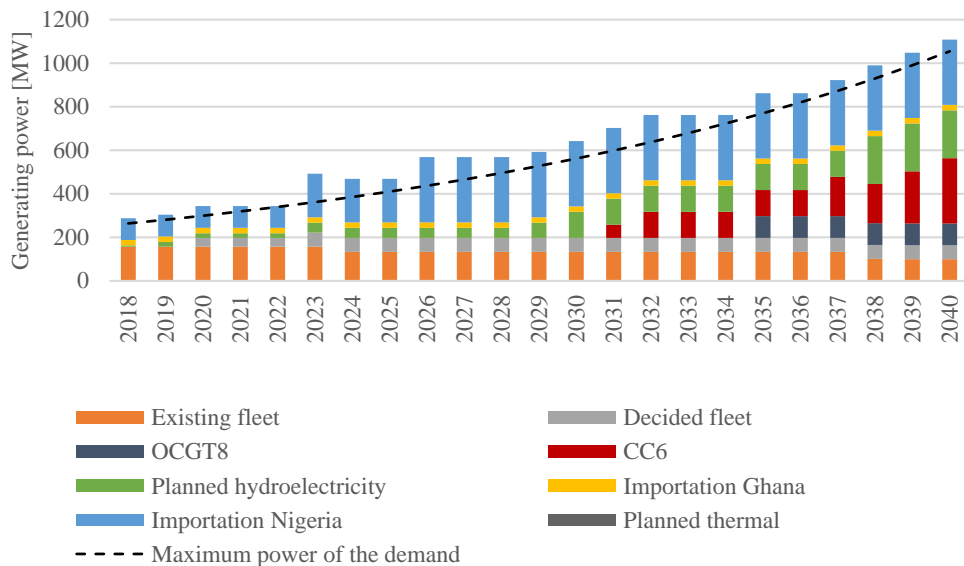


Figure 5 : Evolution of the generating power of Togo

Imports for Benin and Togo are equal over the entire study period. Most of Benin's thermal power plants use mainly ordinary diesel, while Togo's uses mainly natural gas, this difference in fossil fuels used and Togo's higher load factor lead to lower investment and levelized cost of energy for Togo. Nevertheless, the investment dynamics of these two countries are identical with the arrival of combined cycles and candidate gas turbines from the early 2030s and a growing hydroelectric fleet from 2018 to 2040 but

which does not have the same production capacities as shown by the available energies of these two countries.

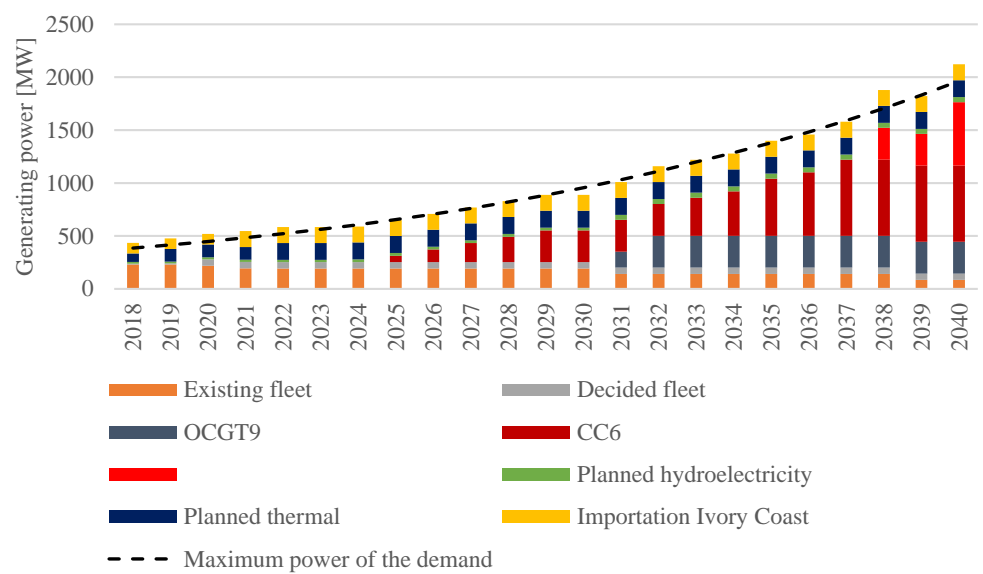


Figure 6 : Evolution of the generating power of Burkina Faso

Burkina Faso continues to produce its electricity using regular diesel and heavy fuel oil as its main fuels. Demand, as in all countries of the sub-region, is growing strongly between 2018 and 2040, and power plants must be installed to ensure this demand. Combined cycles and gas turbines are gradually being installed but keep hydrocarbon fuels as the main supply, which helps to keep the cost of electricity production high.

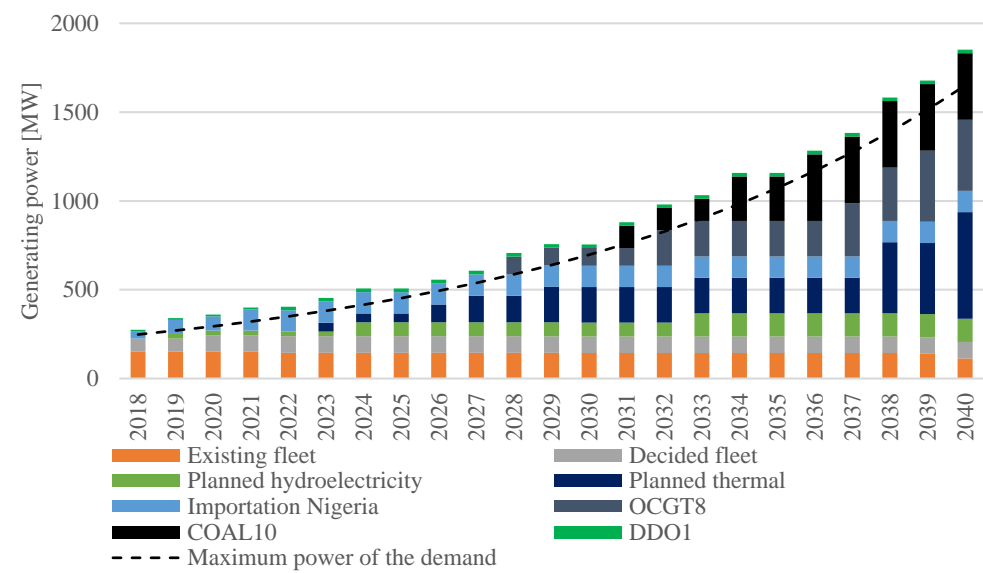


Figure 7 : Evolution of the generating power of Niger

As in Burkina Faso, the hydraulic potential is low for Niger. The difference is that Niger has a local coal potential on which it will rely with demand and create an energy mix with thermal power plants using natural gas imported from Nigeria as primary fuel. In addition to this import from primary sources, Niger imports electricity from Nigerian production.

In general, the levelized cost of energy remains quite high for importing countries.

4.2. Export countries in the Eastern zone of the ECOWAS

The exporting countries in the eastern zone of the ECOWAS in 2018 are: Nigeria, Ghana and Ivory Coast. The fleet to be installed corresponds to the fleet joining their national demand and exports during the study period. Existing interconnection lines were taken into account as well as exported capacities and it was envisaged that the capacity of the lines could be increased between 2018 and 2040.

As for importing countries, the functional fleet will be summarized in Table 33, precised by histograms (Figure 8, Figure 9 & Figure 10) and appended histograms summarizing energy production by plant type and its evolution specified in Appendix by histograms. (Figure 35, Figure 36 & Figure 37)

- In Ghana in 2018, installed capacity is 40% greater than demand power, but the transmission and distribution system is of poor quality. As almost all of the hydraulic potential is used, few hydraulic projects are added to the existing fleet. With Sankofa, local gas production is reserved for electricity production. Ghana then turned to a fleet of gas-fired thermal power plants such as combined cycle power plants and gas turbines. With its local gas and few hydropower plants, Ghana's levelized cost of energy remains relatively low for the region at \$0.057/kWh.
- In Ivory Coast, with the evolution of the existing thermal fleet, the candidate projects are based on high-power combined cycles. As in Ghana, gas production is exclusively dedicated to electricity. Côte Ivoire's hydropower potential is very well exploited, investments in hydropower plants are not as high as in other countries and the amount of energy produced is more attractive than in other countries. As for Ghana, levelized cost of energy is relatively low at 0.055\$/kWh.
- Nigeria is a major producer of natural gas, making this resource a priority and shifting its fleet to combined cycle and gas turbines. To meet its energy needs (76% of the energy demand in the East zone), the net present cost is very high. As the share of hydropower is very low (4% of the energy produced), the levelized cost of energy is higher than for Ghana and Ivory Coast. Faced with the country's current situation, represented by a high interest rate of 9%, Nigeria requires a lot of investment to meet its growing demand.

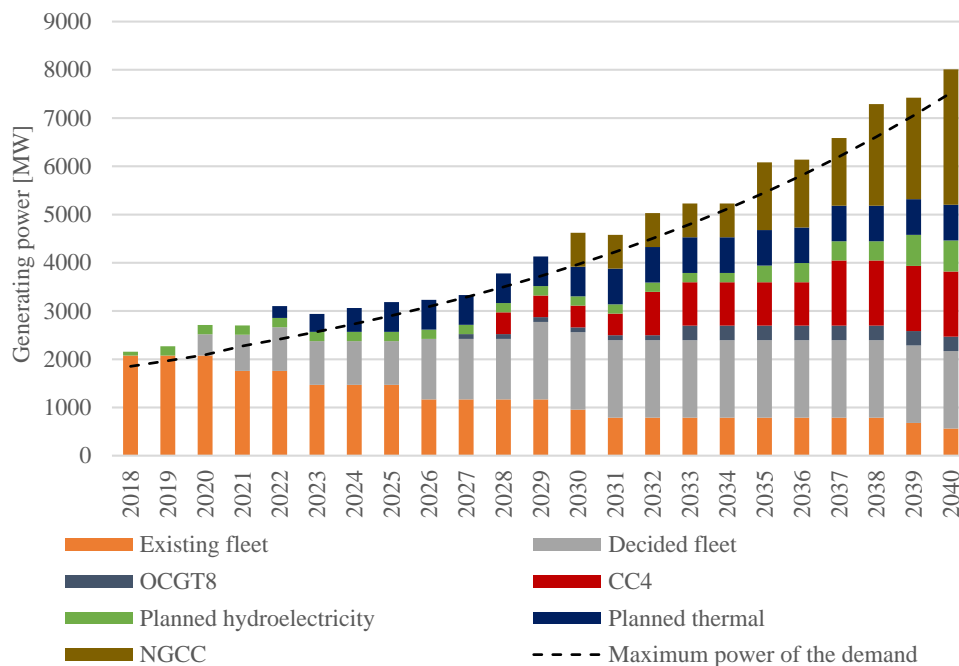


Figure 8 : Evolution of the generating power of Ivory Coast

With a policy that has decided to reserve gas production for electricity, combined cycle and gas turbine, projects are accumulating and ensuring the quality of supply in Ivory Coast. A few hydroelectric projects are being added to the park over the years.

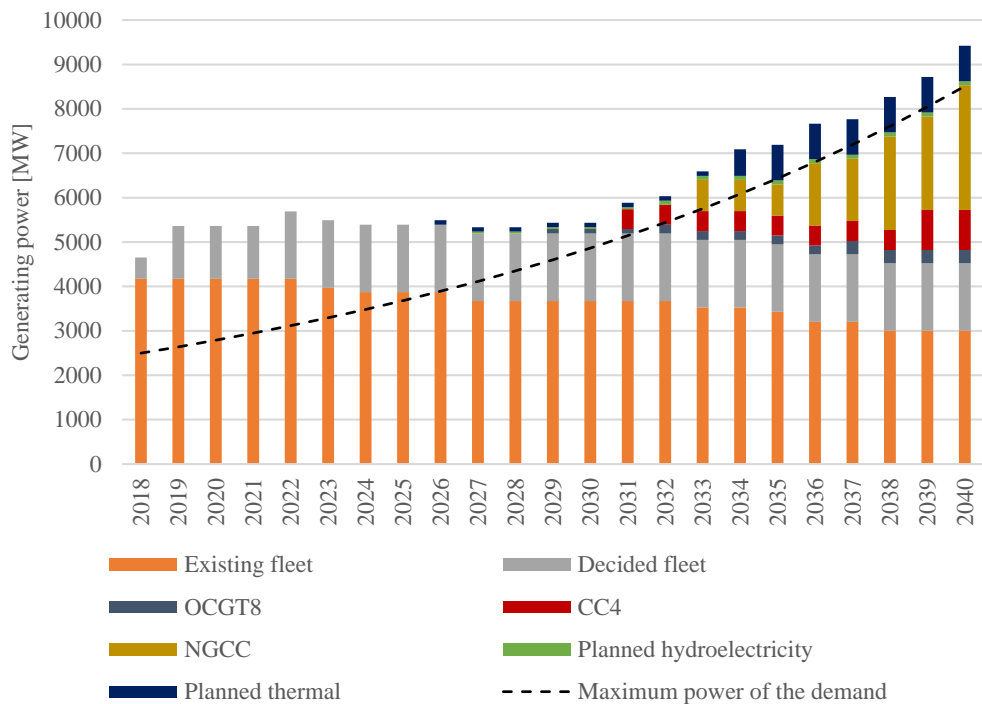


Figure 9 : Evolution of the generating power of Ghana

During the past years, following a supply crisis during which Ghana no longer received gas to produce its electricity, it has used large diesel power plants powered by ordinary diesel or heavy fuel oil. In addition, Ghana's distribution and transport system is considered to be in an obsolete state on which there is a lot of energy loss. So with an oversized fleet due to this poor quality of the distribution and transmission network, Ghana finds itself with a power of the fleet higher than the power of demand.

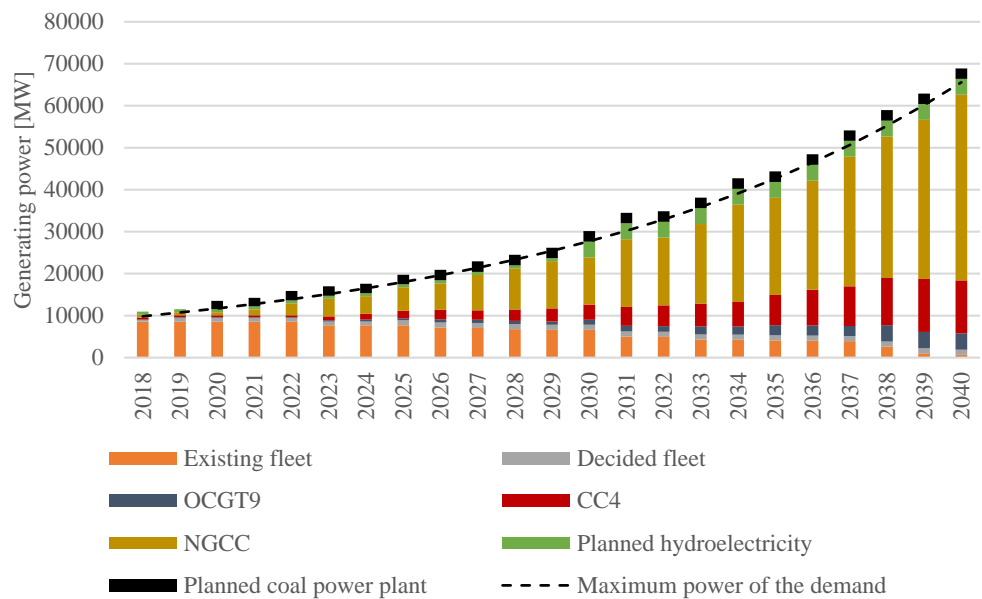


Figure 10 : Evolution of the generating power of Nigeria

Nigeria's demand between 2018 and 2040 explodes, and the capacity of the lines between Benin-Togo and Niger have increased, so it is necessary to ensure production and quality of service for all this population. Major investments are to be made, particularly in thermal power plants with the intensive use of natural gas. As can be seen in Figure 10, the installed hydroelectric capacity is very small compared to other plants. The possibility of installing coal power plants was not successful given the country's enormous natural gas potential.

4.3. Representation of the power plant situation in the ECOWAS Eastern zone

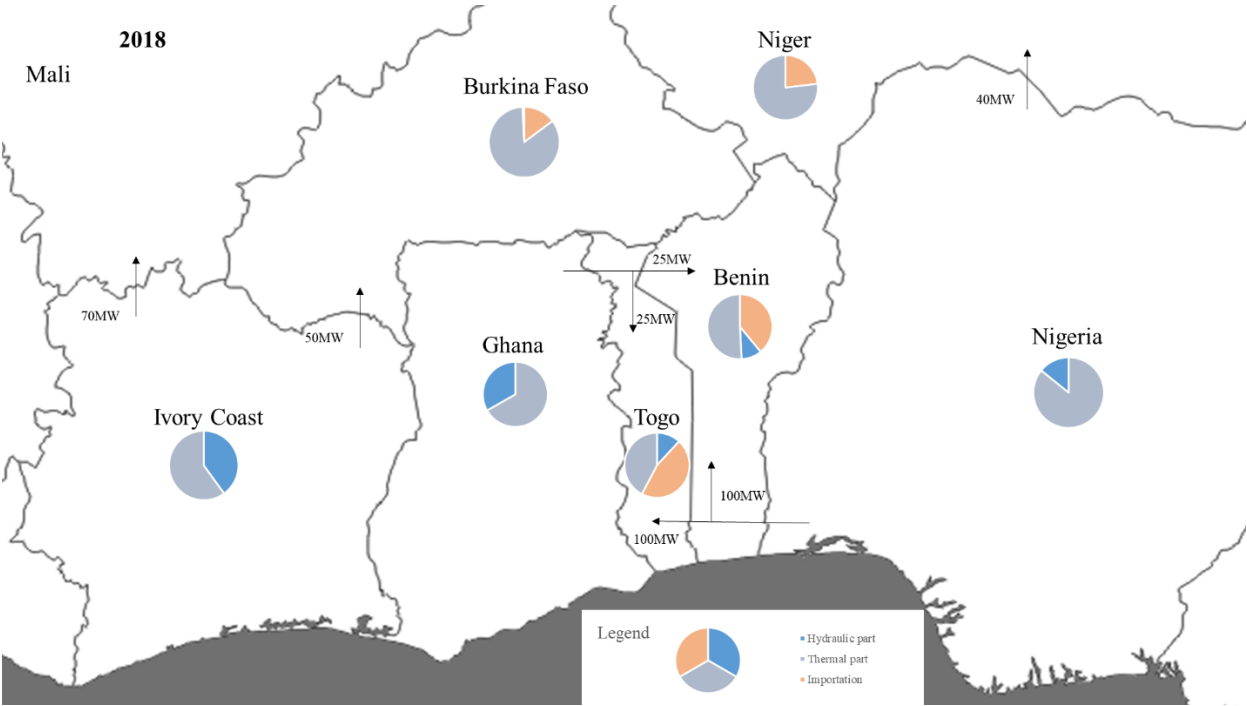


Figure 11 : Power plant part installed in 2018 in the ECOWAS Eastern zone

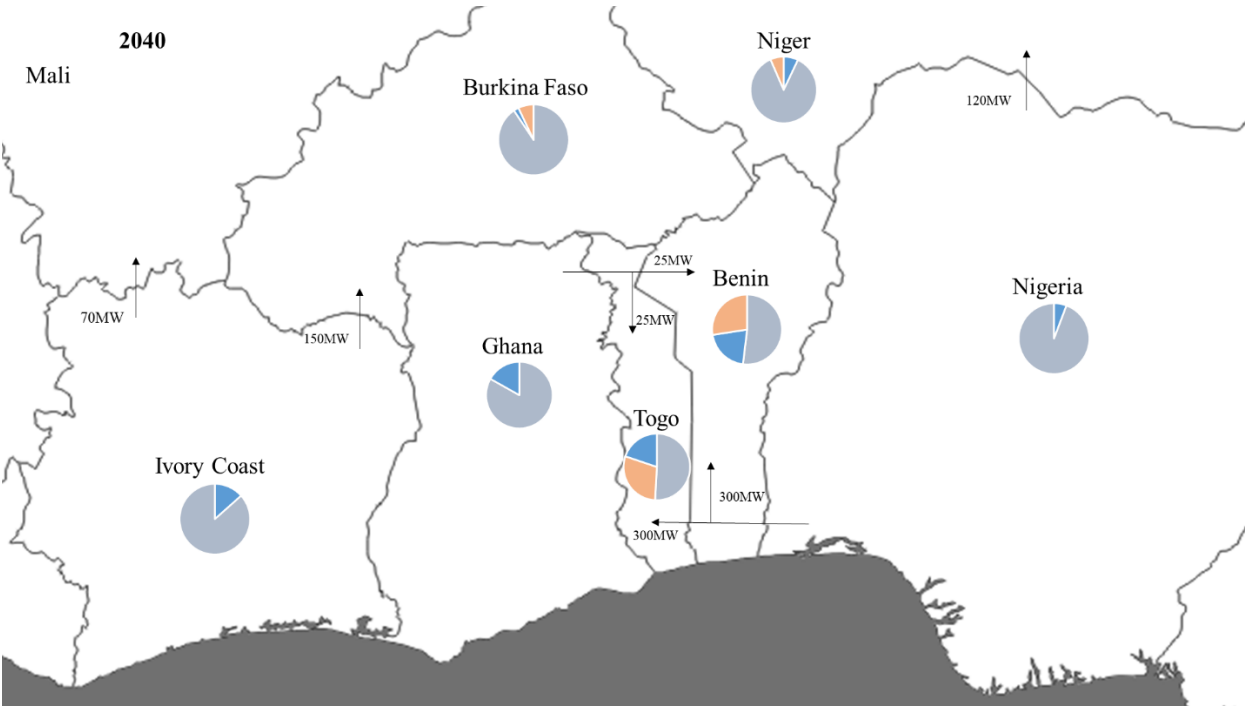


Figure 12 : Power plant part installed in 2040 in the ECOWAS Eastern zone

In Figure 11, in 2018, for most importing countries, the majority of electricity supply depends on thermal power plants and imports from Nigeria, Ghana or Ivory Coast. The hydraulic part of the production systems of the importing countries represents only a small part of the installed capacity. It is interesting to note that hydropower is well exploited in Ivory Coast and Ghana.

In Figure 12, in 2040, whether importing or exporting countries, the share of thermal energy is the largest. For importing countries, the import share decreases. For Ghana already in 2018, the hydraulic potential is exploited to the maximum with the evolution of demand and Sankofa's production, Ghana has turned to natural gas. For Ivory Coast, the share of installed hydropower capacity is decreasing because gas sources are reserved for electricity production, so Ivory Coast is moving towards gas-fired thermal power plants despite some hydropower projects. Nigeria is the major power in the sub-region, with an oil and gas well. It seems obvious that the country is turning to systems that use the resources available as a priority.

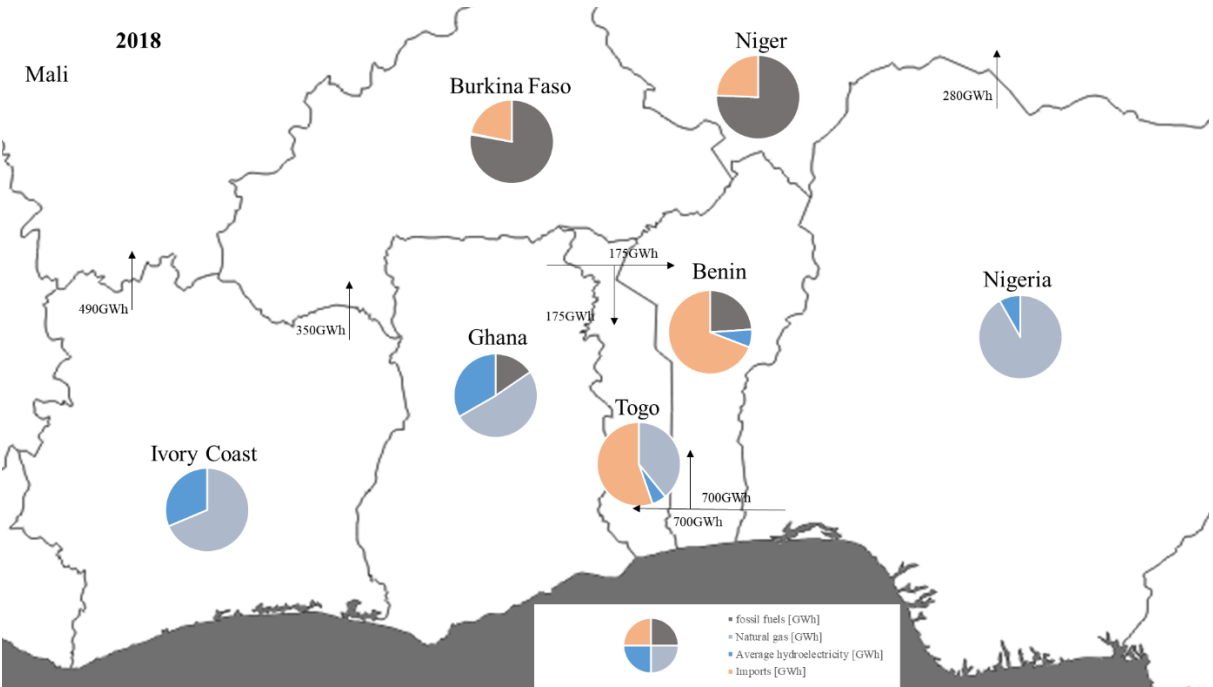


Figure 13 : Part of produced energies in 2018 in the Eastern zone of the ECOWAS

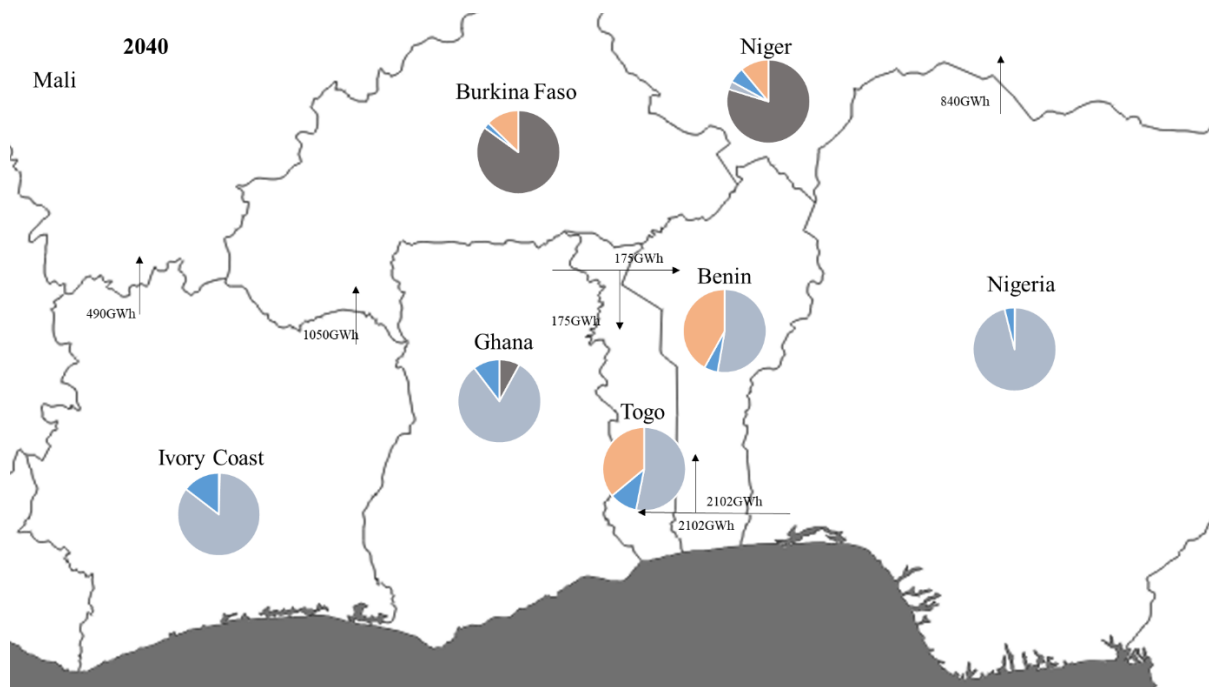


Figure 14 : Part of produced energy in 2040 in the Eastern zone of the ECOWAS

With Figure 13 and Figure 14, we can see that the energy produced by hydroelectric power plants can represent a large part of the energy produced, as for example for Ghana and Ivory Coast; but it can also be low despite the share of installed capacity, as for Benin and Togo. It is important to understand that for hydroelectricity the installed capacity is not the most important. The system is highly dependent on its location, hydrological conditions, water supply, weather and other factors. Indeed, in dry periods, the electrical energy from hydroelectricity is low and this, despite a large installed capacity. To operate at full power it is necessary to have sufficient water supplies. This is why for hydroelectric power plants we also speak of base power, minimum guaranteed energy, which corresponds to the energy produced guaranteed each year by the base power, and average annual energy, which is the energy produced on average each year, taking into account local conditions.

Within the eastern zone of ECOWAS, there are 3 countries with the capacity to export and 4 countries with the need to import. For this self-sufficient strategy, the supply of electricity depends heavily on natural gas from local production in export countries, which are able to meet their needs with their own resources. Import countries, despite some hydroelectric projects, which remain a technology highly dependent on climatic conditions, have mainly turned to thermal power plants: coal, HFO, DDO & natural gas. They are also subject to import to meet their needs.

In addition to natural gas and coal power plants, electricity production in the Eastern part of West Africa remains relatively expensive. With a levelized cost of energy ranging from \$0.055 to \$0.118/kWh, the price of electricity in the eastern zone depends on the country situation. This is why it is interesting to compare and project towards a single market that implies affordable electricity production for the whole population and better quality of service, which will be presented in the next section.

5. Single regional market strategy : analysis and results

The aim of the single market is to bring together the East and West zones into a single region. This project undertaken by ECOWAS aims to establish a power generation system that provides better quality of service at an affordable cost for all populations. This work is carried out in collaboration with the work of Mr Prioretti Luc who worked during the self-sufficient strategy on the countries of the Western zone.²²

Eastern Zone	Benin	Burkina Faso	Ivory Coast	Ghana	Niger	Nigeria	Togo
Total cost \$M	2629	3995	13220	16385	2527	75865	2443
Levelized cost of energy [\$ /kWh]	0.092	0.118	0.055	0.057	0.093	0.064	0.08

Table 23 : Net present cost and Levelized cost of energy for the Eastern Zone of the ECOWAS

Western Zone	Gambia	Guinea	Guinea-Bissau	Liberia	Mali	Senegal	Sierra Leone
Total cost \$M	1378	6150	758	1041	3321	6322	2033
Levelized cost of energy [\$ /kWh]	0.101	0.071	0.111	0.089	0.082	0.065	0.088

Table 24 : Net present cost and Levelized cost of energy for the Western Zone of the ECOWAS

The results are obtained with the respective interest rate of each country and a discount rate equal to the interest rate. Total costs total \$138,067 million, and the levelized cost of energy varies between \$0.055/kWh and \$0.118/kWh.

For the single market strategy, a discount rate of 7% and a load factor of 0.70 are applied for the whole sub-region, the achievement of these single markets is based on the same principles as the self-sufficient strategy. In this case, Ivory Coast, Ghana, Guinea, Nigeria, Senegal and Sierra Leone (with it hydropower potential) are considered exporters. The other Member States are importing countries. A general review in the form of a table is carried out, allowing the different strategies to be compared.

In a first variant, the unified market is based on existing power plants, regional impact projects and projects with a national impact with a fixed commissioning date. The following assumption has been applied: the annuities of existing power plants concern only the owner countries and therefore have no impact on the market. Candidate thermal power plants: CC4, CCGN & OCGT9, will be allocated to natural gas exporting and producing countries only. The hydraulic power plants decided and envisaged will all be installed initially in order to promote the objectives of ECOWAS. Nevertheless, in a market situation, investors look for quick amortizations, so projects with large investments are often excluded during planning. A study will be carried out on this variant n°1 by removing all hydraulic projects that have a high investment cost (Variant n°1 bis).

In a second and third variant, a share of local production will be fixed, identically for all importing countries, and ensured by national impact projects. Also, candidate plants will be added if necessary. The remaining generation share will be distributed with regional impact projects and candidate thermal power plants in exporting countries.

²² (Prioretti, 2018)

Variant n°1(bis) : WAPP Strategy
<ul style="list-style-type: none"> - Demand : Sum of all countries electricity needs - Existing fleet : All existing power plants - Projects : Thermal and Hydropower plants with a regional and national impact - Candidates power plants : CC4, NGCC & OCGT9 distributed in export countries

Table 25 : Variant n°1 criteria

Variant n°2 & 3 : 40-60% of local production	
Local share (Each country studied individually):	Regional share
<ul style="list-style-type: none"> - Demand : 40-60% of the needs for the import countries - Existing fleet : Existing power plants of each country - Projects : Thermal and Hydropower plants with a national impact - Candidates power plants : Power plants selected according to the country studied - Discount rate and interest rate according to the studied country 	<ul style="list-style-type: none"> - Demand : Sum of electricity needs of export countries+ remaining demand of import countries - Existing fleet : existing power plants of export countries - Projects : Thermal and hydropower plants with a national and regional impact - Candidate power plants : CC4, NGCC & OCGT9 distributed in export countries - Discount rate and interest rate of the sub-region

Table 26 : Variant n°2 and n°3 criteria

A fourth variant will be studied with a renewable share of production included in the WAPP strategy.

5.1. WAPP strategy : Variant n°1

For the single market, the energy demand and demand power of all countries have been summed to represent the sub-region as a whole. All existing plants and their decommissioning years have been taken into account and represent the existing system in 2018. The projects, have been taken into account in the planning and set with a commissioning date.

In the energy planning of the generating fleet, these projects are commissioned on the agreed date. To fully meet the demand, candidate thermal projects are added. They are represented by CC4, NGCC and OCGT9 which are respectively combined cycles and gas turbines, using natural gas as fuel. Their respective distribution is made in the countries supposed to be exporters and producers of natural gas. Their number is first calculated to meet the national demand of these countries and then additional power plants are added to meet the total demand of the sub-region.

During a first simulation, with the results obtained, it can be seen that not all petroleum fuel thermal power plants were used. This results in fixed costs and annuities that the sub-region must pay for these plants. A second simulation was launched by removing these unused plants on the assumption that, the countries where these unused plants are located, are responsible for the remaining liabilities.

The levelized cost of energy thus decreases from \$0.061/kWh to \$0.057/kWh and the total net present cost decreases from \$133,899M to \$133,146M.

A balance of energies and powers for each type of resource is shown in Table 34 and Table 35.

The distribution of candidate thermal power plants in Ivory Coast, Ghana, Nigeria and Senegal was made proportionally to the demand of each country.

The share of local production varies greatly within importing countries, depending on their potential and the costs that may be incurred. The weighted production cost of this variant is \$0.055/kWh. This cost is more attractive for most countries in the region than the costs of the self-sufficient strategy.

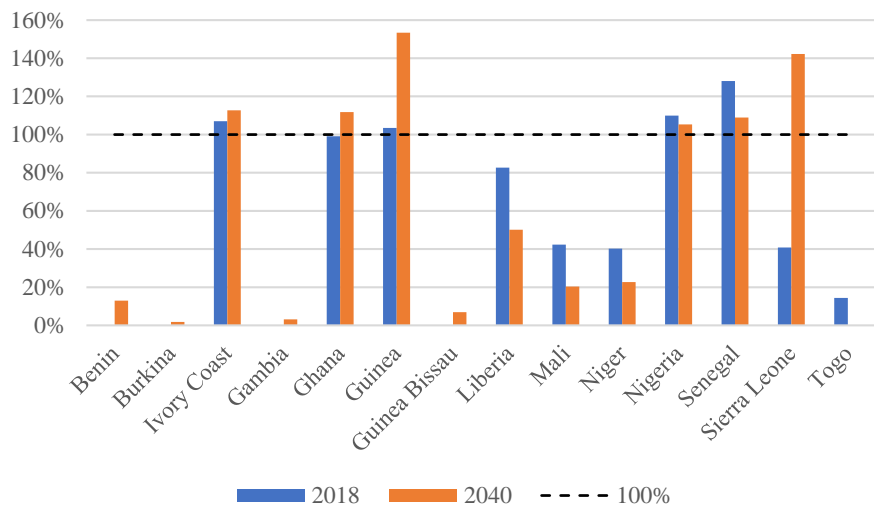


Figure 15 : Evolution of the local share production

With the two summary tables and the figure above two elements are striking:

- The share of local production in import countries varies significantly in both 2018 and 2040. It may decrease or increase as years and projects are planned per country. This is why a study is carried out on the influence of the share of local production in import countries with variants 2 & 3.

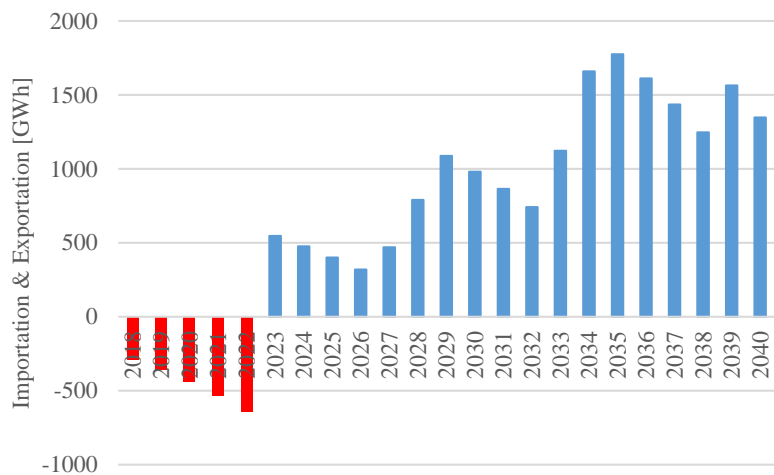


Figure 16 : Exportation capacity of the Sierra Leone

- The fact that Sierra Leone becomes an export country between 2018 and 2040 and exports up to 1348 GWh in 2040. This change in status is mainly due to the hydraulic projects carried out

from 2023 onwards. Energy from hydropower in 2040 is 20 times higher than in 2018 and exceeds the country's energy demand.

In the appendices are available the energies produced for each country between 2018 and 2040 as well as the powers installed (Table 36, Figure 38 & Figure 65). In the following sub-section, Sierra Leone will be considered as an export country.

5.1.1. Comparison of the WAPP strategy with the self-sufficiency strategy

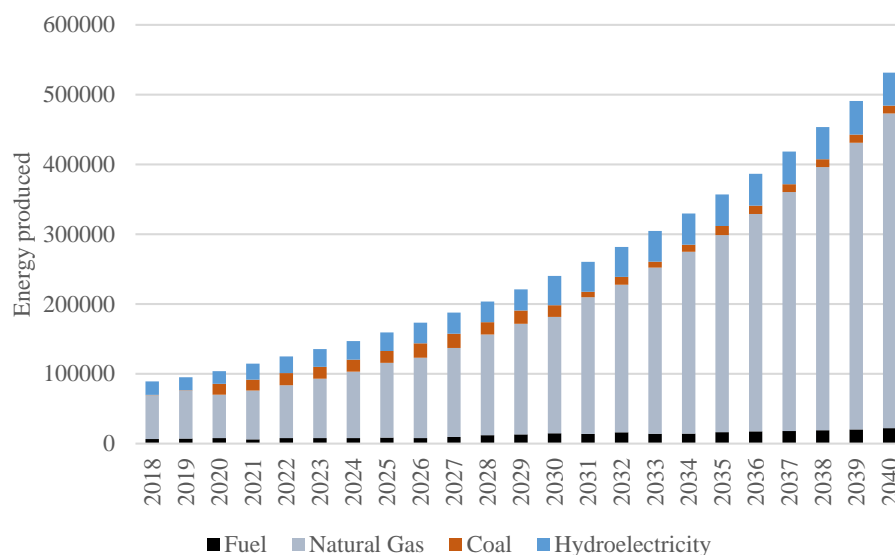


Figure 17 : Energy produced by fuel type for the self-sufficient strategy

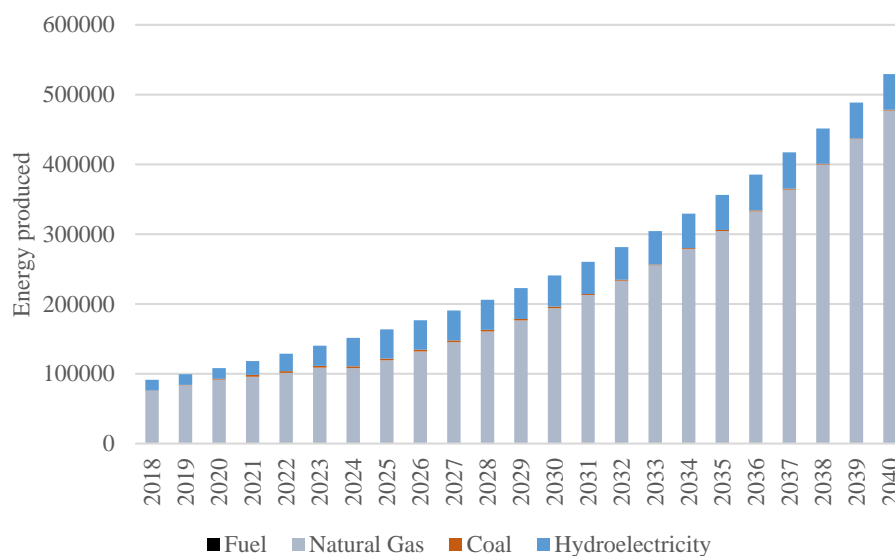


Figure 18 : Energy produced by fuel type for the single regional market strategy (WAPP strategy)

For both strategies, hydropower generation evolves in the same way. In 2018, production from hydroelectricity represents about 20% and only 10% in 2040. Production from petroleum fuels increases for the self-sufficiency strategy between 2018 and 2040. For variant 1 of the WAPP strategy, petroleum products are not used to produce electricity. Finally, the share of production from coal is higher for the self-sufficiency strategy than for the WAPP strategy. This is due, in the same way as oil production, to

the fact that this type of power plant is intended for production on a national scale and therefore little used in the context of market unification.

The levelized cost of energy of the WAPP strategy is equal to \$0.055/kWh. This cost is economically advantageous for all countries. Ivory Coast's production cost under the self-sufficiency strategy is equal to the production cost of the WAPP strategy, which is why this strategy is being reviewed on the assumption that the planned hydropower plants (with no commissioning date) with significant investment and low hydraulic potential will never be built.

5.1.2. WAPP strategy : deleting of hydraulic projects without implementation date with high investment costs.

For variant 1 of the WAPP strategy, all hydropower plants with fixed or undefined commissioning dates are commissioned between 2018 and 2040 without taking into account their investment or energy production potential. This is for purely energy purposes. In addressing the economic problem, some hydropower plants represent significant costs, which has consequences on the total net present cost and the weighted cost of production. Moreover, when it comes to the market, investors are more likely to invest in projects where amortizations are made quickly, which is why projects with a long amortization period are often excluded. In this variant, hydraulic power plants with no commissioning date and high investment costs have been eliminated.

The result obtained is the expected result of a reduced capital cost and a reduced weighted cost of production from \$0.055/kWh to \$0.053/kWh and a saving on net present cost of \$700 million.

5.1.3. Sensitivity analysis of the WAPP strategy

A sensitivity analysis is carried out on the regional market strategy. This is done by varying the discount rate of the study between 6 and 10%, here are the results:

Regional market			Regional market without hydraulic projects		
Taux d'actualisation	Total cost	LCOE	Taux d'actualisation	Total cost	LCOE
6%	144'911	0.053	6%	143'989	0.0525
7%	130'976	0.0535	7%	130'201	0.053
8%	118'941	0.054	8%	118'280	0.0535
9%	108'515	0.0545	9%	107'938	0.054
10%	99'418	0.055	10%	98'932	0.545

Table 27 : Sensitivity analysis

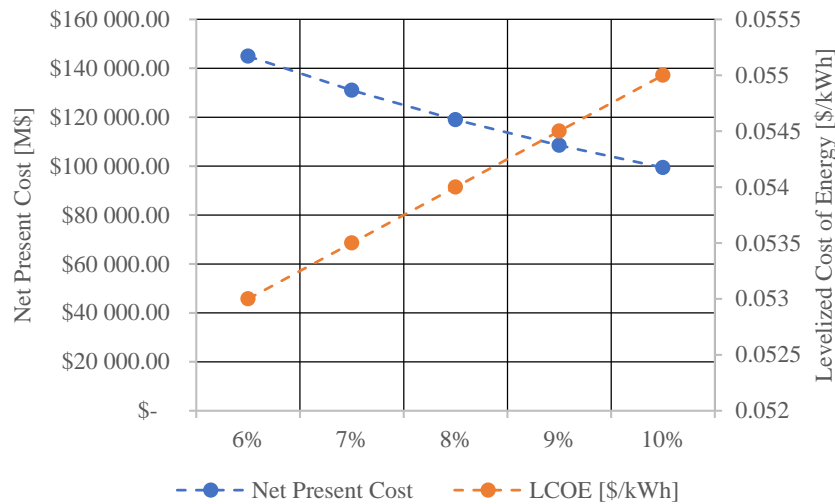


Figure 19 : Discount rate influence

With the Table 27 and Figure 19, it can be seen that the higher the discount rate, the lower the NPC. This result was expected since under the NPC formula, increasing the discount rate increases the value of the denominator, which means that the invested money loses value faster than with a lower discount rate. It can be seen that when the discount rate increases the weighted cost of production also increases, so the money invested during the project will yield more (taking into account risk aversion), thus a higher weighted cost of production. Moreover, the energy produced is not directly proportional to the net present costs.

5.2. 40%-60% of local production : Variant n°2 & n°3

As shown in Table 26, importing countries have a share of production to be provided through local projects. In this variant the share of local production is 40% and 60%. The local fleet must provide 40% and 60% of the demand with a good quality of service. The remaining part of the demand of these importing countries, plus the demand of exporting countries, is met by a regional production fleet comprising the countries of the subregion (Figure 66 - Figure 87). The production parks are detailed in the appendix (Table 37 - Table 40)

5.2.1. Comparison of the levelized cost of energy

Variant	Benin	Burkina Faso	Gambia	Guinea-Bissau	Liberia	Mali	Niger	Togo	ECOWAS Remain share	All the region
WAPP	-	-	-	-	-	-	-		0.055	0.055
40% local share	0.077	0.097	0.084	0.085	0.085	0.089	0.068	0.067	0.055	0.057
60% local share	0.081	0.114	0.095	0.097	0.097	0.105	0.071	0.072	0.055	0.058
Self-sufficiency	0.092	0.118	0.101	0.111	0.089	0.082	0.074	0.080	-	-

Table 28 : Levelized cost of energy depending on the chosen strategy

With this table, it can be seen that the higher the local share production for the import countries, the higher is the levelized cost of energy for these countries.

For the 40% and 60% local production variants, the weighted production costs decrease with the increase in local share, but the repercussions are felt throughout the region. With 40% local production, the weighted cost of production is lower than with 60% local production.

From an overall economic point of view, it is more interesting to rely on the major energy powers of the sub-region: the weighted cost of production is more interesting for the majority of countries.

To establish the weighted cost of production for the entire region, for the different variants, the ratio of the annual net present cost to current energy production for all countries must be summed. The calculation is as follows:

$$LCOE = \sum_{i=Benin}^{Togo} \left(\sum_{t=2018}^{2040} \frac{NPV_{t,i}}{Ep_{t,i} / (1 + a_i)^{t-2018}} \right);$$

- *LCOE* : Levelized cost of energy for all the region [\$/kWh]

As for the variant n°1, Hydraulic power plants with a high investment costs have been deleted of the planning for the variant n°2 and n°3.

5.2.2. Comparison of the energy produced by fuel type

A comparative analysis of the amount of energy produced for each strategy is carried out in order to present the significant changes between the self-sufficiency strategy and the single regional market strategy.

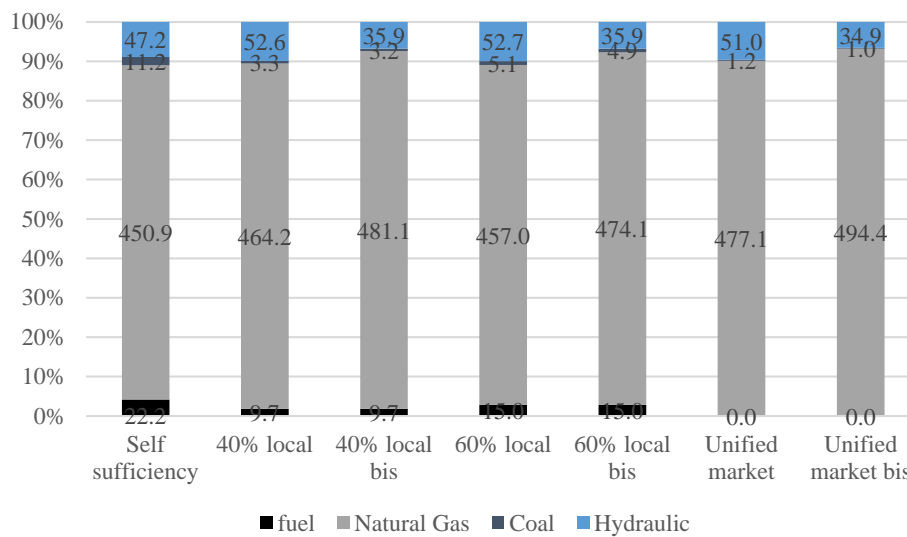


Figure 20 : Electricity production by fuel type for each strategy. Results for 2040

Seven variants of production plants were built over the period of study. The strategies in question correspond to the strategies from which the hydraulic projects envisaged with a high investment cost and a low potential for energy production leading to a high levelized cost of energy have been eliminated.

In 2040, it can be seen that the share of oil decreases as we move closer to market unification. Most of the power plants using petroleum fuels are used for local production and are small in size. Thus, the more the market tends to unify, the more the use of this type of power plant will decrease until it disappears from the single market strategy. This dynamic also applies to coal-fired power plants, since

their impact can only be measured at national level, as they move towards market unification and multinational interconnection, coal use will tend to decrease. However, it is not zero because Niger remains a producer, using coal as a source of electricity production, however small it may be.

Without considering the alternative bis, hydraulic production is more important once the self-sufficiency strategy is not chosen. With a share of local production imposed on import countries, hydropower production is slightly larger than for the WAPP strategy; this is explained by the fact that importing countries must provide 40%-60% of their demand and that it is more optimal for them independently of the sub-region to involve small hydropower plants. These small power plants have not been built under the WAPP strategy because the countries considered as importers, do not have the obligation to ensure a share of production themselves.

Comparing the variants with the alternative bis variants shows that the energy produced from hydropower decreases at the expense of the energy produced from gas-fired power plants, with a lower levelized cost of energy and a lower net present cost.

5.3. The renewable production : Variant n°4

This variant follows the first variant, there are no constraints on the local share production for the import countries. This variant introduces renewable energies and follows a regional scenario from the IRENA.

In the first step, a review of the technologies, their economic and technical data will be compiled. In a second step, the strategy adopted and the methodology used will be presented.²³²⁴

- Photovoltaic solar panels : Photovoltaic (PV) converts sunlight directly into electricity. Today, photovoltaics is one of the fastest growing renewable energy technologies and is ready to play a major role in the future global mix of electricity production.
Solar photovoltaic installations can be combined to provide electricity on a commercial scale, or organized into smaller configurations for mini grids or personal use.
The cost of manufacturing solar panels has dropped dramatically over the past decade, making them not only the most affordable but often the cheapest form of electricity. Solar panels have a lifetime of about 25 years.
The countries with the most potential are the countries furthest from the coast such as Burkina Faso, Mali, Niger and Nigeria.

²³ (IRENA, International Renewable Energy Agency, 2018)

²⁴ (IRENA, Planning and prospects for renewable power : West Africa, 2018)

GLOBAL HORIZONTAL IRRADIATION

SUB-SAHARAN AFRICA

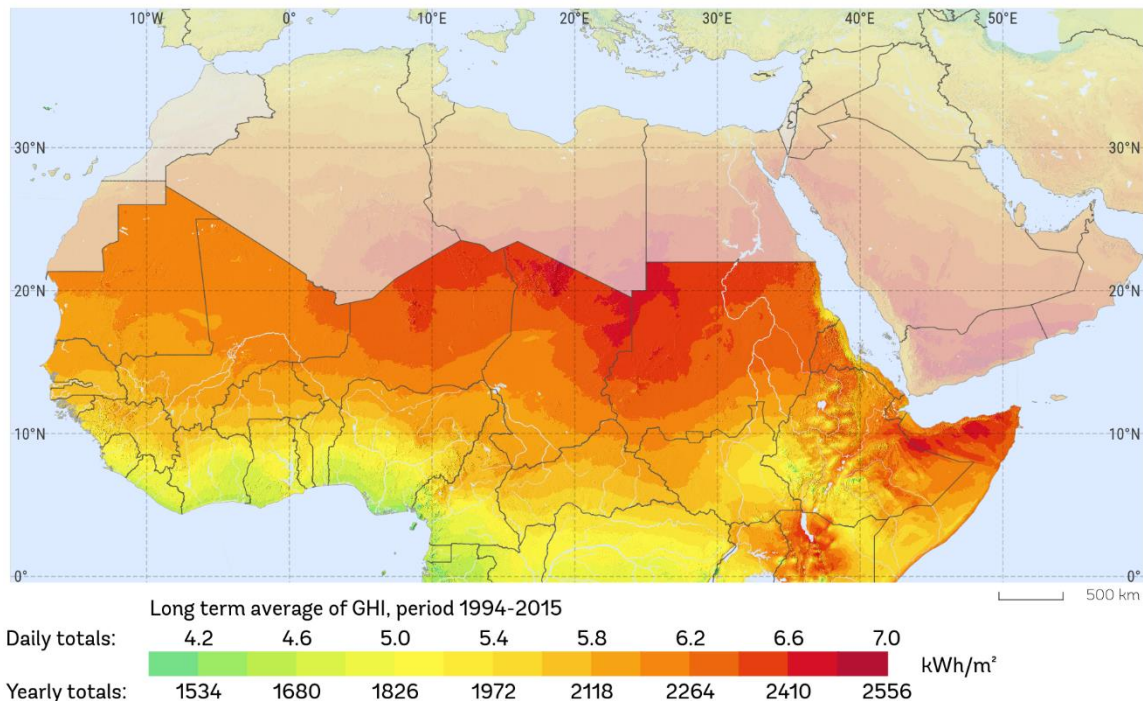


Figure 21 : Global Horizontal Irradiation in Sub-Saharan Africa²⁵

- Concentrated solar energy : Concentrated solar energy (CSP), uses mirrors to concentrate solar rays. These rays heat the fluid, which creates steam to drive a turbine and produce electricity. CSP is used to produce electricity in large power plants. A CSP power plant is usually equipped with a field of mirrors that redirect the rays to a tall, thin tower. One of the main advantages of a CSP plant compared to a solar photovoltaic plant is that it can be equipped with molten salts in which heat can be stored, which makes it possible to produce electricity once the sun sets. The countries with the most potential for concentrated solar energy are Mali and Niger.

²⁵ (Global Solar Atlas , s.d.)

DIRECT NORMAL IRRADIATION SUB-SAHARAN AFRICA

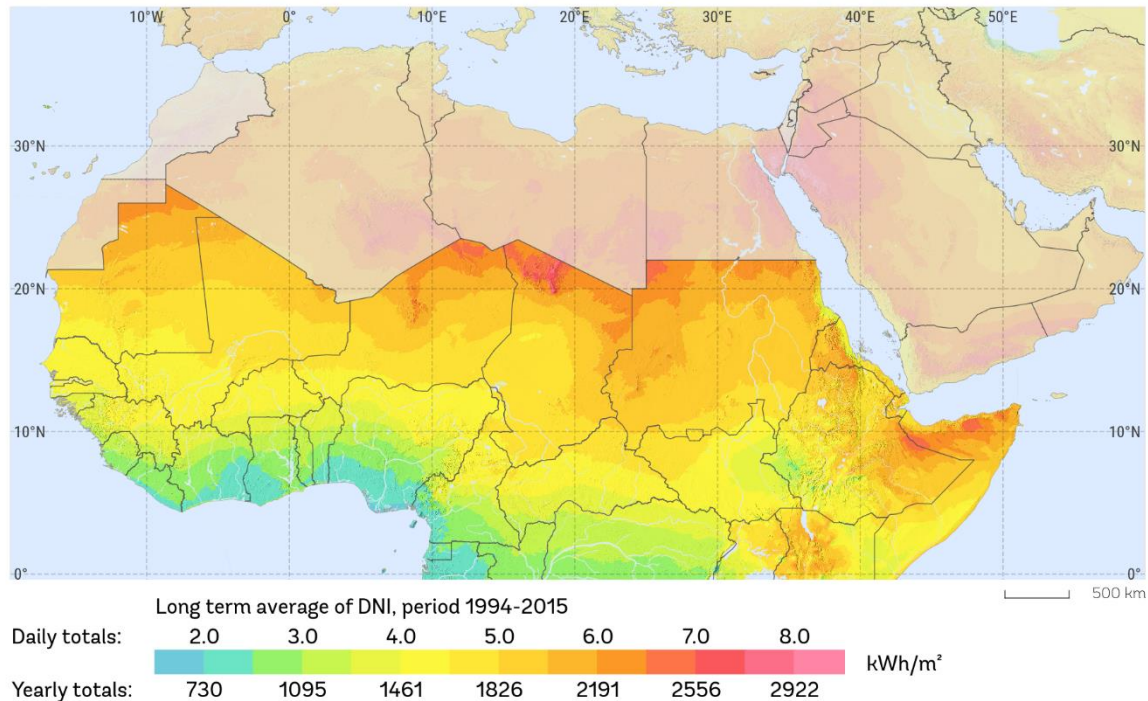


Figure 22 : Direct normal irradiation in sub-saharan Africa²⁶

- **Wind turbines** : Wind turbines were created more than a century ago. After the invention of the electric generator in the 1830s, engineers began to try to harness wind energy to produce electricity.

Wind is used to produce electricity by using the kinetic energy created by moving air. This is transformed into electrical energy using wind turbines or wind energy conversion systems. The wind first hits the blades of a wind turbine, causing them to turn and the turbine connected to them to turn. This changes the kinetic energy into rotational energy, by moving an axis connected to a generator and thus producing electrical energy by electromagnetism.

The amount of energy that can be produced by the wind depends on the size of the wind turbine and the length of its blades. The efficiency is proportional to the dimensions of the rotor and the cube of the wind speed: Betz formula.

Two countries in the region have much higher potential than the other countries, Niger and Nigeria.

²⁶ (Global Solar Atlas , s.d.)

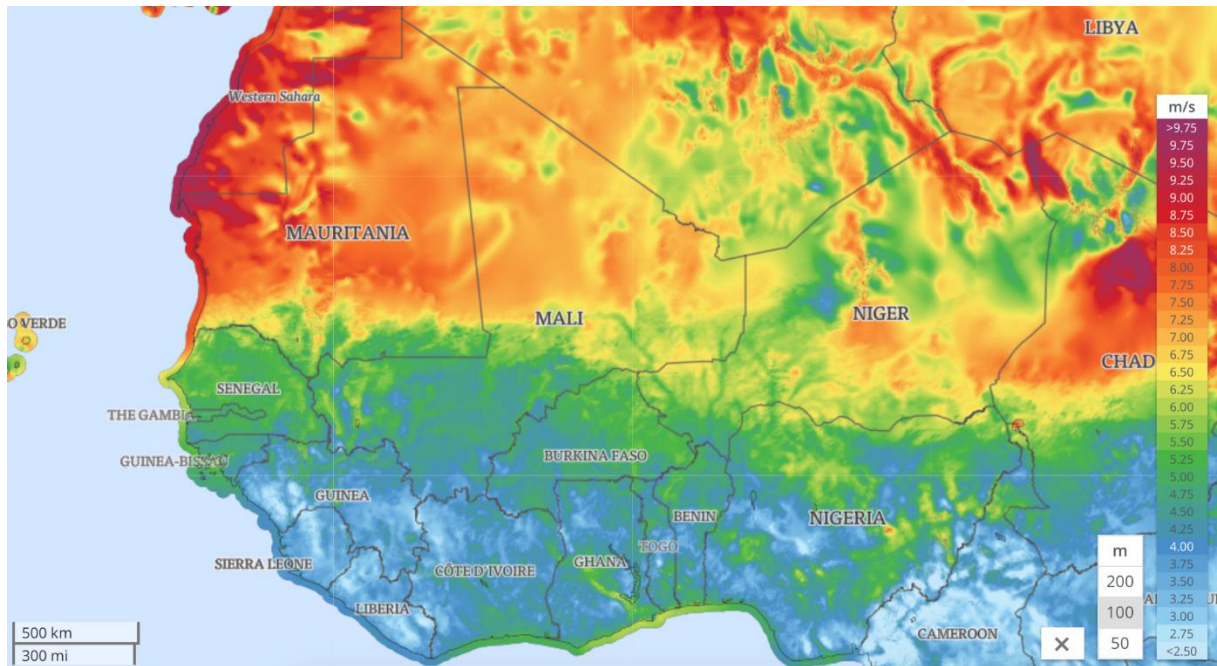


Figure 23 : Average wind speed in sub-saharian Africa²⁷

- **Biomass** : Biomass is used to produce electricity by burning materials (wood, plants, agricultural waste, organic household waste) or biogas from the fermentation of these materials in biomass power plants. There are two main types of biomass:
 - Biomass by combustion: waste is directly burned by producing heat, electricity or both (cogeneration). This concerns wood, waste from wood processing industries and agricultural plant waste (straw, sugar cane, groundnuts, coconuts, etc.).
 - Biomass by methanation: waste is first transformed into biogas by fermentation using microorganisms (bacteria). The biogas is then burned. This biogas is close to natural gas and mainly composed of methane. This concerns household waste, animal manure and slurry, sewage sludge, paper and cardboard...

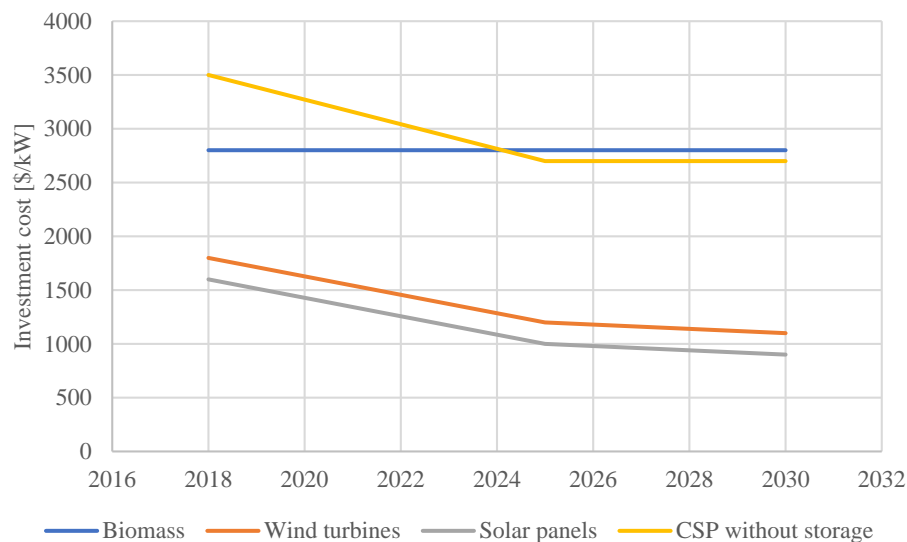


Figure 24: Evolution of the investment cost of renewable energies

²⁷ (Global Wind Atlas, s.d.)

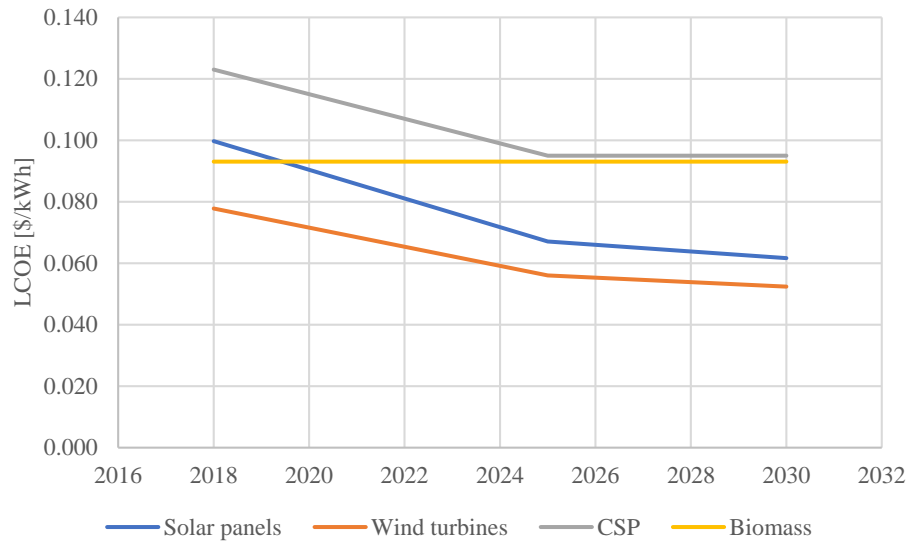


Figure 25 : Evolution of the LCOE of renewable energies

	Fixed O&M [\$/MW]	Variable O&M [\$/MWh]	FC	Fuel cost [\$/GJ]
Solar panels	20000	-	0.18	-
Wind turbine	13000	7	0.27	-
CSP	-	35	0.6	-
Biomass	120000	20	0.5	1.6

Table 29 : Economic and technical datas for renewable energies

With the Table 29 & Figure 24, Figure 25 adapted to the IRENA regional scenario, the evolution of the renewable fleet will follow the same dynamic of evolution as the global production fleet between 2030 and 2040. The installed capacity targets for the various renewable energies are as follows:

Year	Solar PV	Wind turbines	CSP	Biomass
2018	172	0	0	0
2020	1000	800	0	1100
2030	8500	1600	0	4500
2040	16984	3197	0	8992

Table 30 : Installed power evolution

More precisely, each year, here is the evolution of the installed powers for each technology:

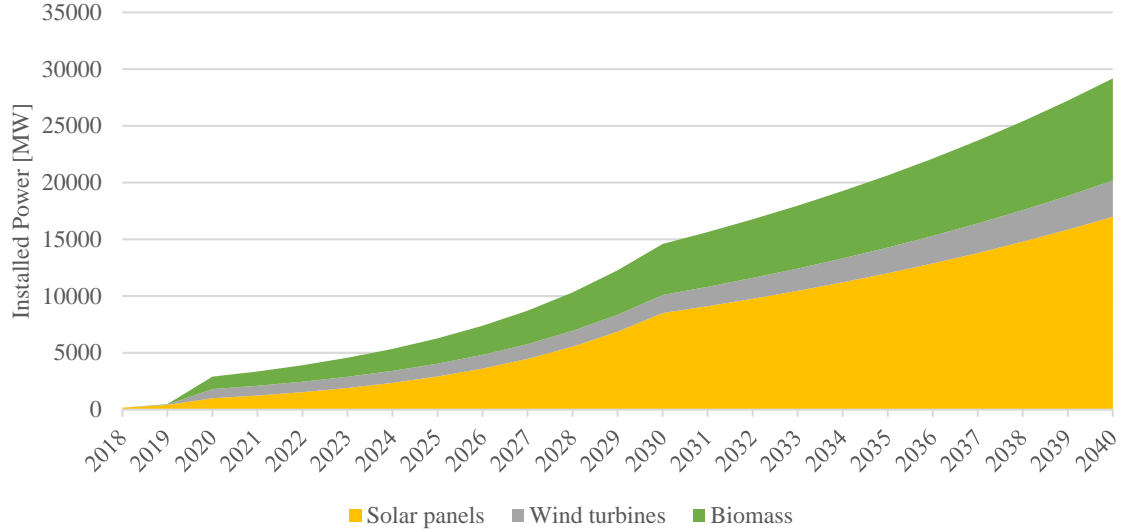


Figure 26 : Installed power evolution from 2018 to 2040

The energy produced by each technology is obtained by multiplying the installed power by the load factor and the number of hours in the year.

For each year thereafter it is possible to calculate the Net present cost:

$$NPV_{i,t} = \frac{(P_{i,t} - P_{i,t-1}) * I_{i,t} + P_{i,t} * O\&M_{f,i} + E_{i,t} * O\&M_{v,i} + Cons_i * E_{i,t}/r_i - VR_{i,t}}{(1 + a)^{t-2018}}$$

With :

- $P_{i,t}$: Installed capacity in the year t of renewable technology i
- $I_{i,t}$: Investment cost in the year t of renewable technology i
- $O\&M_{f,i}$: Fixed operation and maintenance costs for the renewable technology i
- $O\&M_{v,i}$: Variable operation and maintenance costs for the renewable technology i
- $E_{i,t}$: Energy produced by the renewable technology I , in the year t
- $Cons_i$: Fuel cost for the renewable technology i
- r_i : Efficiency of the technology i
- $VR_{i,t}$: Residual value of the technology i , in the year t

The formalized method for the residual value is based on a repayment with a constant annuity over the lifetime and calculates the residual value from the non-paid portion.

To have the total NPC of a technology over the entire duration of the study, simply add the NPC of each year of this technology.

To obtain the levelized cost of energy for each renewable technology, the ratio of total NPC to total updated energy is calculated as follows for each technology and the results are as follows (in relation to Figure 25):

Photovoltaic solar panels: \$0.062/kWh

Wind turbines: 0.059\$/kWh

Biomass: \$0.092/kWh

Biomass remains particularly expensive to produce, but it should be recalled that this study was carried out on the basis of stable fuel prices (biomass, oil, gas), whereas the latter tend to fluctuate over time.

To calculate the weighted cost of production of this strategy:

- The net present costs and energy produced for each year of variant 1 are required.
- The production of energy from renewable sources is subtracted from energy from gas-fired power plants. The size of the thermal fleet does not change, only it produces less. We therefore replace production from gas-fired power plants with production from renewable sources.
- If gas production decreases then fuel costs decrease as well: to calculate this cost saving, multiply the amount of energy from renewable sources by the price of gas and divide by the efficiency of gas-fired power plants.
- To calculate the net present cost of this variant, the net present costs of renewable energies are added to the net present cost of variant 1. This is subtracted from the discounted fuel economy and thus the discounted variable operating and maintenance costs savings.
- To obtain the levelized cost of energy of this strategy, the net present cost plus the interests of the existing system must be divided by the total discounted energy of the fleet.

$$NPV_{ER,tot} = NPV_{var^o1} + \sum NPV_{i,t} - E(C)_{act} - E(O\&M)_{act}$$

$$LCOE_{ER,tot} = \frac{(NPV_{ER,tot} + Int_{2018})}{Etot_{act}}$$

With:

- $NPV_{ER,tot}$: Net present cost of the WAPP strategy with renewable energy
- NPV_{var^o1} : Net present cost of the first variant
- $\sum NPV_{i,t}$: Sum of Net present costs of renewable energies
- $E(C)_{act}$: Net present economy of gas fuel
- $E(O\&M)_{act}$: Net present economy on the O&M costs of gas power plants
- $LCOE_{ER,tot}$: Levelized cost of energy of the WAPP strategy with renewable energy
- Int_{2018} : Interest of the 2018 fixed system
- $Etot_{act}$: Net present produced energy by the power plant.

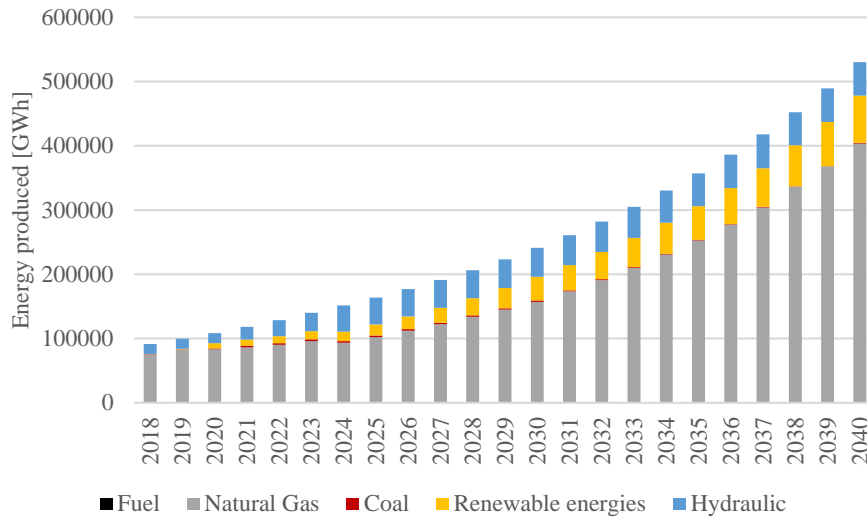


Figure 27 : Energy produced by fuel type in a single regional market – WAPP

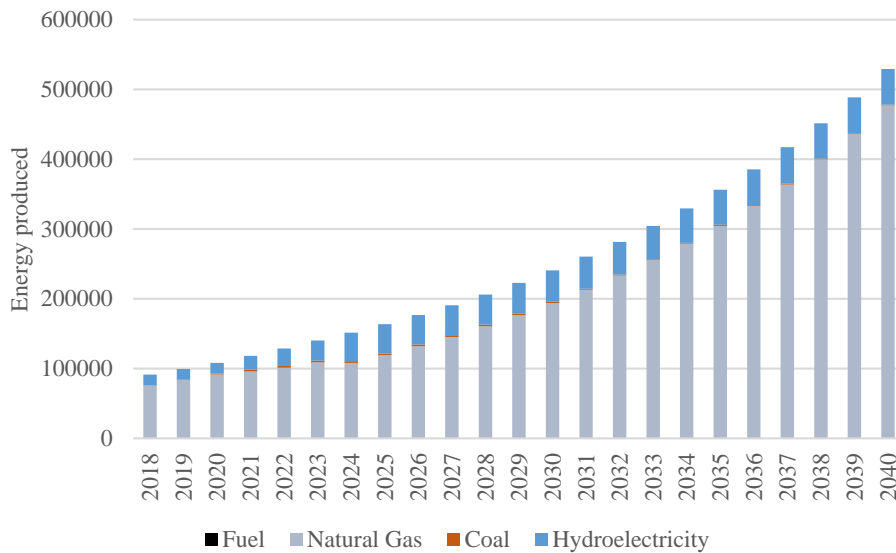


Figure 28 : Energy produced by fuel type for the WAPP strategy without renewable energy

By comparing the unified market strategy of variant 1 with that of variant 4, it can be seen that gas production is decreasing at the expense of energy production from renewable projects (solar wind & biomass). The choice to leave the same thermal fleet in both variants is justified by the fact that renewable energies are intermittent energies and that it is necessary to ensure electricity production and quality of service at all times. Thus, in the event of bad weather and non-renewable production, the thermal fleet is able to fill this production gap. This results in higher investments and a higher weighted cost of production. If the fleet sized to meet the IRENA scenario were chosen, the weighted cost of production would increase from \$0.055/kWh to \$0.059/kWh.

5.4. Economic comparison for all strategies

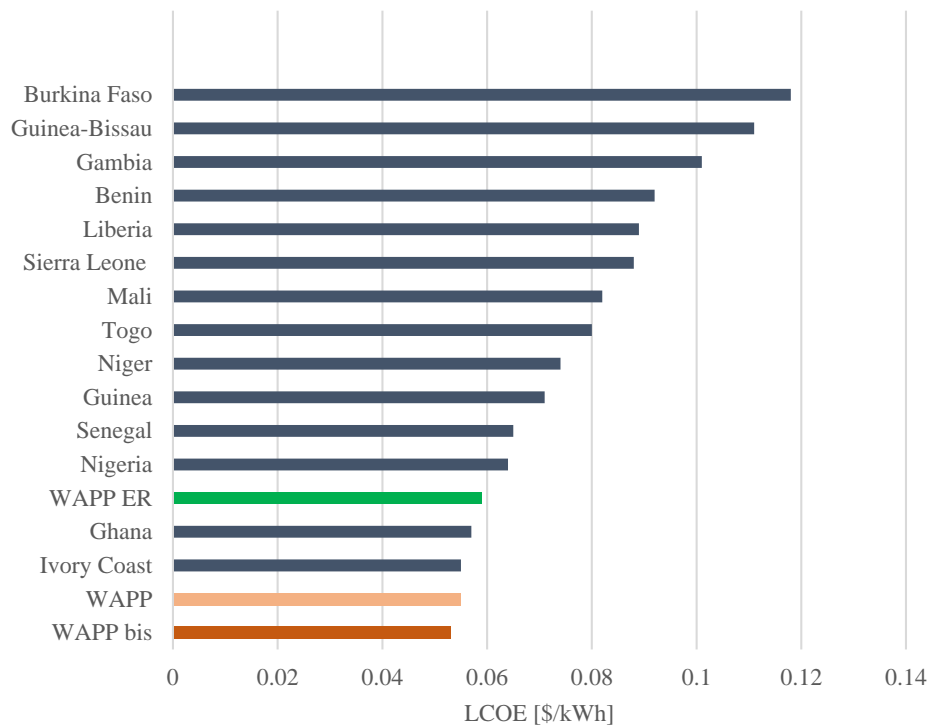


Figure 29 : Different levelized costs of energy

With the Figure 29, overall, the WAPP strategy is more economically interesting than the self-sufficiency strategy. And even more interesting if gas-fired thermal power plants are built instead of some economically unviable hydraulic projects.

Introducing more renewable energies would lead to additional costs and a higher levelized cost of energy but would introduce added value on the environmental aspect.

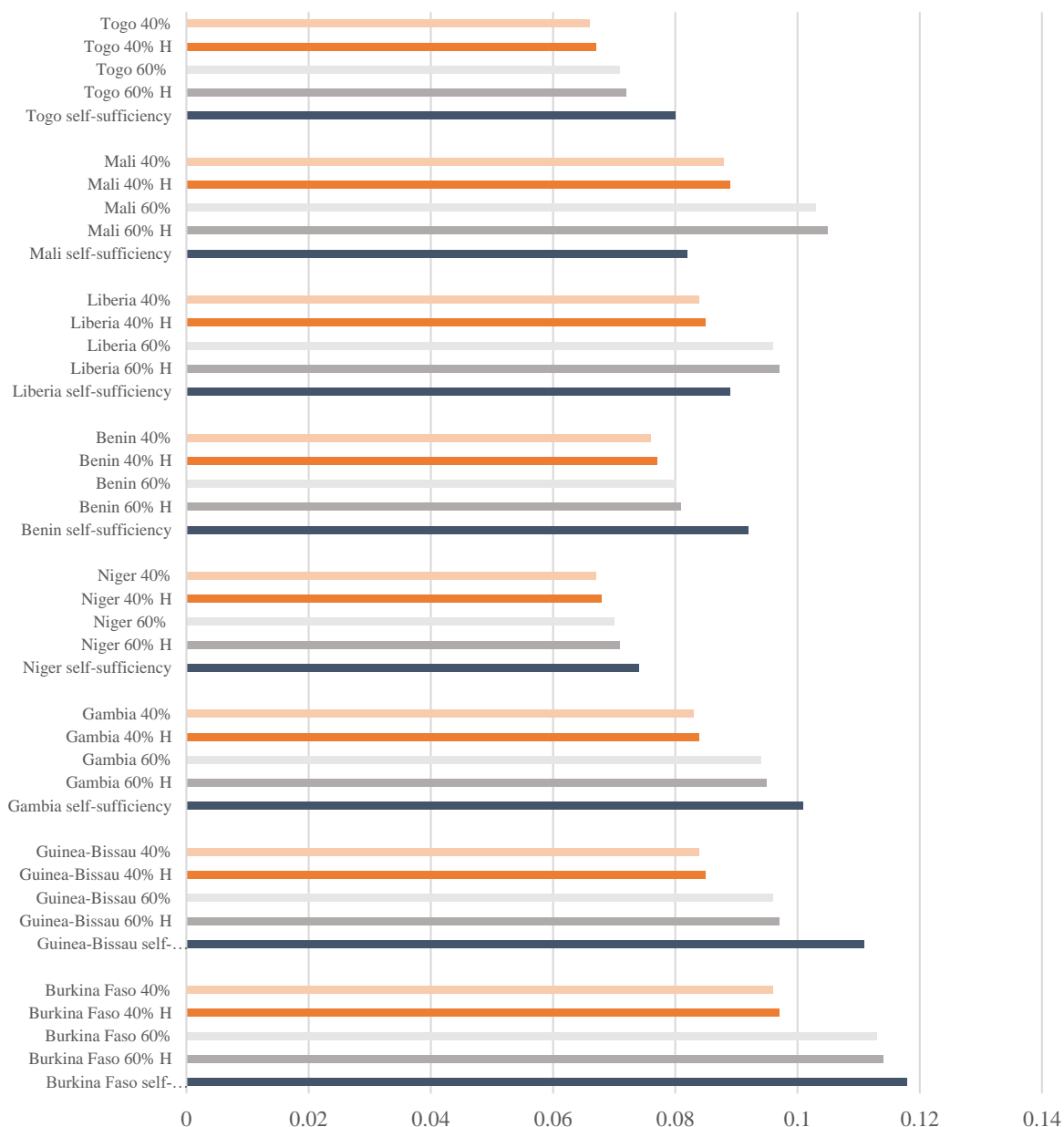


Figure 30 : Levelized costs of energy for import countries in different strategies (H : with hydraulic projects included)

The results show that the more the share of local production decreases, the more interesting the weighted cost of production becomes. It is important to note that for countries such as Mali and Liberia, the autarkic strategy may be more interesting than a strategy with a share of local production, this is due to the fact that OMVS (Mali) projects were considered in the market and not in local production.

6. Limit of the Study

During this sequence, some limits were observed, these are of different kinds but it is important to be able to present them. Assumptions necessarily tend towards finite limits:

Considering a constant price for fuels and the evolution of costs for the different technologies is a limit. From experience, it is easily observable that fuel prices are volatile and difficult to determine for the future. Similarly, for the different technologies, there is a variability of costs over time, some costs increase and others decrease.

Only one hydrological condition has been taken into account for all countries, whereas there are mainly two seasons in this region of the world: the dry season and the rainy season of different duration and intensity depending on the geographical situation of the countries.

Discount and interest rates are also a limit, they are based on a study and ratings assigned according to criteria, the values chosen remain subjective.

Conclusion

The energy situation of the ECOWAS member countries is in full transition with the pooling of the region's resources in order to meet the needs of the entire population with a good quality of service. The main question of this study is whether this pooling of resources is more interesting than simply strengthening production at the local level (self-sufficiency strategy).

To meet these needs, the two strategies were modelled by taking into account the existing fleet, the different costs, the expansions of the fleet, the projects decided upon and the projects envisaged: represented by candidate power plants.

The strategies were compared from a national and global point of view by analysing different shares of local production for the countries considered importers.

With the assumptions made and the results obtained, it can be said that the objective of pooling resources and unifying the market is more economically favourable for the majority of countries. With variants imposing a share of local production on importing countries, this leads to an increase in the net present costs and weighted production costs for the entire sub-region. In any case, it is easy to observe that it is not interesting for importing countries to turn to a self-sufficiency policy, despite the fact that politically no one wants to be dependent on other countries. For all countries, the quality of service is better thanks in particular to a larger shared reserve margin.

The interest of this unification strategy is not only global, it is also national, and countries must be ready to engage in this unified regional market policy.

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Appendices

Name	Group	Capacity [MW]	Implementation
AZURA	Gas turbine	450	Planned
AFAM III	Gas turbine	240	Planned
OKPAI IPP II - AGIP	Gas turbine	300	Planned
OKPAI IPP II - AGIP	Gas turbine	150	Planned
IBOM II	Gas turbine	552	Planned
ASCO	Gas turbine	110	Planned
ELEME	Gas turbine	75	Planned
QUA IBOE POWER PLANT	Gas turbine	520	Planned
Cummins Power Gen Ltd	Gas turbine	150	Planned
ONDO IPP - King Line	Gas turbine	200	Planned
Turbine Drive	Gas turbine	501	Planned
EGBIN 2+	Gas turbine	1200	Planned
EGBIN 2+	Gas turbine	700	Planned
SAPELE POWER PLC	Gas turbine	600	Planned
ZUMA	Coal power plant	374	Planned
PARAS	Gas turbine	300	Planned
OMA POWER GEN COMP	Gas turbine	500	Planned
CENTURY IPP	Gas turbine	496	Planned
BRESSON NIGERIA Ltd	Gas turbine	90	Planned
SAPELE POWER PLC	Gas turbine	100	Planned
ETHIOPE	Gas turbine	344	Planned
ONDO IPP - King Line	Gas turbine	150	Planned
ONDO IPP - King Line	Gas turbine	200	Planned
ETHIOPE	Gas turbine	156	Planned
PROTON	Gas turbine	150	Planned
ZUMA	Gas turbine	1200	Planned
DELTA III 2+	Gas turbine	143	Planned
DELTA IV 2+	Gas turbine	594	Planned
LAFARGE PHASE I	Gas turbine	50	Planned
CALEB INLAND	Gas turbine	500	Planned
ALSCON phase1	Gas turbine	100	Planned
YELLOWSTONE	Gas turbine	360	Planned
ETHIOPE	Gas turbine	344	Planned
ETHIOPE	Gas turbine	156	Planned
IKOT ABASI	Gas turbine	250	Planned
LAFARGE PHASE II	Gas turbine	220	Planned
CALEB INLAND	Gas turbine	500	Planned
ALSCON phase 2	Gas turbine	260	Planned
ESSAR	Gas turbine	660	Planned
GEREGU NIPP2	Gas turbine	285	Planned
OMOTOSHO II 2+	Gas turbine	254	Planned
CALEB INLAND	Gas turbine	500	Planned
SAPELE 2 -NIPP	Gas turbine	453	Planned
OATS	Gas turbine	700	Planned

GEREGU FGN1-2	Gas turbine	414	Planned
CALABAR ODUKPANI - NIPP	Gas turbine	254	Planned
GBARAIN/UBIE 2	Gas turbine	115	Planned
GEREGU NIPP 2	Gas turbine	444	Planned
CALABAR ODUKPANI - NIPP	Gas turbine	564	Planned
EGBEMA II	Gas turbine	127	Planned
IHOVOR 2 - NIPP	Gas turbine	254	Planned
GBARAIN/UBIE 2	Gas turbine	904	Planned
CHEVRON AGURA	Gas turbine	780	Planned
SUPERTEK	Gas turbine	500	Planned
MBH	Gas turbine	300	Planned
WESTCOM	Gas turbine	500	Planned
HUDSON POWER	Gas turbine	150	Planned
BRESSON AS NIGERIA	Gas turbine	450	Planned
AZIKEL IPP	Gas turbine	76	Planned
AZIKEL IPP	Gas turbine	250	Planned
AZIKEL IPP	Gas turbine	163	Planned
TOTALFINALELF	Gas turbine	420	Planned
ANAMBRA STATE IPP	Gas turbine	528	Planned
KNOX	Gas turbine	501	Planned
DELTA STATE IPP	Gas turbine	500	Planned
BENCO	Gas turbine	700	Planned
ASHAKA	Coal power plant	64	Planned
RAMOS	Coal power plant	1000	Planned
ASHAKA/TPGL	Coal power plant	500	Planned
KADUNA IPP	Gas turbine	900	Planned
NASAWARA COAL	Coal power plant	500	Planned
FORTUNE ELECTRIC	Gas turbine	500	Planned
FORTUNE ELECTRIC	Gas turbine	500	Planned
BENUE COAL POWER	Coal power plant	1200	Planned
ENUGU COAL POWER	Coal power plant	2000	Planned
GWAGWALADA	Combined cycle	1350	Planned

Table 31 : Thermal projects in Nigeria

Countries	Situation in 2018 – Decided projects – Planned projects	Situation in 2040 – Total cost (M\$) Levelized cost of energy (\$/kWh)	Comments
Benin	Demand : 1309.3GWh Load power : 261MW Existing fleet : Hydropower plant = 32.5MW ; Thermal power plant = 163MW Imports : Ghana 25MW ; Nigeria 100MW Decided projects : Gas turbine 50MW (2020) Planned projects : Thermal power plant 450MW ; Hydropower plant 245MW Available energy : Thermal power plant = 450.3GWh ; Hydropower plant = 113.9GWh ; Imports = 876GWh Candidates power plant : CC6 & OCGT8	Demand : 5451.2GWh Load power : 1086.8MW Existing fleet : Hydropower plant = 0MW ; Thermal power plant = 65MW Imports : Ghana 25MW ; Nigeria 300MW Planned projects : Thermal power plant = 100MW ; Hydropower plant = 245MW Candidates power plant : 5 CC6 & 1 OCGT8 Available energy : Thermal power plant = 3315.8GWh ; Hydropower plant = 402.9GWh ; Imports = 2278GWh Total cost : 2629M\$ Levelized cost of energy : 0.092\$/kWh	Increase in imports from Nigeria. Increase in line capacity. All the planned hydraulic projects have been completed, but the resulting production is low with only 7.4% of the energy produced for 22% of the total installed capacity.
Togo	Demand : 1582.5GWh Load power : 251.2MW Existing fleet : Hydropower plant = 32.5MW ; Thermal power plant = 124.5MW Imports : Ghana 25MW ; Nigeria 100MW Decided projects : Gas turbine 40MW (2020) ; Hydropower plant 24.2MW (2023) Available energy : Thermal power plant = 592.6GWh ; Hydropower plant = 113.9GWh ; Imports = 876GWh Planned projects : Gas turbines ; Hydropower plant 250MW Candidates power plant : CC6 & OCGT8	Demand : 6324.7GWh Load power : 1003.9MW Existing fleet : Hydropower plant = 0MW ; Thermal power plant 99MW Imports : Ghana 25MW ; Nigeria 300MW Planned projects : Thermal power plant = 0MW ; Hydropower plant = 219.7MW Candidates power plant : 5 CC6 & 1 OCGT8 Available energy : Thermal power plant = 3381.8GWh ; Hydropower plant = 665.3GWh ; Imports = 2278GWh Total cost : 2443M\$ Levelized cost of energy : 0.080\$/kWh	Its interconnection with Benin, leads to the same imports. The hydrological conditions in Togo seem to be able to provide more electrical energy than in Benin because less installed capacity, the energy produced represents 10% of the total production, which remains nevertheless little.
Burkina Faso	Demand : 1612.2GWh Load power : 334MW Existing fleet : Hydropower plant = 2MW ; Thermal power plant = 228MW Imports : Ivory Coast 50MW Decided projects : Generators 7.5 & 50MW (2018, 2020) ; Hydropower plant 2.76MW (2019) Planned projects : Generators ; 5 Hydropower plant 60MW Available energy : Thermal power plant = 1254.6GWh ; Hydropower plant = 7GWh ; Imports = 350.4GWh Candidates power plant : HFO1, CC6, CC2 & OCGT9	Demand : 8230.4GWh Load power : 1708.2MW Existing fleet : Hydropower plant = 0MW ; Thermal power plant = 84.5MW Imports : Ivory Coast 150MW Planned projects : Thermal power plant = 160MW ; Hydropower plant 47.1MW Candidates power plant : 2 CC2, 12 CC6 & 2 OCGT9 Available energy : Thermal power plant = 6993GWh ; Hydropower plant = 186.2GWh ; Imports = 1051GWh Total cost : 3995M\$ Levelized cost of energy : 0.118\$/kWh	The total cost is significant because of the generator projects. The fuels used in Burkina Faso are HFO and DDO, which have high costs, as well as the power plants using them. The country's hydraulic potential is low: only 2% of the energy produced.
Niger	Demand : 1150.9GWh Load power : 215.4MW Existing fleet : Thermal power plant = 151.4MW Imports : Nigeria 40MW Decided projects : Coal power plant 68.8MW (2018) ; Generators 4.5 & 20MW (2018, 2020) ; Hydropower plant 130MW (2021) Planned projects : Coal power plant ; 2 Hydropower plant 130MW Available energy : Thermal power plant = 870.5GWh ; Hydropower plant = 0GWh ; Imports = 280.3GWh Candidates power plant : OCGT8, COAL10 & DDO1	Demand : 7663.1GWh Load power : 1434.4MW Existing fleet : Hydropower plant = 0MW ; Thermal power plant = 112.8MW Imports : Nigeria 120MW Planned projects : Thermal power plant = 600MW ; Hydropower plant = 131MW Candidates power plant : 3 COAL10, 2 DDO1 & 4 OCGT8 Available energy : Thermal power plant = 6267.5GWh ; Hydropower plant = 554.7GWh ; Imports = 841GWh Total cost : 2527M\$ Levelized cost of energy : 0.093\$/kWh	Niger continues to import from Nigeria with an increase in the capacity of the line between the two countries. Niger is turning to coal power plants, still uses DDO fuel oil and imports its gas from Nigeria, which does not necessarily mean a high total cost but expensive production.

Table 32 : Results for the self-sufficient strategy for import countries in the Eastern zone of the ECOWAS

Ghana	<p>Demand : 13891.1GWh Load power : 2127.8MW Existing fleet : Thermal power plant = 2786MW ; Hydropower plant = 1386MW Exports : Togo & Benin 25MW Decided projects : Combined cycle 630, 560 & 330MW (2018, 2019 & 2022) Planned projects : Coal power plant 700MW ; 2 Combined cycle 210MW & 5 Hydropower plant 307MW Available energy : Thermal power plant = 9034.7GWh ; Hydroelectricity = 4856.4GWh Candidate power plant : OCGT8, CC4 & NGCC</p>	<p>Demand : 48988.7GWh Load power : 7504.0MW Existing fleet : Thermal power plant = 1421MW ; Hydropower plant = 1242MW Exports : Togo & Benin 25MW Planned projects : Coal power plant = 700MW ; Combined cycle = 100MW ; Hydropower plant = 91MW Candidate power plant : 2 CC4, 4 NGCC & 3 OCGT8 Available energy : Thermal power plant = 43290.1 ; Hydroelectricity = 4729.8GWh Total cost : 16385M\$ Levelized cost of energy : 0.057\$/kWh</p>	<p>In 2018, the installed capacity is 40% greater than the Demand's capacity, but the transmission and distribution system is of poor quality²⁸. As almost all of the hydraulic potential is used, with Sankofa²⁹ the local gas production is reserved for the production of electricity from the thermal projects decided and planned. Similarly, the candidate projects are based on a division between Combined Cycle power plants and gas turbines.</p>
Côte d'Ivoire	<p>Demand : 9357.5GWh Load power : 1463.3MW Existing fleet : Thermal power plant = 1131.5MW ; Hydropower plant = 829.8MW Exports : Burkina Faso 50MW ; Mali 70MW Decided projects : Combined cycle 440 & 230MW (2020, 2021) ; Hydropower plant 156MW (2022) Planned projects : Coal power plant 700MW ; 6 Combined cycle 738MW & 7 Hydropower plant 785MW Available energy : Thermal power plant = 6413GWh ; Hydroelectricity = 2927GWh Candidate power plant : OCGT8, CC4 & NGCC</p>	<p>Demand : 40613.3GWh Load power : 6350.9MW Existing fleet : Thermal power plant = 111MW ; Hydropower plant = 279MW Exports : Burkina Faso 150MW ; Mali 70MW Planned projects : Combined cycle = 738MW ; Hydropower plant = 644MW Candidate power plant : 3 CC4, 4 NGCC & 3 OCGT8 Available energy : Thermal power plant = 33768.3GWh ; Hydroelectricity = 6845GWh Total cost : 13220M\$ Levelized cost of energy : 0.055\$/kWh</p>	<p>In view of the outlook for the fleet's development, the candidate projects are based on high-power combined cycles. Local gas production dedicated to electricity³⁰. Extension of capacity to export to Burkina Faso. Use of hydraulic potential. In 2040, Ivory Coast's role is even more important. In self-sufficient strategy it has the cheapest electricity in the Eastern zone.</p>
Nigeria	<p>Demand : 54907GWh Load power : 9131.7MW Existing fleet : Thermal power plant = 7354MW ; Hydropower plant = 1216MW Exports : Togo & Benin 100MW ; Niger 40MW Decided projects : Combined cycle 339, 441, 285MW (2018, 2019, 2025) ; Hydropower plant 30MW (2018) Planned projects : Coal power plant 6464MW ; 4 Hydropower plant 3829MW ; Combined cycle and Gas turbines are represented by Candidate power plant Available energy : Thermal power plant = 47273GWh ; Hydroelectricity = 4260GWh ; Candidate power plant : CC4, NGCC, OCGT9 & COAL11</p>	<p>Demand : 365607.8GWh Load power : 60804.3MW Existing fleet : Thermal power plant = 113MW ; Hydropower plant = 0MW Exports : Togo & Benin 150MW ; Niger 120MW Planned projects : Combined cycle & Gas turbines cf <i>Candidate power plant</i> ; Hydropower plant = 3050MW Candidate power plant : 28 CC4, 63 NGCC, 26 OCGT9 & 10 COAL11 Available energy : Thermal power plant = 351364.5GWh ; Hydroelectricity = 14243.3GWh Total cost : 70156M\$ Levelized cost of energy : 0.060\$/kWh</p>	<p>Nigeria is a major producer of natural gas, it makes this resource a priority and turns its fleet towards Combined Cycle and gas turbines. To meet its energy needs (76% of the Eastern zone's energy demand), the Total cost is very important. As the share of hydropower is very low (4% of the energy produced), the Levelized cost of energy is higher than for Ghana and Ivory Coast. Faced with the country's current situation, represented by a high interest rate of 9%, Nigeria needs a lot of investment to meet the growth of its demand.</p>

Table 33 : Results for the self-sufficient strategy for export countries in the Eastern zone of the ECOWAS

²⁸ (Center of Global Development, 2017)

²⁹ (Agence ECOFIN, 2018)

³⁰ (Jeune Afrique, 2018)

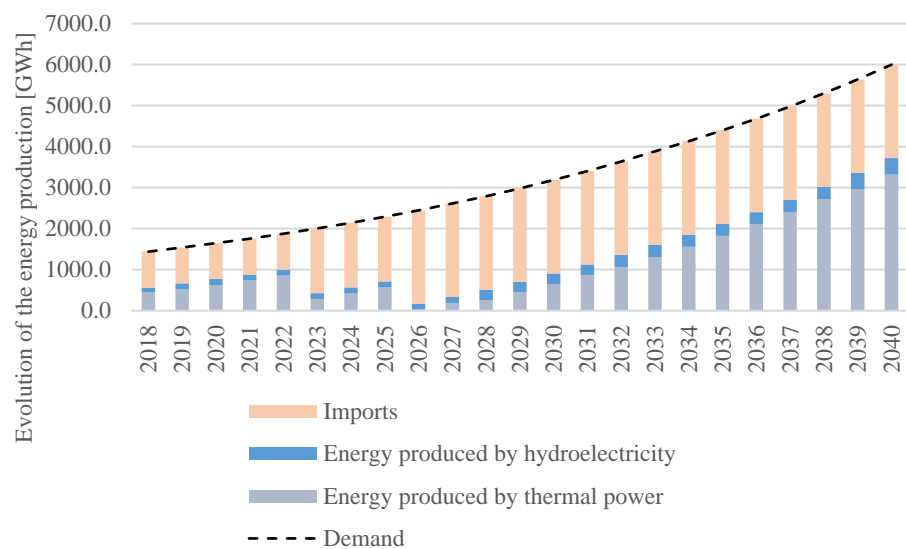


Figure 31 : Evolution of the energy production by production type in Benin

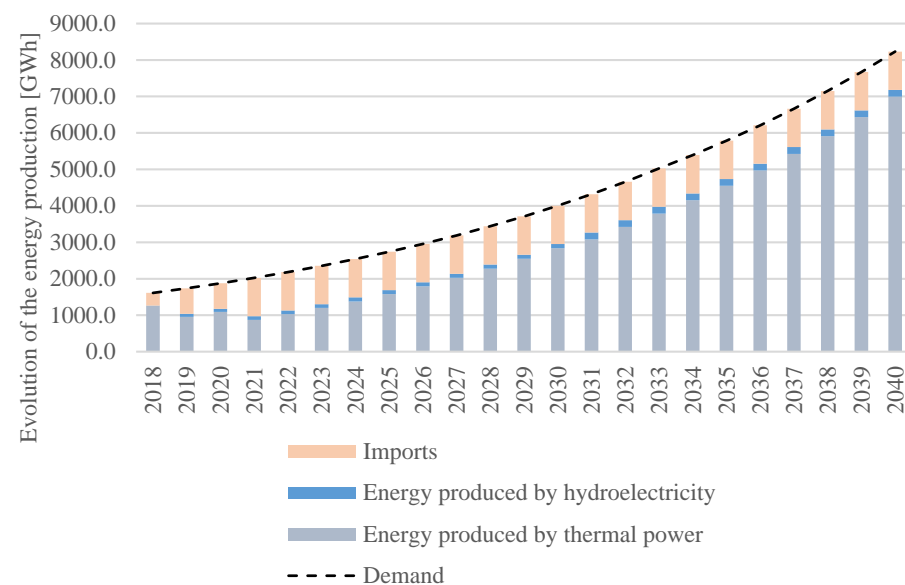


Figure 33 : Evolution of the energy production by production type in Burkina Faso

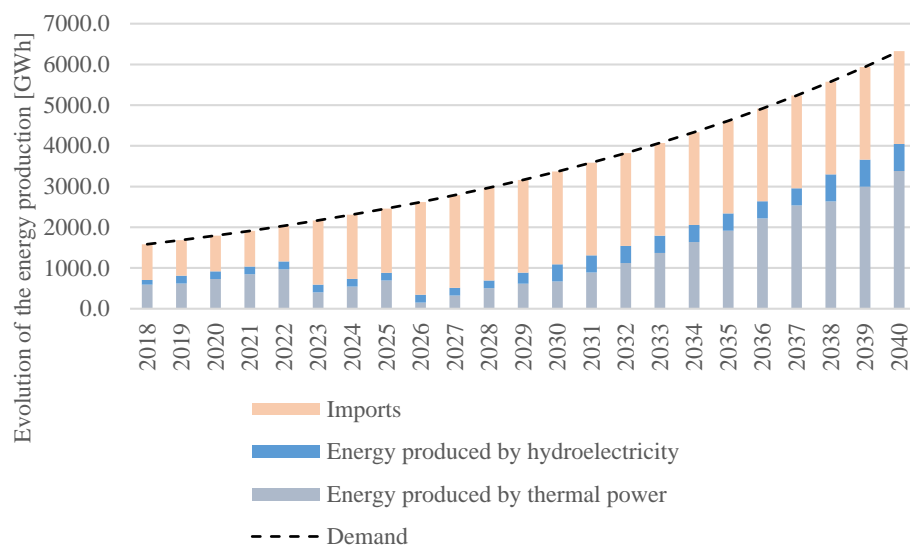


Figure 32 : Evolution of the energy production by production type in Togo

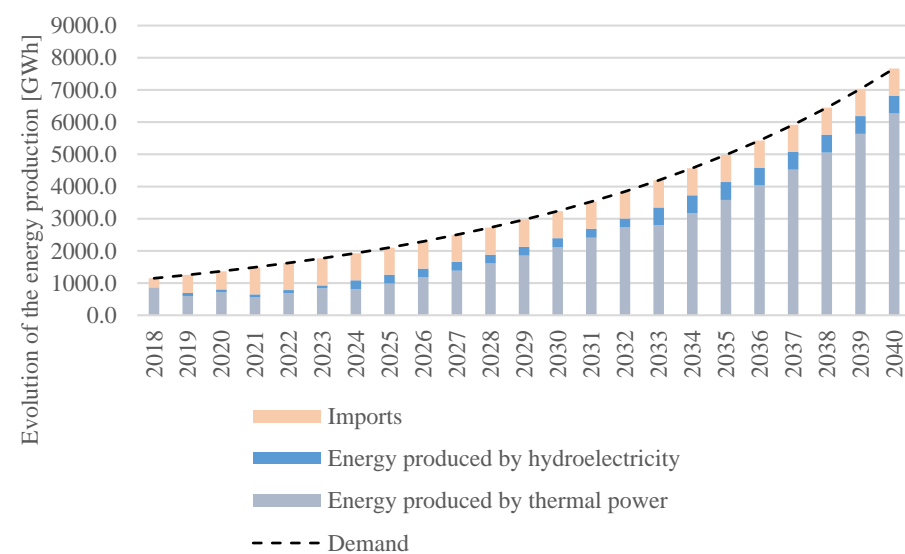


Figure 34 : Evolution of the energy production by production type in Niger

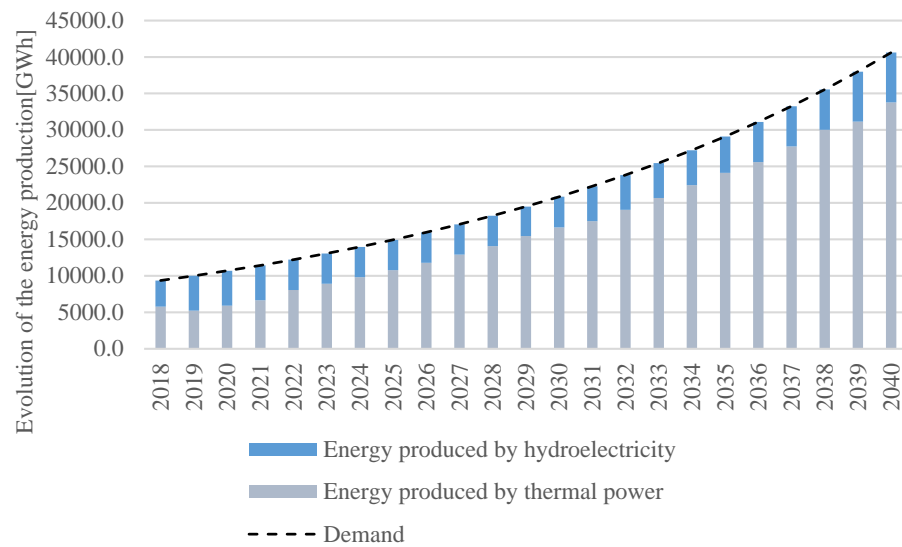


Figure 35 : Evolution of the energy production by production type in Ivory Coast

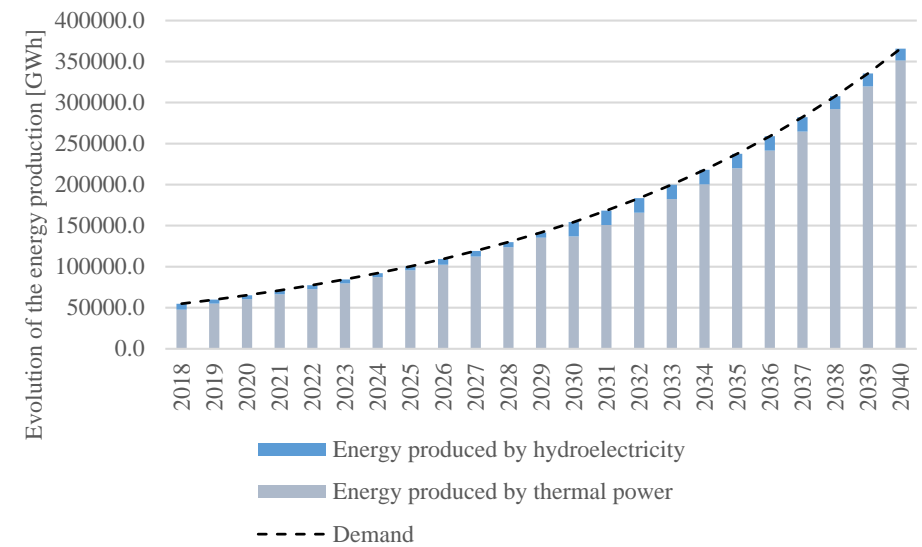


Figure 37 : Evolution of the energy production by production type in Nigeria

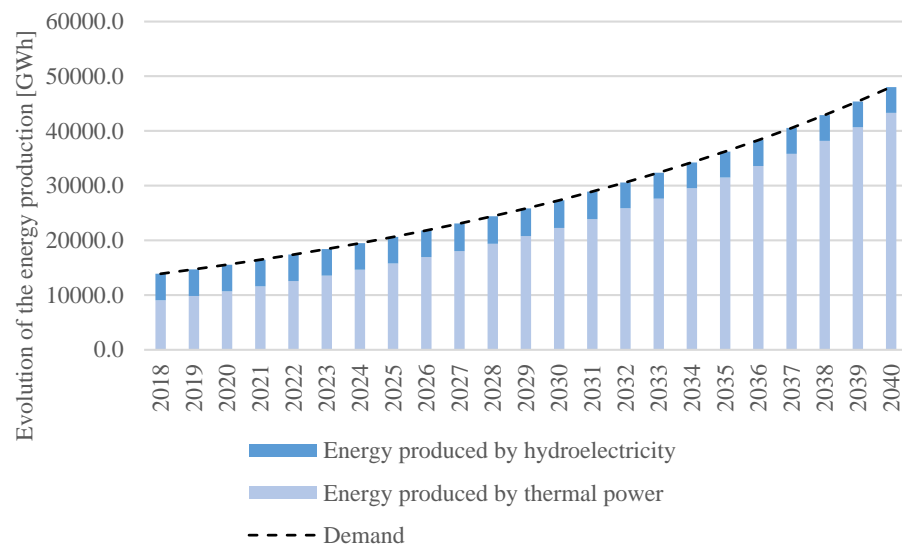


Figure 36 : Evolution of the energy production by production type in Ghana

Countries	Demand [GWh]	Thermal power [MW]	Thermal energy [GWh]	Hydropower [MW]	Hydraulic energy [GWh]	Total energy [GWh]	Importation (<0) Exportation (>0)	Local production share
Benin	1309.3	63.0	0.0	32.5	0.0	0.0	-1309.3	0%
Burkina	1612.2	215.8	0.0	0.0	0.0	0.0	-1612.2	0%
Ivory Coast	9357.5	1236.5	7100.8	829.8	2908.2	10009.0	651.5	107%
Gambia	393.7	89.8	0.0	0.0	0.0	0.0	-393.7	0%
Ghana	13891.1	3266.0	8906.0	1579.9	4858.0	13764.0	-127.1	99%
Guinea	1349.4	141.8	0.0	67.0	1396.2	1396.2	46.8	103%
Guinea Bissau	168.2	37.0	0.0	0.0	0.0	0.0	-168.2	0%
Liberia	372.6	48.0	0.0	88.0	308.0	308.0	-64.6	83%
Mali	2060.1	118.9	0.0	184.4	872.0	872.0	-1188.1	42%
Niger	1150.9	161.4	463.2	0.0	0.0	463.2	-687.7	40%
Nigeria	54907.6	11179.0	56088.2	1726.0	4260.0	60348.2	5440.6	110%
Senegal	2961.8	951.4	3458.9	78.9	334.0	3792.9	831.1	128%
Sierra Leone	490.0	87.0	0.0	45.0	200.0	200.0	-290.0	41%
Togo	1582.5	114.0	0.1	32.5	227.8	227.9	-1354.6	14%

Table 34 : Review of the installed power and the energy produced in 2018

Countries	Demand [GWh]	Thermal power [MW]	Thermal energy [GWh]	Hydropower [MW]	Hydraulic energy [GWh]	Total energy [GWh]	Importation (<0) Exportation (>0)	Local production part
Benin	5451.2	200.0	488.8	191.2	219.0	707.8	-4743.4	13%
Burkina	8230.4	134.5	1.6	37.0	148.0	149.6	-8080.8	2%
Ivory Coast	40613.3	7702.0	38980.6	1176.0	6804.0	45784.6	5171.3	113%
Gambia	2527.9	51.8	1.7	36.4	77.4	79.1	-2448.8	3%
Ghana	48019.9	11285.0	48040.8	1726.9	5642.6	53683.4	5663.5	112%
Guinea	8200.5	21.0	0.0	2779.4	12574.8	12574.8	4374.3	153%
Guinea Bissau	1931.8	37.0	0.6	44.2	133.6	134.2	-1797.6	7%
Liberia	3786.2	48.0	1.4	654.0	1896.5	1897.9	-1888.3	50%
Mali	9213.3	142.0	3.9	518.9	1868.9	1872.8	-7340.5	20%
Niger	7663.1	218.8	821.1	261.0	915.0	1736.1	-5927.0	23%
Nigeria	365607.8	59899.0	370597.0	3829.0	14510.0	385107.0	19499.1	105%
Senegal	19295.4	4465.0	19371.1	464.2	1643.1	21014.1	1718.7	109%
Sierra Leone	3192.3	87.0	1.8	881.0	4538.5	4540.3	1348.0	142%
Togo	6324.7	130.0	4.1	0.0	0.0	4.1	-6320.6	0%

Table 35 : Review of the installed power and the energy produced in 2040

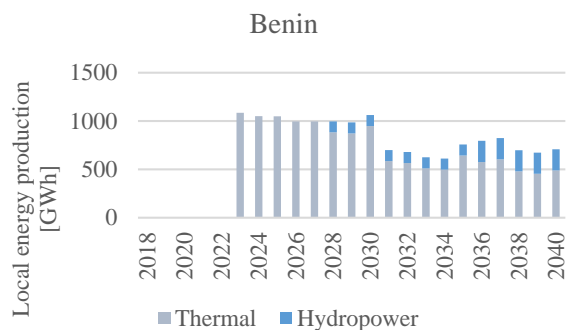


Figure 38 : Local energy production for Benin

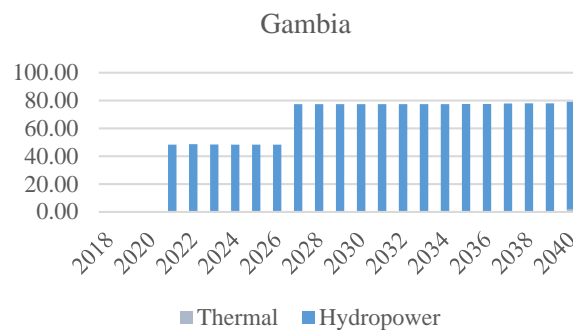


Figure 41 : Local energy production for Gambia

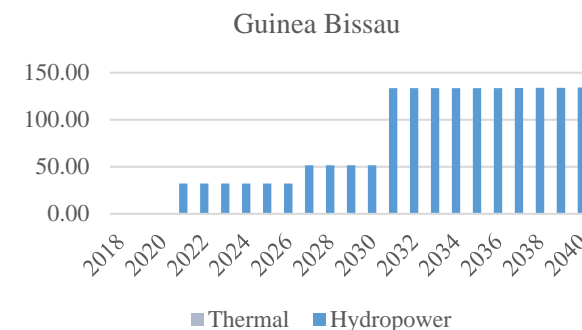


Figure 44 : Local energy production for Guinea Bissau

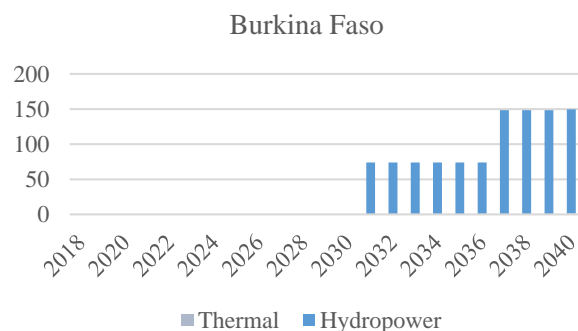


Figure 39 : Local energy production for Burkina Faso

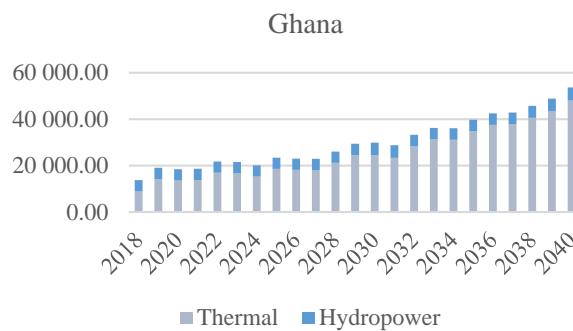


Figure 42 : Local energy production for Ghana

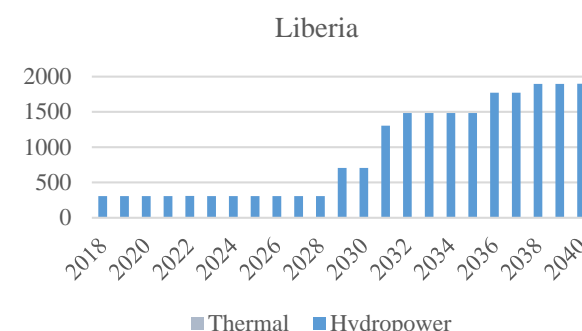


Figure 45 : Local energy production for Liberia

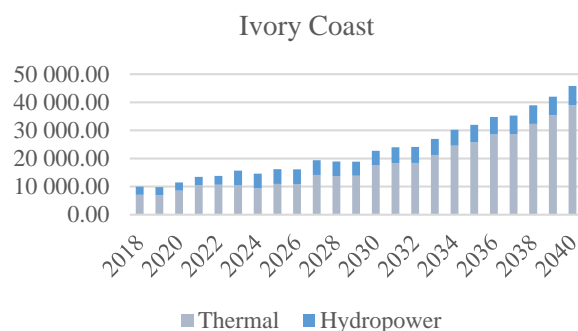


Figure 40 : Local energy production for Ivory Coast

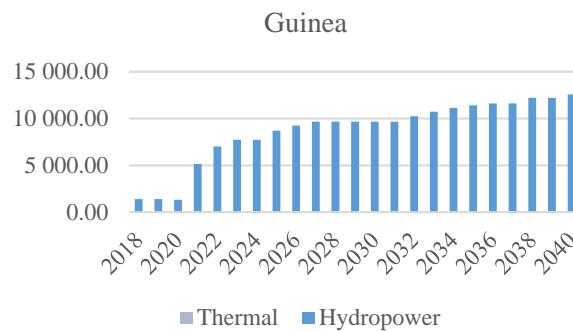


Figure 43 : Local energy production for Guinea

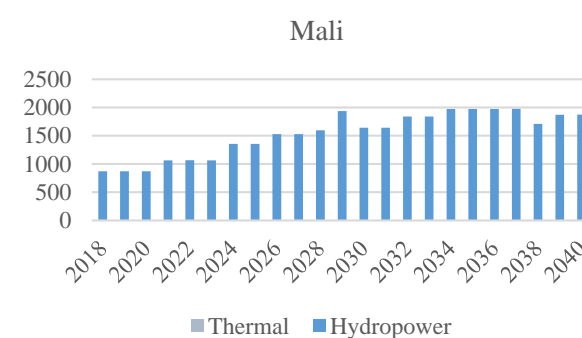


Figure 46 : Local energy production for Mali

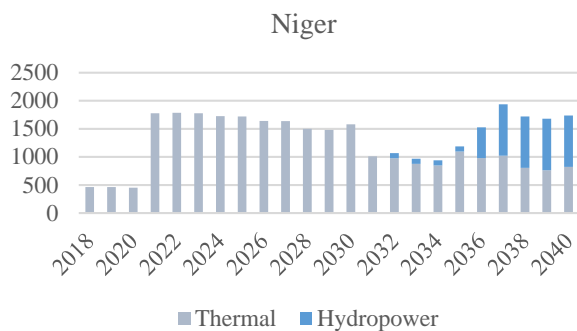


Figure 47 : Local energy production for Niger

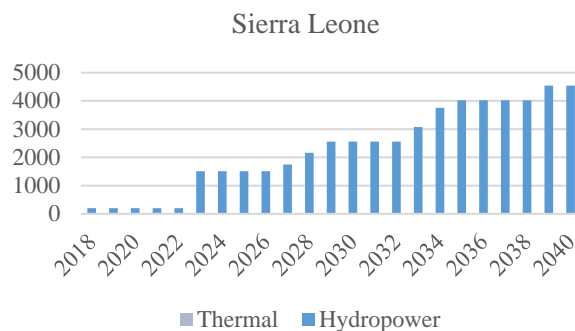


Figure 50 : Local energy production for Sierra Leone

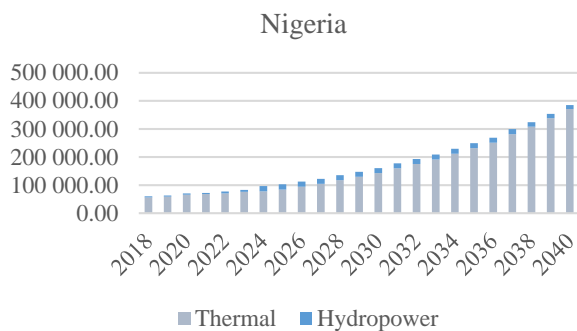


Figure 48 : Local energy production for Nigeria

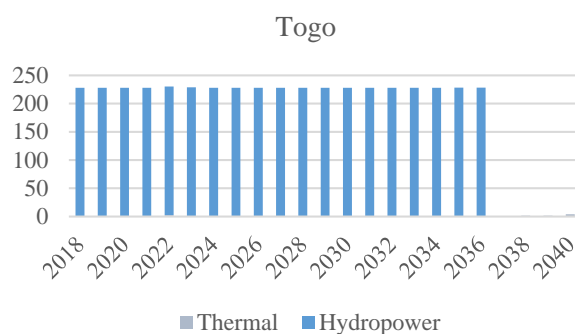


Figure 51 : Local energy production for Togo

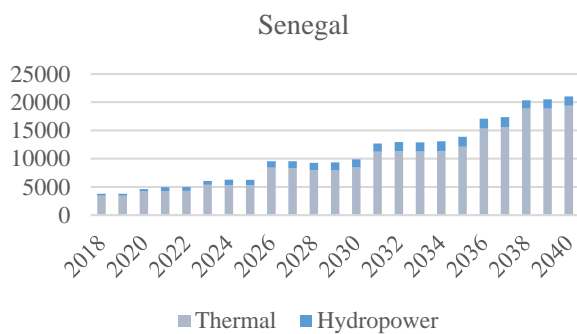


Figure 49 : Local energy production for Senegal

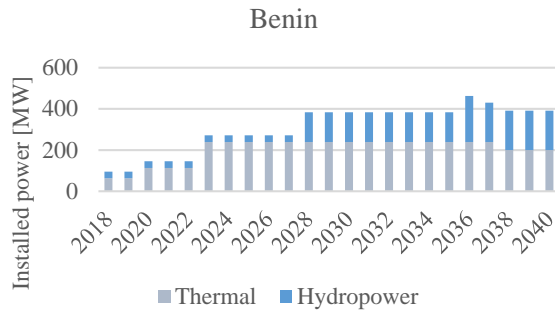


Figure 52 : Installed power in Benin

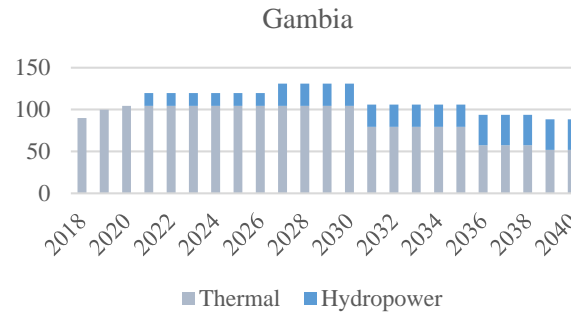


Figure 55 : Installed power in Gambia

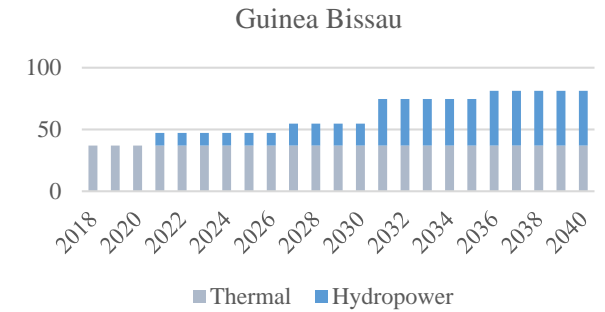


Figure 58 : Installed power in Guinea Bissau

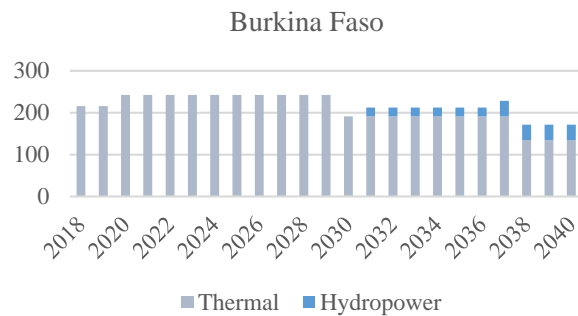


Figure 53 : Installed power in Burkina Faso

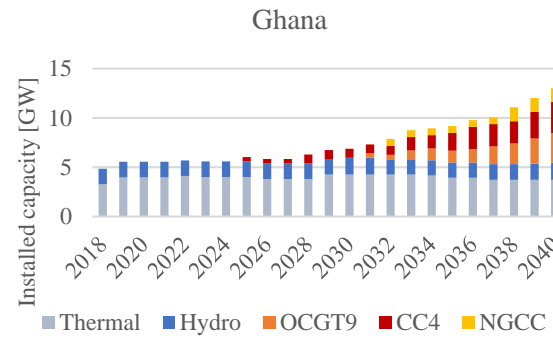


Figure 56 : Installed power in Ghana

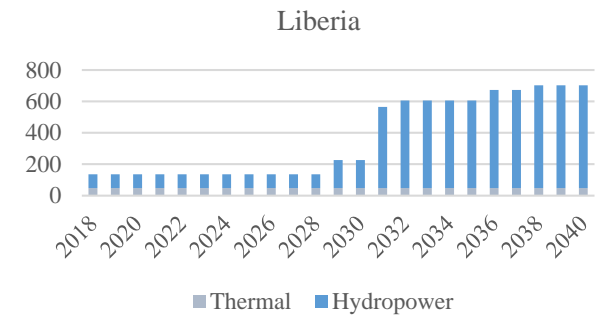


Figure 59 : Installed power in Liberia

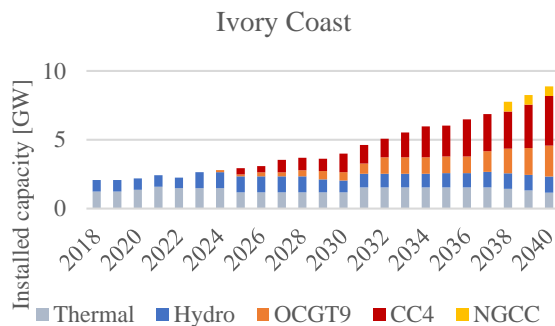


Figure 54 : Installed power in Ivory Coast

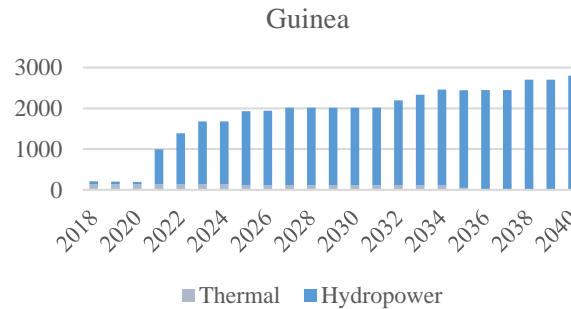


Figure 57 : Installed power in Guinea

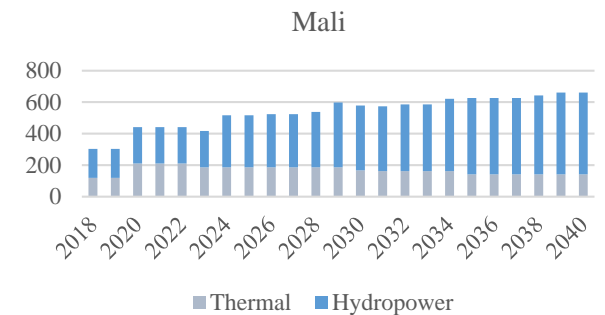


Figure 60 : Installed power in Mali

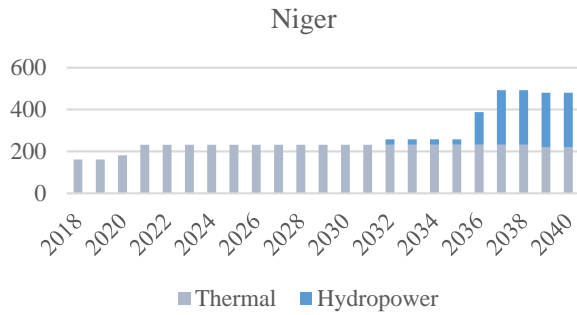


Figure 61 : Installed power in Niger

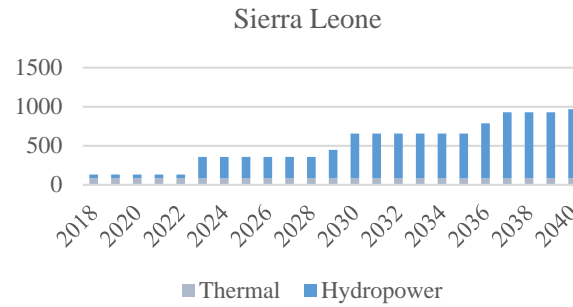


Figure 64 : Installed power in Sierra Leone

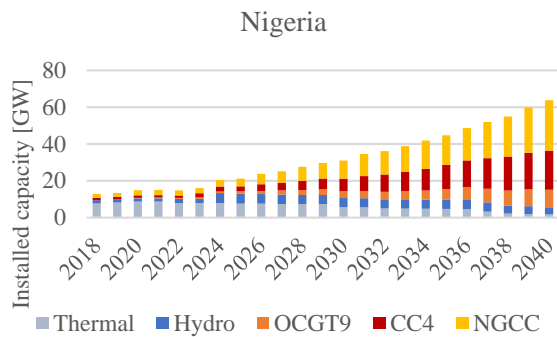


Figure 62 : Installed power in Nigeria

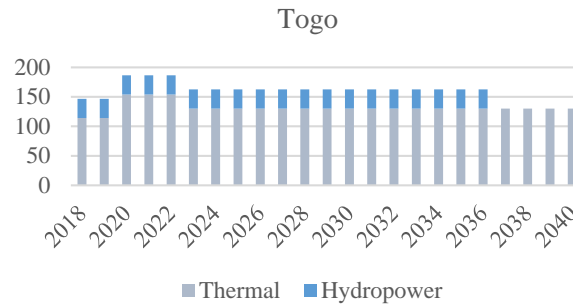


Figure 65 : Installed power in Togo

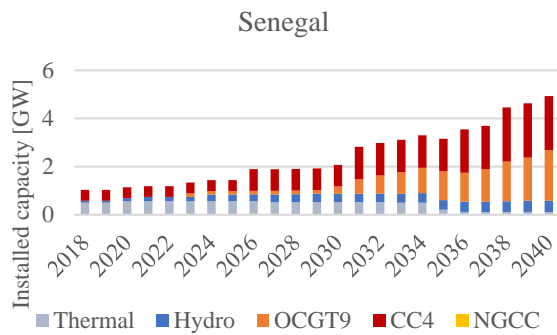


Figure 63 : Installed power in Senegal

2018	Benin	Burkina Faso	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	0.0	0.0	7100.8	0.0	8906.0	0.0	0.0	0.0	0.0	463.2	56088.2	3458.9	0.0	0.1	76017.2
Hydro prod.	0.0	0.0	2908.2	0.0	4858.0	1396.2	0.0	308.0	872.0	0.0	4260.0	334.0	200.0	227.8	15364.2
Demand	1309.3	1612.2	9357.5	393.7	13891.1	1349.4	168.2	372.6	2060.1	1150.9	54907.6	2961.8	490.0	1582.5	91606.9
Local share of energy	0.0	0.0	1.1	0.0	1.0	1.0	0.0	0.8	0.4	0.4	1.1	1.3	0.4	0.1	
Quantity of exporting energy	-1309.3	-1612.2	651.5	-393.7	-127.1	46.8	-168.2	-64.6	-1188.1	-687.7	5440.6	831.1	-290.0	-1354.6	
2019	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	0.0	0.0	6898.6	0.0	14194.9	0.1	0.0	0.0	0.0	463.6	59032.8	3459.0	0.0	0.1	84049.1
Hydro prod.	0.0	0.0	2908.2	0.0	4858.0	1396.2	0.0	308.0	872.0	0.0	4260.0	334.0	200.0	227.8	15364.2
Demand	1398.8	1739.2	10003.1	455.9	14696.8	1565.2	217.7	444.7	2385.0	1254.4	59849.3	3390.7	561.0	1685.4	99647.4
Local share of energy	0.0	0.0	1.0	0.0	1.3	0.9	0.0	0.7	0.4	0.4	1.1	1.1	0.4	0.1	
Quantity of exporting energy	-1398.8	-1739.2	-196.3	-455.9	4356.1	-168.9	-217.7	-136.7	-1513.0	-790.8	3443.5	402.3	-361.0	-1457.5	
2020	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	0.1	0.0	8573.0	0.0	13595.4	0.0	0.0	0.0	0.0	452.7	65964.8	4272.6	0.0	0.1	92858.7
Hydro prod.	0.0	0.0	2908.2	0.0	4858.0	1323.8	0.0	308.0	872.0	0.0	4260.0	334.0	200.0	227.8	15291.8
Demand	1494.5	1876.1	10693.4	528.0	15549.2	1815.5	281.9	530.8	2761.2	1367.3	65235.7	3881.8	642.2	1794.9	108452.5
Local share of energy	0.0	0.0	1.1	0.0	1.2	0.7	0.0	0.6	0.3	0.3	1.1	1.2	0.3	0.1	
Quantity of exporting energy	-1494.4	-1876.1	787.8	-528.0	2904.2	-491.7	-281.9	-222.8	-1889.2	-914.6	4989.1	724.8	-442.2	-1567.0	
2021	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	0.1	0.0	10544.2	0.0	13795.6	0.1	0.0	0.0	0.1	1776.3	68028.3	4278.0	0.0	0.2	98422.9
Hydro prod.	0.0	0.0	2908.2	48.2	4858.0	5151.6	32.2	308.0	1064.1	0.0	4260.0	681.3	200.0	227.8	19739.4
Demand	1596.6	2023.9	11431.2	611.4	16451.1	2105.8	364.9	633.6	3196.7	1490.4	71106.9	4444.0	735.2	1911.6	118103.4
Local share of energy	0.0	0.0	1.2	0.1	1.1	2.4	0.1	0.5	0.3	1.2	1.0	1.1	0.3	0.1	
Quantity of exporting energy	-1596.5	-2023.9	2021.2	-563.2	2202.5	3045.9	-332.7	-325.6	-2132.5	285.9	1181.4	515.2	-535.2	-1683.6	
2022	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	1.2	0.0	10680.7	0.4	16920.1	1.3	0.1	0.4	1.2	1784.0	70164.5	4284.9	0.3	2.5	103841.6
Hydro prod.	0.0	0.0	3123.2	48.2	4858.0	7025.6	32.2	308.0	1064.1	0.0	7279.0	681.3	200.0	227.8	24847.4
Demand	1705.8	2183.2	12220.0	708.0	17405.2	2442.6	472.4	756.2	3700.9	1624.5	77506.6	5087.6	841.7	2035.9	128690.6
Local share of energy	0.0	0.0	1.1	0.1	1.3	2.9	0.1	0.4	0.3	1.1	1.0	1.0	0.2	0.1	
Quantity of exporting energy	-1704.6	-2183.2	1583.9	-659.4	4372.9	4584.3	-440.1	-447.8	-2635.6	159.5	-63.1	-121.5	-641.4	-1805.6	
2023	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	1084.4	0.0	10473.8	0.2	16705.1	0.6	0.1	0.2	0.6	1776.7	75900.1	5381.4	0.1	1.0	111324.3

Hydro prod.	0.0	0.0	5238.2	48.2	4858.0	7745.6	32.2	308.0	1064.1	0.0	7279.0	681.3	1510.0	227.8	28992.4
Demand	1822.5	2355.2	13063.1	819.9	18414.7	2833.2	611.5	902.6	4284.5	1770.7	84482.2	5824.5	963.6	2168.2	140316.5
Local share of energy	0.6	0.0	1.2	0.1	1.2	2.7	0.1	0.3	0.2	1.0	1.0	1.0	1.6	0.1	
Quantity of exporting energy	-738.1	-2355.2	2648.9	-771.4	3148.4	4913.0	-579.3	-594.4	-3219.8	6.0	-1303.1	238.2	546.5	-1939.4	
2024	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	1050.8	0.0	9382.3	0.0	15262.2	0.0	0.0	0.0	0.0	1725.0	77946.9	5310.3	0.0	0.0	110677.5
Hydro prod.	0.0	0.0	5238.2	48.2	4858.0	7745.6	32.2	308.0	1355.8	0.0	18493.0	964.4	1510.0	227.8	40781.2
Demand	1947.1	2540.6	13964.5	876.0	19482.8	3015.9	654.4	982.1	4481.9	1930.1	92085.6	6249.7	1034.0	2309.1	151553.7
Local share of energy	0.5	0.0	1.0	0.1	1.0	2.6	0.0	0.3	0.3	0.9	1.0	1.0	1.5	0.1	
Quantity of exporting energy	-896.3	-2540.6	656.1	-827.8	637.4	4729.7	-622.2	-674.1	-3126.1	-205.1	4354.4	25.0	476.0	-2081.3	
2025	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	1048.3	0.0	10937.0	0.0	18601.9	0.0	0.0	0.0	0.0	1720.2	84182.0	5298.9	0.0	0.0	121788.4
Hydro prod.	0.0	0.0	5238.2	48.2	4858.0	8719.6	32.2	308.0	1355.8	0.0	18493.0	964.4	1510.0	227.8	41755.2
Demand	2080.2	2740.7	14928.0	936.0	20612.8	3210.5	700.2	1068.5	4688.4	2103.8	100373.3	6705.9	1109.4	2459.2	163716.9
Local share of energy	0.5	0.0	1.1	0.1	1.1	2.7	0.0	0.3	0.3	0.8	1.0	0.9	1.4	0.1	
Quantity of exporting energy	-1031.9	-2740.7	1247.2	-887.8	2847.1	5509.1	-668.0	-760.5	-3332.6	-383.6	2301.8	-442.6	400.6	-2231.4	
2026	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	995.7	0.0	10935.4	0.0	18184.6	0.0	0.0	0.0	0.0	1640.9	94304.5	8417.4	0.0	0.0	134478.5
Hydro prod.	0.0	0.0	5238.2	48.2	4858.0	9247.6	32.2	308.0	1528.9	0.0	18038.0	1132.4	1510.0	227.8	42169.2
Demand	2222.4	2956.5	15958.1	1000.1	21808.3	3417.6	749.2	1162.5	4904.4	2293.2	109406.8	7195.4	1190.4	2619.1	176884.1
Local share of energy	0.4	0.0	1.0	0.0	1.1	2.7	0.0	0.3	0.3	0.7	1.0	1.3	1.3	0.1	
Quantity of exporting energy	-1226.7	-2956.5	215.5	-951.9	1234.3	5830.0	-717.0	-854.5	-3375.5	-652.3	2935.6	2354.3	319.6	-2391.3	
2027	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	994.8	0.0	14177.6	0.0	18118.5	0.0	0.0	0.0	0.0	1638.4	104511.6	8319.4	0.0	0.0	147760.3
Hydro prod.	0.0	0.0	5238.2	77.4	4858.0	9666.8	51.6	308.0	1528.9	0.0	18038.0	1229.6	1747.0	227.8	42971.2
Demand	2374.4	3189.3	17059.2	1068.6	23073.2	3638.1	801.6	1264.8	5130.3	2499.6	119253.5	7720.7	1277.3	2789.3	191139.9
Local share of energy	0.4	0.0	1.1	0.1	1.0	2.7	0.1	0.2	0.3	0.7	1.0	1.2	1.4	0.1	
Quantity of exporting energy	-1379.6	-3189.3	2356.7	-991.2	-96.7	6028.7	-750.0	-956.8	-3601.4	-861.2	3296.1	1828.2	469.7	-2561.5	
2028	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	882.0	0.0	13707.4	0.0	21223.0	0.0	0.0	0.0	0.0	1499.4	117625.2	7956.7	0.0	0.0	162893.7
Hydro prod.	114.0	0.0	5238.2	77.4	4858.0	9666.8	51.6	308.0	1596.5	0.0	17583.0	1295.2	2161.0	227.8	43177.6
Demand	2536.7	3440.5	18236.3	1141.7	24411.5	3872.8	857.7	1376.1	5366.6	2724.5	129986.3	8284.3	1370.6	2970.6	206576.3

Local share of energy	0.4	0.0	1.0	0.1	1.1	2.5	0.1	0.2	0.3	0.6	1.0	1.1	1.6	0.1	
Quantity of exporting energy	-1540.7	-3440.5	709.3	-1064.3	1669.6	5794.0	-806.1	-1068.1	-3770.1	-1225.1	5221.9	967.6	790.4	-2742.8	
2029	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	871.5	0.0	13869.6	0.0	24566.7	0.0	0.0	0.0	0.0	1481.7	129907.2	7917.4	0.0	0.0	178614.1
Hydro prod.	114.0	0.0	4992.2	77.4	4858.0	9666.8	51.6	705.5	1934.9	0.0	17583.0	1430.5	2558.5	227.8	44200.3
Demand	2710.2	3711.4	19494.6	1219.9	25827.3	4122.7	917.8	1497.2	5613.9	2969.7	141685.0	8889.1	1470.6	3163.7	223293.1
Local share of energy	0.4	0.0	1.0	0.1	1.1	2.3	0.1	0.5	0.3	0.5	1.0	1.1	1.7	0.1	
Quantity of exporting energy	-1724.7	-3711.4	-632.8	-1142.5	3597.4	5544.1	-866.2	-791.7	-3678.9	-1488.0	5805.2	458.8	1087.9	-2935.9	
2030	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	947.6	0.0	17686.5	0.0	24477.0	0.0	0.0	0.0	0.0	1580.3	143086.2	8446.6	0.0	0.0	196224.2
Hydro prod.	114.0	0.0	5068.0	77.4	5457.0	9666.8	51.6	705.5	1642.9	0.0	17583.0	1430.5	2558.5	227.8	44583.1
Demand	2895.5	4003.7	20839.7	1303.5	27325.3	4388.6	982.0	1629.0	5872.5	3237.0	154436.7	9538.0	1578.0	3369.3	241398.8
Local share of energy	0.4	0.0	1.1	0.1	1.1	2.2	0.1	0.4	0.3	0.5	1.0	1.0	1.6	0.1	
Quantity of exporting energy	-1833.9	-4003.7	1914.8	-1226.1	2608.7	5278.2	-930.4	-923.5	-4229.5	-1656.7	6232.5	339.1	980.5	-3141.5	
2031	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	584.3	0.0	18333.6	0.0	23354.2	0.0	0.0	0.0	0.0	1010.3	159893.5	11246.7	0.0	0.0	214422.7
Hydro prod.	114.0	74.0	5668.0	77.4	5457.0	9666.8	133.6	1305.5	1642.9	0.0	17583.0	1430.5	2558.5	227.8	45939.1
Demand	3093.5	4319.0	22277.6	1392.7	28910.2	4671.8	1050.7	1772.3	6143.0	3528.3	168336.0	10234.3	1693.2	3588.4	261011.0
Local share of energy	0.2	0.0	1.1	0.1	1.0	2.1	0.1	0.7	0.3	0.3	1.1	1.2	1.5	0.1	
Quantity of exporting energy	-2395.2	-4245.0	1724.0	-1315.3	-99.0	4995.0	-917.1	-466.8	-4500.0	-2518.0	9140.5	2443.0	865.3	-3360.6	
2032	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	565.4	0.0	18443.7	0.0	28312.0	0.0	0.0	0.0	0.0	974.9	175196.4	11324.4	0.0	0.0	234816.9
Hydro prod.	114.0	74.0	5668.0	77.4	4952.6	10256.8	133.6	1482.5	1840.5	91.0	17583.0	1622.3	2558.5	227.8	46681.9
Demand	3305.0	4659.1	23814.8	1488.1	30587.0	4973.2	1124.3	1928.3	6426.0	3845.9	183486.2	10981.4	1816.8	3821.6	282257.6
Local share of energy	0.2	0.0	1.0	0.1	1.1	2.1	0.1	0.8	0.3	0.3	1.1	1.2	1.4	0.1	
Quantity of exporting energy	-2625.6	-4585.1	296.9	-1410.7	2677.7	5283.6	-990.7	-445.8	-4585.5	-2780.0	9293.2	1965.3	741.7	-3593.8	
2033	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	510.6	0.0	21286.0	0.0	31313.0	0.0	0.0	0.0	0.0	875.6	191363.4	11262.8	0.0	0.0	256611.5
Hydro prod.	114.0	74.0	5668.0	77.4	4952.6	10736.8	133.6	1482.5	1840.5	91.0	17720.0	1622.3	3071.5	227.8	47811.9
Demand	3531.0	5026.0	25458.0	1590.0	32361.0	5294.0	1203.0	2098.0	6722.0	4192.0	200000.0	11783.0	1949.4	4070.0	305277.4
Local share of energy	0.2	0.0	1.1	0.0	1.1	2.0	0.1	0.7	0.3	0.2	1.0	1.1	1.6	0.1	
Quantity of exporting energy	-2906.4	-4952.0	1496.0	-1512.6	3904.6	5442.8	-1069.4	-615.5	-4881.5	-3225.4	9083.4	1102.1	1122.1	-3842.2	

2034	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	497.2	0.0	24558.8	0.0	31161.0	0.0	0.0	0.0	0.0	848.8	211831.5	11333.1	0.0	0.0	280230.4
Hydro prod.	114.0	74.0	5668.0	77.4	4952.6	11136.8	133.6	1482.5	1974.1	91.0	17720.0	1752.0	3751.5	227.8	49155.3
Demand	3757.0	5392.9	27214.6	1698.9	34237.9	5635.5	1287.2	2282.6	7031.7	4569.3	218000.0	12643.2	2091.7	4334.6	330177.0
Local share of energy	0.2	0.0	1.1	0.0	1.1	2.0	0.1	0.6	0.3	0.2	1.1	1.0	1.8	0.1	
Quantity of exporting energy	-3145.8	-5318.9	3012.2	-1621.5	1875.6	5501.3	-1153.6	-800.1	-5057.6	-3629.5	11551.5	441.9	1659.8	-4106.8	
2035	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	643.1	0.0	25788.1	0.1	34822.0	0.1	0.0	0.1	0.2	1096.6	231539.0	12115.2	0.1	0.3	306004.8
Hydro prod.	114.0	74.0	6197.0	77.4	4952.6	11417.8	133.6	1482.5	1974.1	91.0	17720.0	1752.0	4019.5	227.8	50233.3
Demand	3997.4	5786.6	29092.4	1815.2	36223.7	5999.1	1377.3	2483.5	7355.6	4980.5	237620.0	13566.1	2244.4	4616.3	357158.2
Local share of energy	0.2	0.0	1.1	0.0	1.1	1.9	0.1	0.6	0.3	0.2	1.0	1.0	1.8	0.0	
Quantity of exporting energy	-3240.3	-5712.6	2892.7	-1737.7	3550.8	5418.8	-1243.7	-1000.9	-5381.3	-3792.9	11639.0	301.0	1775.2	-4388.2	
2036	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	575.4	0.0	28549.9	0.1	37603.9	0.0	0.0	0.1	0.2	980.2	251092.5	15315.1	0.1	0.3	334117.8
Hydro prod.	219.0	74.0	6197.0	77.4	4952.6	11623.8	133.6	1771.5	1974.1	547.0	17720.0	1752.0	4019.5	227.8	51289.3
Demand	4253.3	6209.0	31099.8	1939.5	38324.7	6386.1	1473.7	2702.0	7694.4	5428.8	259005.8	14556.4	2408.3	4916.4	386398.2
Local share of energy	0.2	0.0	1.1	0.0	1.1	1.8	0.1	0.7	0.3	0.3	1.0	1.2	1.7	0.0	
Quantity of exporting energy	-3458.9	-6135.0	3647.1	-1862.0	4231.8	5237.7	-1340.1	-930.4	-5720.1	-3901.6	9806.7	2510.6	1611.3	-4688.3	
2037	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	603.5	0.3	28664.4	0.4	37765.7	0.0	0.1	0.3	0.9	1021.8	281560.2	15607.1	0.3	1.1	365226.1
Hydro prod.	219.0	148.0	6589.0	77.4	5118.6	11623.8	133.6	1771.5	1974.1	915.0	17720.0	1752.0	4019.5	0.0	52061.5
Demand	4525.5	6662.3	33245.7	2072.3	40547.5	6798.1	1576.9	2939.8	8048.9	5917.4	282316.3	15619.1	2584.1	5235.9	418089.7
Local share of energy	0.2	0.0	1.1	0.0	1.1	1.7	0.1	0.6	0.2	0.3	1.1	1.1	1.6	0.0	
Quantity of exporting energy	-3703.0	-6514.0	2007.8	-1994.5	2336.7	4825.7	-1443.2	-1168.0	-6073.9	-3980.6	16963.8	1740.0	1435.7	-5234.8	
2038	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	478.6	0.4	32336.9	0.6	40634.2	0.0	0.3	0.5	1.3	805.9	307946.4	18847.6	0.6	1.5	401054.7
Hydro prod.	219.0	148.0	6589.0	77.4	5118.6	12224.8	133.6	1896.5	1709.1	915.0	15947.0	1488.0	4019.5	0.0	50485.5
Demand	4815.1	7148.6	35539.6	2214.2	42899.3	7236.7	1687.3	3198.5	8419.7	6449.9	307724.8	16759.2	2772.7	5576.3	452441.9
Local share of energy	0.1	0.0	1.1	0.0	1.1	1.7	0.1	0.6	0.2	0.3	1.1	1.2	1.4	0.0	
Quantity of exporting energy	-4117.5	-7000.2	3386.3	-2136.2	2853.5	4988.1	-1553.4	-1301.5	-6709.3	-4729.0	16168.6	3576.3	1247.4	-5574.8	
2039	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	454.2	0.4	35404.1	0.6	43595.5	0.0	0.3	0.5	1.4	763.5	338000.7	18855.4	0.6	1.6	437078.8

Hydro prod.	219.0	148.0	6589.0	77.4	5302.6	12224.8	133.6	1896.5	1868.9	915.0	15947.0	1643.1	4538.5	0.0	51503.4
Demand	5123.3	7670.4	37991.9	2365.9	45387.5	7703.6	1805.4	3480.0	8807.5	7030.4	335420.0	17982.7	2975.1	5938.7	489682.3
Local share of energy	0.1	0.0	1.1	0.0	1.1	1.6	0.1	0.5	0.2	0.2	1.1	1.1	1.5	0.0	
Quantity of exporting energy	-4450.1	-7522.0	4001.2	-2287.9	3510.7	4521.2	-1671.5	-1583.0	-6937.2	-5351.9	18527.6	2515.8	1564.0	-5937.1	
2040	Benin	Burkina	Ivory Coast	Gambia	Ghana	Guinea	Guinea-Bissau	Liberia	Mali	Niger	Nigeria	Senegal	Sierra Leone	Togo	Total
Thermal prod.	488.8	1.6	38980.6	1.7	48040.8	0.0	0.6	1.4	3.9	821.1	370597.0	19371.1	1.8	4.1	478314.4
Hydro prod.	219.0	148.0	6804.0	77.4	5642.6	12574.8	133.6	1896.5	1868.9	915.0	14510.0	1643.1	4538.5	0.0	50971.4
Demand	5451.2	8230.4	40613.3	2527.9	48019.9	8200.5	1931.8	3786.2	9213.3	7663.1	365607.8	19295.4	3192.3	6324.7	530057.8
Local share of energy	0.1	0.0	1.1	0.0	1.1	1.5	0.1	0.5	0.2	0.2	1.1	1.1	1.4	0.0	
Quantity of exporting energy	-4743.4	-8080.8	5171.3	-2448.8	5663.5	4374.3	-1797.6	-1888.3	-7340.5	-5927.0	19499.1	1718.7	1348.0	-6320.6	

Table 36 : Assessment of the energy produced for all countries between 2018 and 2040

Countries	Situation in 2018	Situation in 2040
Benin	Demand : 524GWh Load factor : 104.4MW Existing Fleet : Hydraulic power plants = 32.5MW ; Thermal power plants = 163MW Available energy : Thermal power plants = 405GWh ; Hydraulic power plants = 113GWh Candidate power plants : CC6 & OCGT8	Demand : 2180.5GWh Load factor : 434.7MW Existing Fleet : Hydraulic power plants = 109.2MW ; Thermal power plants = 462MW Candidate power plants : 4 CC6 & 1 OCGT8 Available energy : Thermal power plants = 2046.6GWh ; Hydraulic power plants = 128.3GWh Net present cost : 1229M\$ Levelized cost of energy : 0.109\$/kWh
Burkina Faso	Demand : 645GWh Load factor : 133.8MW Existing Fleet : Hydraulic power plants = 2MW ; Thermal power plants = 228.8MW Available energy : Thermal power plants = 544.1GWh ; Hydraulic power plants = 80GWh Candidate power plants : HFO1, CC6, CC2 & OCGT9	Demand : 3292.2GWh Load factor : 683.3MW Existing Fleet : Hydraulic power plants = 60.66MW ; Thermal power plants = 869MW Candidate power plants : 1 CC2, 3 CC6 & 1 OCGT9 Available energy : Thermal power plants = 3056.6GWh ; Hydraulic power plants = 223GWh Net present cost : 2093M\$ Levelized cost of energy : 0.164\$/kWh
Gambia	Demand : 157GWh Load factor : 29.5MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 69MW Available energy : Thermal power plants = 157.6GWh ; Hydraulic power plants = 0GWh Candidate power plants : DDO1, HFO1-2 & OCGT7	Demand : 1011GWh Load factor : 189.2MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 225.5MW Candidate power plants : 5 DDO1, 5 HFO1 & 6 HFO2 Available energy : Thermal power plants = 1010.8GWh ; Hydraulic power plants = 0GWh Net present cost : 667M\$ Levelized cost of energy : 0.127\$/kWh
Guinea-Bissau	Demand : 67.3GWh Load factor : 12.0MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 37MW Available energy : Thermal power plants = 405GWh ; Hydraulic power plants = 0GWh Candidate power plants : DDO1, HFO1-2 & OCGT7	Demand : 773GWh Load factor : 137.8MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 163MW Candidate power plants : 2 DDO1, 5 HFO1 & 4 HFO2 Available energy : Thermal power plants = 772.1GWh ; Hydraulic power plants = 0GWh Net present cost : 327M\$ Levelized cost of energy : 0.130\$/kWh
Liberia	Demand : 149GWh Load factor : 29.3MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 48MW Available energy : Thermal power plants = 148GWh ; Hydraulic power plants = 0GWh Candidate power plants : CC5, DDO1, HFO1-2 & OCGT7-8	Demand : 1514GWh Load factor : 298.1MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 358MW Available energy : Thermal power plants = 1512GWh ; Hydraulic power plants = 0GWh Candidate power plants : 5 DDO1, 6 HFO1 & 10 HFO2 Net present cost : 536M\$ Levelized cost of energy : 0.129\$/kWh

Mali	Demand : 824GWh Load factor : 136MW Existing Fleet : Hydraulic power plants = 54MW ; Thermal power plants = 136MW Available energy : Thermal power plants = 563.8GWh ; Hydraulic power plants = 266GWh Candidate power plants : CC5, DDO1 HFO2 & OCGT7	Demand : 3685GWh Load factor : 610MW Existing Fleet : Hydraulic power plants = 70MW ; Thermal power plants = 705MW Available energy : Thermal power plants = 3332GWh ; Hydraulic power plants = 358GWh Candidate power plants : 6 DDO1 & 19 HFO2 Net present cost : 2145M\$ Levelized cost of energy : 0.140\$/kWh
Niger	Demand : 460.4GWh Load factor : 86.2MW Existing Fleet : Thermal power plants = 151.4MW Available energy : Thermal power plants = 460.5GWh Candidate power plants : OCGT8, COAL10 & DDO1	Demand : 3065.2GWh Load factor : 573.8MW Existing Fleet : Hydraulic power plants = 26MW ; Thermal power plants = 746MW Candidate power plants : 2 COAL10, 3 DDO1 & 2 OCGT8 Available energy : Thermal power plants = 2969GWh ; Hydraulic power plants = 91.1GWh Net present cost : 857M\$ Levelized cost of energy : 0.088\$/kWh
Togo	Demand : 633GWh Load factor : 100.5MW Existing Fleet : Hydraulic power plants = 32.5MW ; Thermal power plants = 124.5MW Available energy : Thermal power plants = 522.7GWh ; Hydraulic power plants = 113GWh Candidate power plants : CC6 & OCGT8	Demand : 2529.9GWh Load factor : 401.6MW Existing Fleet : Hydraulic power plants = 69.7MW ; Thermal power plants = 470MW Candidate power plants : 4 CC6 & 1 OCGT8 Available energy : Thermal power plants = 2233GWh ; Hydraulic power plants = 295GWh Net present cost : 995M\$ Levelized cost of energy : 0.085\$/kWh

Table 37 : 40% of local electricity production for import countries

	Situation in 2018	Situation in 2040
ECOWAS	Demand : 83497GWh Load factor : 14374.9MW Existing Fleet : Hydraulic power plants = 4122.5MW ; Thermal power plants = 12060MW Available energy : Thermal power plants = 73212GWh ; Hydraulic power plants = 14880GWh Candidate power plants : CC4, NGCC & OCGT9	Demand : 512006GWh Load factor : 88147.1MW Existing Fleet : Hydraulic power plants = 12973MW ; Thermal power plants = 82447MW Candidate power plants : 65 CC4, 41 NGCC & 109 OCGT9 Available energy : Thermal power plants = 460838GWh ; Hydraulic power plants = 51347GWh Net present cost : 128492M\$ Levelized cost of energy : 0.060\$/kWh

Table 38 : Production fleet for the sub-region

Countries	Situation in 2018	Situation in 2040
Benin	Demand : 786GWh Load factor : 156.6MW Existing Fleet : Hydraulic power plants = 32.5MW ; Thermal power plants = 163MW Available energy : Thermal power plants = 405GWh ; Hydraulic power plants = 113GWh Candidate power plants : CC6 & OCGT8	Demand : 3270.8GWh Load factor : 652.1MW Existing Fleet : Hydraulic power plants = 53.2MW ; Thermal power plants = 742MW Candidate power plants : 7 CC6 & 2 OCGT8 Available energy : Thermal power plants = 3191.3GWh ; Hydraulic power plants = 70GWh Net present cost : 1682M\$ Levelized cost of energy : 0.098\$/kWh
Burkina Faso	Demand : 967.5GWh Load factor : 200.8MW Existing Fleet : Hydraulic power plants = 2MW ; Thermal power plants = 228.8MW Available energy : Thermal power plants = 544.1GWh ; Hydraulic power plants = 80GWh Candidate power plants : HFO1, CC6, CC2 & OCGT9	Demand : 4938.3GWh Load factor : 1024.6MW Existing Fleet : Hydraulic power plants = 49.9MW ; Thermal power plants = 1169MW Candidate power plants : 1 CC2, 6 CC6 & 2 OCGT9 Available energy : Thermal power plants = 4723.7GWh ; Hydraulic power plants = 195.7GWh Net present cost : 3044M\$ Levelized cost of energy : 0.153\$/kWh
Gambia	Demand : 236GWh Load factor : 44.2MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 69MW Available energy : Thermal power plants = 157.6GWh ; Hydraulic power plants = 0GWh Candidate power plants : DDO1, HFO1-2 & OCGT7	Demand : 1517GWh Load factor : 283.8MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 335.5MW Candidate power plants : 4 DDO1, 5 HFO1 & 12 HFO2 Available energy : Thermal power plants = 1516.1GWh ; Hydraulic power plants = 0GWh Net present cost : 978M\$ Levelized cost of energy : 0.121\$/kWh
Guinea-Bissau	Demand : 100.9GWh Load factor : 18.0MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 37MW Available energy : Thermal power plants = 405GWh ; Hydraulic power plants = 0GWh Candidate power plants : DDO1, HFO1-2 & OCGT7	Demand : 1159GWh Load factor : 206.7MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 257MW Candidate power plants : 3 DDO1, 5 HFO1 & 7 HFO2 Available energy : Thermal power plants = 1157.6GWh ; Hydraulic power plants = 0GWh Net present cost : 495M\$ Levelized cost of energy : 0.125\$/kWh
Liberia	Demand : 223.6GWh Load factor : 44.0MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 48MW Available energy : Thermal power plants = 148GWh ; Hydraulic power plants = 0GWh Candidate power plants : CC5, DDO1, HFO1-2 & OCGT7-8	Demand : 2272GWh Load factor : 447.0MW Existing Fleet : Hydraulic power plants = 0MW ; Thermal power plants = 528MW Available energy : Thermal power plants = 1512GWh ; Hydraulic power plants = 0GWh Candidate power plants : 5 DDO1, 6 HFO1 & 10 HFO2 Net present cost : 800M\$ Levelized cost of energy : 0.125\$/kWh

Mali	Demand : 1236GWh Load factor : 205MW Existing Fleet : Hydraulic power plants = 54MW ; Thermal power plants = 136MW Available energy : Thermal power plants = 563.8GWh ; Hydraulic power plants = 266GWh Candidate power plants : CC5, DDO1 HFO2 & OCGT7	Demand : 5528GWh Load factor : 915MW Existing Fleet : Hydraulic power plants = 70MW ; Thermal power plants = 1054.8MW Available energy : Thermal power plants = 5203.8GWh ; Hydraulic power plants = 309GWh Candidate power plants : 11 DDO1 & 34 HFO2 Net present cost : 3337M\$ Levelized cost of energy : 0.138\$/kWh
Niger	Demand : 690.6GWh Load factor : 129.3MW Existing Fleet : Thermal power plants = 151.4MW Available energy : Thermal power plants = 460.5GWh Candidate power plants : OCGT8, COAL10 & DDO1	Demand : 4597.5GWh Load factor : 860.7MW Existing Fleet : Hydraulic power plants = 26MW ; Thermal power plants = 1006MW Candidate power plants : 4 COAL10, 4 DDO1 & 2 OCGT8 Available energy : Thermal power plants = 2969GWh ; Hydraulic power plants = 91.1GWh Net present cost : 1273M\$ Levelized cost of energy : 0.082\$/kWh
Togo	Demand : 949.5GWh Load factor : 150.8MW Existing Fleet : Hydraulic power plants = 32.5MW ; Thermal power plants = 124.5MW Available energy : Thermal power plants = 522.7GWh ; Hydraulic power plants = 113GWh Candidate power plants : CC6 & OCGT8	Demand : 3794.9GWh Load factor : 602.4MW Existing Fleet : Hydraulic power plants = 122.3MW ; Thermal power plants = 712.3MW Candidate power plants : 6 CC6 & 1 OCGT8 Available energy : Thermal power plants = 3344.5GWh ; Hydraulic power plants = 454.8GWh Net present cost : 1514M\$ Levelized cost of energy : 0.084\$/kWh

Table 39 : 60% of local electricity production for import countries

	Situation in 2018	Situation in 2040
ECOWAS	Demand : 86417GWh Load factor : 14092.8MW Existing Fleet : Hydraulic power plants = 4122.5MW ; Thermal power plants = 12060MW Available energy : Thermal power plants = 71492GWh ; Hydraulic power plants = 14880GWh Candidate power plants : CC4, NGCC & OCGT9	Demand : 502981GWh Load factor : 82025.6MW Existing Fleet : Hydraulic power plants = 12839MW ; Thermal power plants = 79329MW Candidate power plants : 63 CC4, 40 NGCC & 106 OCGT9 Available energy : Thermal power plants = 451636GWh ; Hydraulic power plants = 51461GWh Net present cost : 125760M\$ Levelized cost of energy : 0.060\$/kWh

Table 40 : Production fleet for the sub-regionRenewable energies : 4th variant

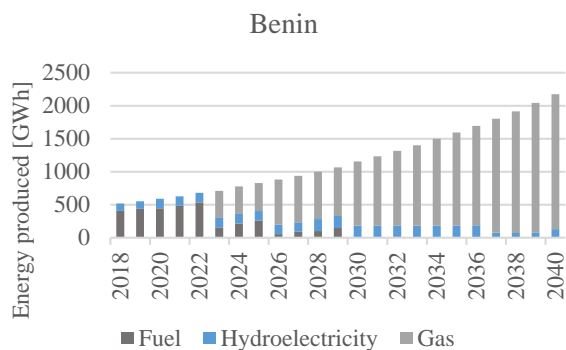


Figure 66 : Local production in Benin (2nd Variant)

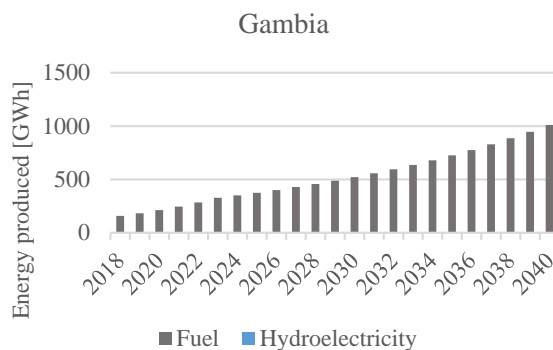


Figure 68 : Local production in Gambia (2nd Variant)

Figure 70 : Local production in Liberia (2nd Variant)

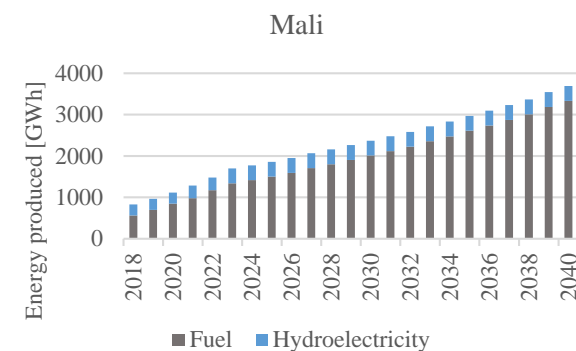


Figure 71 : Local production in Mali (2nd Variant)

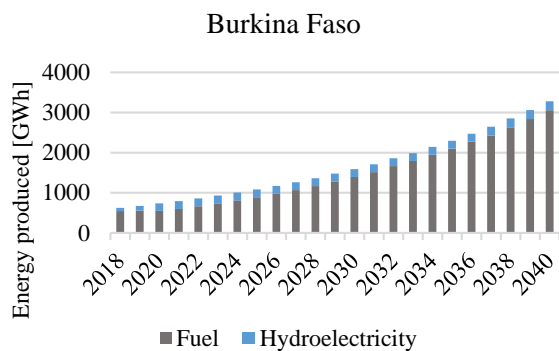


Figure 67 : Local production in Burkina Faso (2nd Variant)

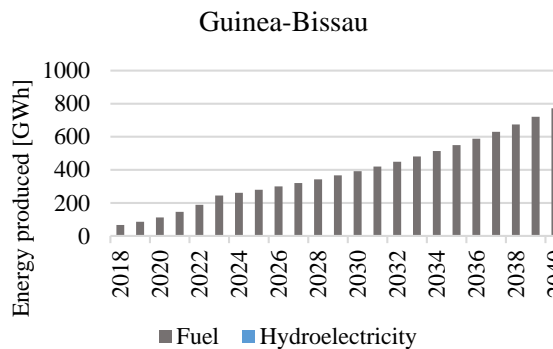


Figure 69 : Local production in Guinea-Bissau (2nd Variant)

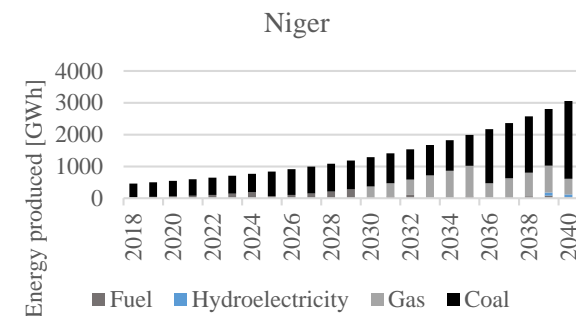


Figure 72 : Local production in Niger (2nd Variant)

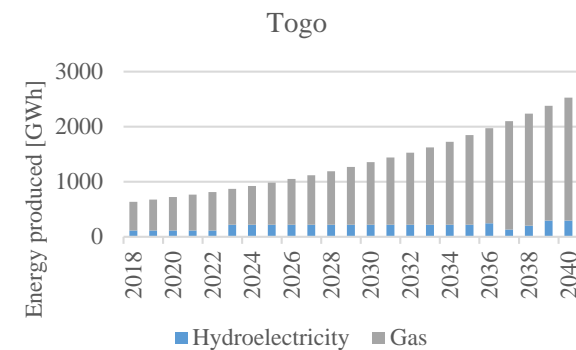
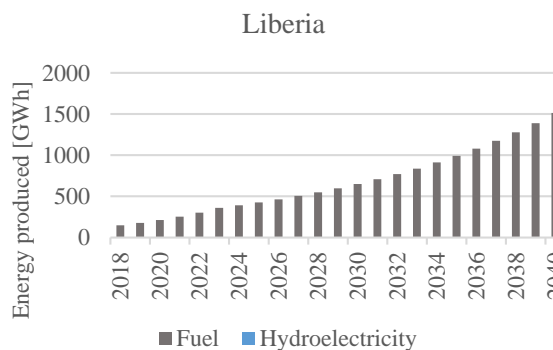


Figure 73 : Local production in Togo (2nd Variant)

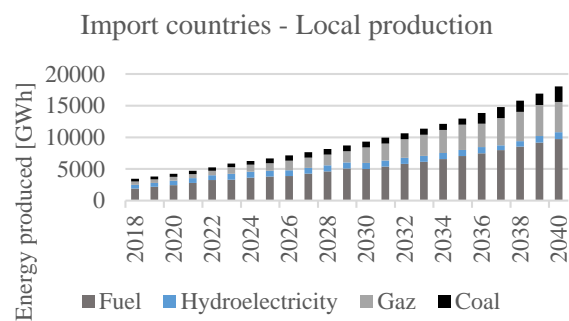


Figure 74 : Local production in Import countries (2nd Variant)

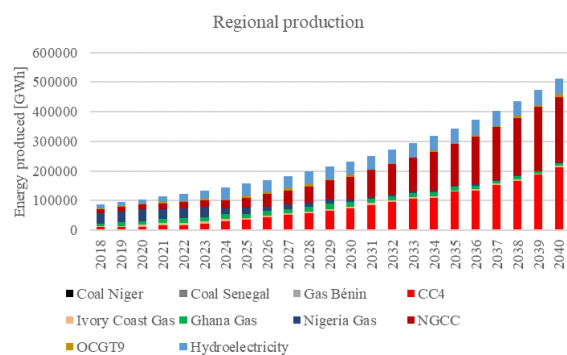


Figure 75 : Regional energy production (2nd Variant)

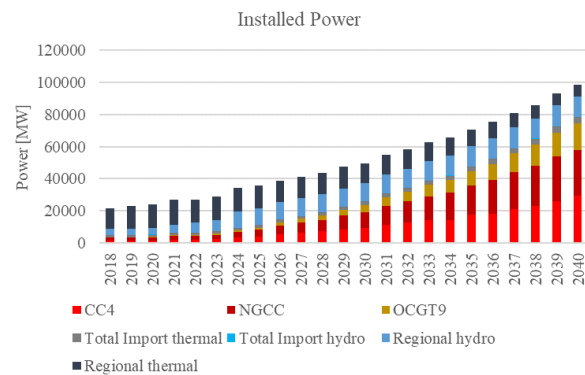


Figure 76 : Regional installed power (2nd Variant)

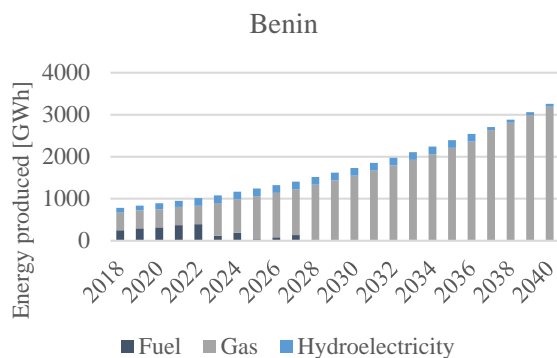


Figure 77 : Local production in Benin (3rd Variant)

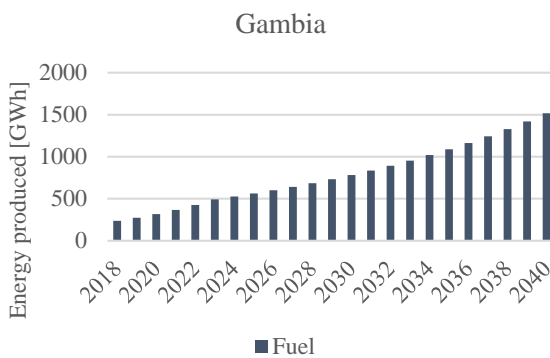


Figure 79 : Local production in Gambia (3rd Variant)

Figure 81 : Local production in Liberia (3rd Variant)

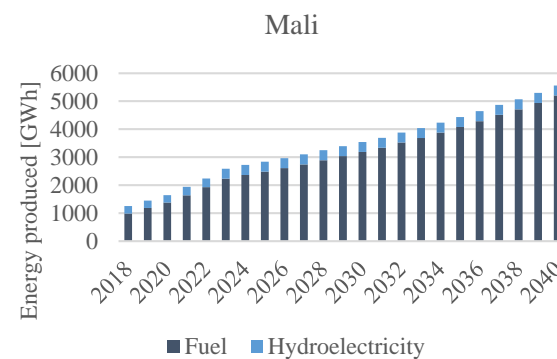


Figure 82 : Local production in Mali (3rd Variant)

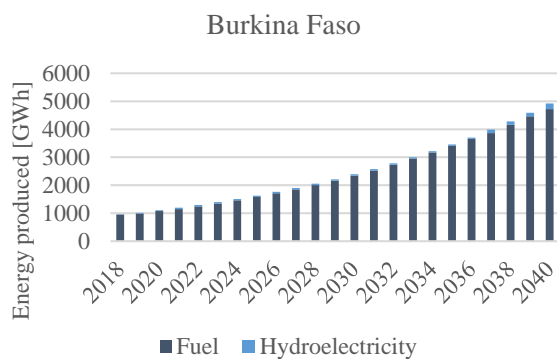


Figure 78 : Local production in Burkina Faso (3rd Variant)

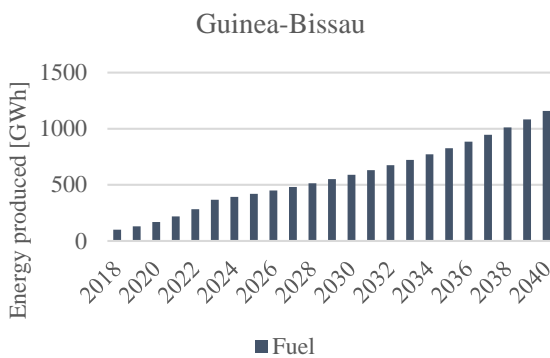


Figure 80 : Local production in Guinea-Bissau (3rd Variant)

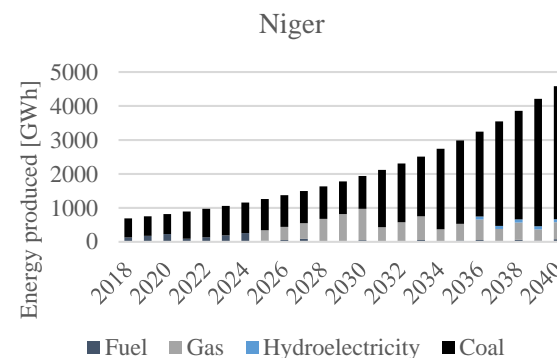
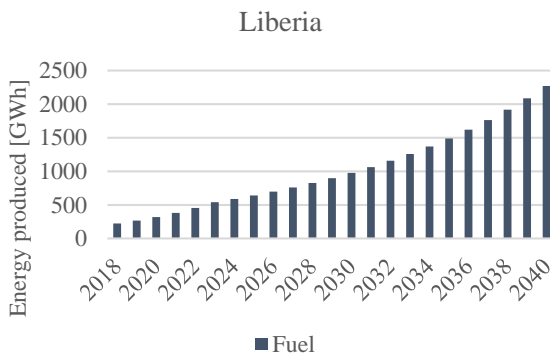


Figure 83 : Local production in Niger (3rd Variant)



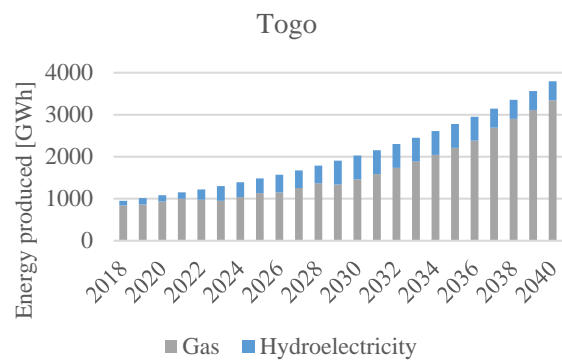


Figure 84 : Local production in Togo (3rd Variant)

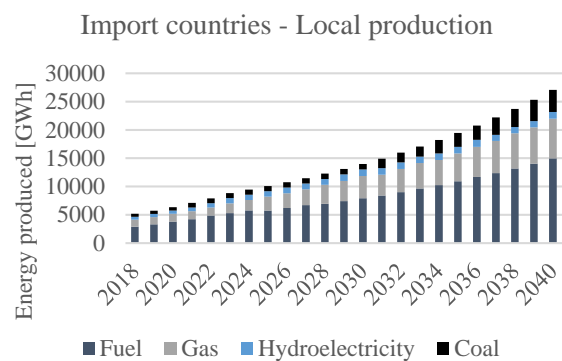


Figure 85 : Local production in import countries (3rd Variant)

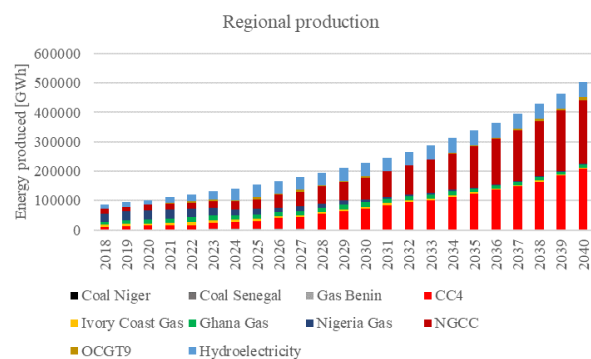


Figure 86 : Regional energy production (3rd Variant)

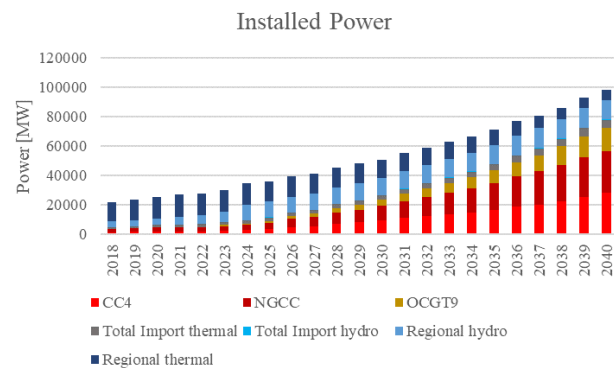


Figure 87 : Regional installed power (3rd Variant)

Self Sufficiency strategy [GWh]				
	Fuel	Gas	Coal	Hydroelectricity
2018	6691	62676	466	19320
2019	7379	68754	544	18406
2020	8071	62035	15683	18047
2021	6249	69801	15550	22941
2022	7929	75776	17312	23839
2023	7988	85206	16867	25430
2024	8025	95243	17129	26558
2025	8782	107085	16886	26685
2026	7922	115193	20554	29621
2027	9631	127556	20388	30240
2028	12134	144150	17726	29679
2029	13339	158393	19157	30174
2030	14905	166688	16775	41970
2031	13995	195821	7693	42963
2032	16347	211410	11140	42898
2033	14266	237997	8562	43832
2034	14430	260598	9909	44726
2035	16524	282348	12900	45284
2036	17557	311576	11776	45686
2037	18034	342542	11068	46820
2038	19194	376953	11360	46048
2039	20510	410706	11659	48170
2040	22180	450854	11231	47233

Table 41 : Evolution of the energy produced by fuel type

Single regional market strategy [GWh]				
	Fuel	Gas	Coal	Hydroelectricity
2018	0	75554	463	15364
2019	0	83585	464	15364
2020	0	91592	1266	15292
2021	1	95827	2595	19739
2022	9	101226	2606	24847
2023	5	108725	2595	28992
2024	0	108157	2521	40781
2025	0	119275	2513	41755
2026	0	132079	2400	42169
2027	0	145365	2396	42971
2028	0	160687	2207	43178
2029	0	176433	2181	44200
2030	0	193911	2314	44583
2031	0	212924	1499	45939
2032	0	233372	1445	46682
2033	0	255316	1296	47812
2034	0	278974	1256	49155
2035	2	304382	1621	50233
2036	2	332668	1448	51289
2037	8	363711	1508	52061
2038	12	399855	1188	50485
2039	14	435942	1123	51503
2040	40	477068	1206	50971

Table 42 : Evolution of the energy produced by fuel type